



DMF Administrator's Guide for
SGI® InfiniteStorage

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New Features

This release includes information about the following:

- The new `dmstat(8)` command. See "Commands for Other Utilities" on page 23.
- *Site-defined policies* and *file tagging*, including the new `dmtag(1)` command, let you customize the behavior of DMF. See "Customizing DMF" on page 25.
- *Selective migration* lets you choose particular MSPs or volume groups to use when migrating a file. See "File Weighting and MSP or Volume Group Selection Parameters" on page 59.
- More information about third-party backup packages. See "Using DMF-aware Third-Party Backup Packages" on page 183 and Appendix D, "Third-Party Backup Package Configuration" on page 203.
- Information about the `dmdskvfy` command, which verifies disk MSP file copies against the `dmfdaemon` database. See "dmdskvfy Command" on page 169.

For information on changes in DMF functionality, including bugs fixed in recent releases, refer to the **Dependencies** and **News** buttons on the DMF installation interface (`dmmaint(8)`).

For information about the DMF user library (`libdmfusr.so`), see the `/CDROM/platform/DMF.Readme` file.

Note: The tape MSP has been made obsolete by the tape library server (LS) and is not available with DMF 3.1.

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2.6.2	August 1998 Supports DMF 2.6.2 running under SGI IRIX systems.
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006	May 2002 Supports DMF 2.7 running under SGI IRIX systems.
007	June 2003 Supports DMF 2.8 running under SGI IRIX and Linux systems.
008	October 2003 Supports DMF 3.0 running under SGI IRIX and Linux systems.
009	August 2004 Supports DMF 3.1 running under SGI IRIX and Linux systems.

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About This Guide

This publication documents administration of the Data Migration Facility (DMF) 3.1 on SGI Altix systems running the SGI ProPack for Linux operating system and other SGI systems running the IRIX operating system. For the currently supported release levels, see the `DMF.Install_platform` file.

Related Publications

The *DMF Recovery and Troubleshooting Guide for SGI InfiniteStorage* describes how to solve problems with DMF should you encounter them.

See the following files on the CD-ROM:

- `/CDROM/platform/DMF.Readme` contains general information about DMF
- `/CDROM/platform/DMF.News` contains a history of features and bug fixes provided with each DMF release
- `/CDROM/platform/DMF.Install_platform` contains installation instructions

For example, for the Altix platform see:

```
/CDROM/altix/DMF.Readme
/CDROM/altix/DMF.News
/CDROM/altix/DMF.Install_altix
```

See the following man pages:

```
dmatsnf(8)
dmattr(1)
dmaudit(8)
dmatvfy(8)
dmcheck(8)
dmcollect(8)
dmconfig(8)
dmdadm(8)
dmdate(8)
dmdbcheck(8)
dmdbrecover(8)
```

dmdidle(8)
dmdskvfy(8)
dmdstat(8)
dmdstop(8)
dmdump(8)
dmdumpj(8)
dmfill(8)
dmfind(1)
dmfsfree(8)
dmfsmon(8)
dmfdaemon(8)
dmget(1)
dmhdelete(8)
dmlockmgr(8)
dmmaint(8)
dmmigrate(8)
dmmove(8)
dmov_loadtapes(8)
dmov_makecarts(8)
dmov_keyfile(8)
dmscanfs(8)
dmselect(8)
dmsnap(8)
dmtag(1)
dmversion(8)
dmvoladm(8)
dmxfsrestore(8)
dmxfsprune(8)
vi(1)
xfsdump(1M) (IRIX)
xfsdump(8) (Linux)
xfsrestore(1M) (IRIX)
xfsrestore(8) (Linux)

For information about XVM, see:

- *XVM Volume Manager Administrator's Guide*

Obtaining Publications

You can obtain SGI documentation as follows:

- See the SGI Technical Publications Library at <http://docs.sgi.com>. Various formats are available. This library contains the most recent and most comprehensive set of online books, release notes, man pages, and other information.
- On IRIX systems, you can use InfoSearch (if installed), an online tool that provides a more limited set of online books, release notes, and man pages. Enter `infosearch` at a command line or select **Help > InfoSearch** from the Toolchest.
- On IRIX systems, you can view release notes by entering either `grelnotes` or `relnotes` at a command line.
- On Linux systems, you can view release notes on your system by accessing the README file(s) for the product. This is usually located in the `/usr/share/doc/productname` directory, although file locations may vary.
- On IRIX and Linux systems, you can view man pages by typing `man title` at a command line.

Conventions

The following conventions are used throughout this document:

Convention	Meaning
<code>command</code>	This fixed-space font denotes literal items such as commands, files, routines, path names, signals, messages, and programming language structures.
<code>manpage (x)</code>	Man page section identifiers appear in parentheses after man page names.
<i>variable</i>	Italic typeface denotes variable entries and words or concepts being defined.
user input	This bold, fixed-space font denotes literal items that the user enters in interactive sessions. (Output is shown in nonbold, fixed-space font.)
[]	Brackets enclose optional portions of a command or directive line.

...

Ellipses indicate that a preceding element can be repeated.

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Introduction

This chapter provides an overview of the Data Migration Facility (DMF) and its administration. It discusses the following:

- "What Is DMF?"
- "How DMF Works" on page 6
- "Ensuring Data Integrity" on page 11
- "DMF Architecture" on page 11
- "Capacity and Overhead" on page 13
- "DMF Administration" on page 14
- "The User's View of DMF" on page 17
- "DMF File Concepts and Terms" on page 17
- "Command Overview" on page 19
- "Customizing DMF" on page 25

What Is DMF?

DMF is a hierarchical storage management system for SGI environments. DMF allows you to oversubscribe your online disk in a manner that is transparent to users; a user cannot determine, by using POSIX-compliant commands for filesystem enquiry, whether a file is online or offline. Only when special commands or command options are used can a file's actual residence be determined. This transparent migration is possible because DMF leaves inodes and directories intact within the native filesystem.

DMF automatically detects a drop below the filesystem free-space threshold and migrates selected data from expensive online disk to cheaper secondary storage, such as tapes. DMF automatically recalls the file data from offline media when the user accesses the file with normal operating system commands. You can also manually force a file to be migrated or recalled.

DMF can migrate data to the following:

- Disk
- Tape
- Another server
- Disk cache on serial ATA disk and then to tape, providing multiple levels of migration using *n-tier capability*

Figure 1-1 provides a conceptual overview of the data flow between applications and storage media.

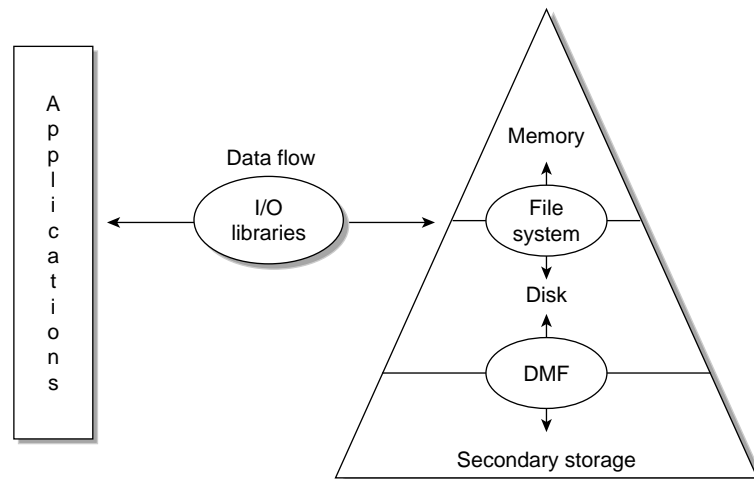


Figure 1-1 Application Data Flow

DMF supports a range of storage management applications. In some environments, DMF is used strictly to manage highly stressed online disk resources. In other environments, it is also used as an organizational tool for safely managing large volumes of offline data. In all environments, DMF scales to the storage application and to the characteristics of the available storage devices.

DMF interoperates with the following:

- Standard data export services such as Network File System (NFS) and File Transfer Protocol (FTP)
- XFS filesystems
- CXFS (clustered XFS) filesystems
- Microsoft's Server Message Block (SMB), which is also known as the Common Internet File System (CIFS), as used by Samba when fileserving to Windows systems

By combining these services with DMF, you can configure an SGI system as a high-performance fileserver.

DMF transports large volumes of data on behalf of many users. Because system interrupts and occasional storage device failures cannot be avoided, it is essential that the safety and integrity of data be verifiable. Therefore, DMF also provides tools necessary to validate your storage environment.

DMF has evolved around these customer requirements for scalability and the safety of data. As a filesystem migrator, DMF manages the capacity of online disk resources by transparently moving file data from disk to offline media. Most commonly, the secondary storage is tape, managed by OpenVault or the Tape Management Facility (TMF). However, the secondary storage can be any bulk-storage device accessible locally through NFS or FTP.

DMF Client and Server

DMF includes the following software subsystems:

- **Server**, which provides the full set of DMF functionality, including the DMF daemon, infrastructure, user and administrator commands, online manuals, and all man pages. This applies to IRIX systems and SGI ProPack for Linux 64-bit on SGI Altix systems.
- **Client**, which provides the limited set of user commands, libraries, and a subset of the man pages. This applies to all supported operating systems (see "Hardware and Software Requirements" on page 4).

Only one of these subsystems can be installed on a given machine.

Hardware and Software Requirements

The DMF server subsystem runs on the following:

- SGI ProPack for Linux on SGI Altix systems
- IRIX

The DMF client subsystem supports nodes running the following operating systems:

- SGI ProPack for Linux
- IRIX
- Red Hat Linux on supported IA32 platforms
- Sun Microsystems Solaris:

For the currently supported release levels, see the `DMF.Readme` file.

The client-only user commands are as follows:

- IRIX and SGI ProPack:

```
dmattr
dmcopy
dmget
dmfind
dmls
dmput
```

- Solaris and Red Hat Linux:

```
dmattr
dmcopy
dmget
dmput
```

The DMF `libdmfusr.so` user library lets you write your own site-defined DMF user commands that use the same application program interface (API) as the above DMF user commands.

The most commonly used devices on IRIX and Linux systems are as follows:

- DLT 7000/8000
- IBM/HP/Seagate LTO

- IBM3590
- SAIT
- STK 9840/9940

All STK and ADIC libraries plus the IBM 3494 library are supported.

Note: On operating systems other than IRIX, the DMF client commands rely on the `xinetd` daemon to communicate with the DMF server machine. That communication is based on the `TCPMUX` functionality in `xinetd`, which is not present in versions of `xinetd` prior to `xinetd-2.3.11`. If you want to export DMF-managed filesystems, the machine doing the exporting must run the appropriate level of `xinetd`.

The following releases contain the required version of `xinetd` and are supported for exporting DMF-managed filesystems:

- `xinetd` version 2.3.11 or later available with SGI ProPack 2.3 or later.
 - `xinetd` 2.3.10 in Solaris
-

DMAPI Requirement

For filesystems to be managed by DMF, they must be mounted on the DMF server in order to enable the Data Management API (DMAPI) interface. Do one of the following for each platform:

- IRIX:
 - Use the following command:

```
mount -o dmi
```
 - Declare parameter 4 in the `fstab` entry to be `dmi`
- Linux:
 - Use the following command:

```
mount -o dmapi -o mtpt = mountpoint
```
 - Add `dmapi, mtpt = mountpoint` to the fourth field in the `fstab` entry

For more information, see the `mount` and `fstab` man pages.

Licensing Requirement

The software licensing used by DMF servers is based on the FLEXlm product from Macrovision Corporation. You must have a separate license for each DMF server. (No licensing is required on the client host.)

Software keys are used to enforce licensing. DMF licenses apply to a single specific system. DMF license fees vary depending on the amount of data being managed.

When you order DMF, you will receive an entitlement ID and the URL to a key generation webpage. You must submit the system host ID, hostname, and entitlement ID when requesting your permanent DMF license. To determine the hostname and host ID number, launch `dmmaint` and select **License Info**.

To obtain your permanent DMF license, follow the instructions on the key generation page. After the required information is provided, a key will be generated and displayed on the webpage along with installation instructions. You can use the **Update License** button on the `dmmaint` GUI to install the license.

For more information about licensing, see the following webpage:

<http://www.sgi.com/support/licensing>

How DMF Works

As a DMF administrator, you determine how disk space capacity is handled by selecting the filesystems that DMF will manage and by specifying the volume of free space that will be maintained on each filesystem. Space management begins with a list of user files that are ranked according to criteria you define. File size and file age are among the most common ranking criteria.

File migration occurs in two stages:

- Stage One: A file is copied (*migrated*) to secondary storage.
- Stage Two: After the copy is secure, the file is eligible to have its data blocks released (this usually occurs only after a minimum space threshold is reached).

A file with all offline copies completed is called *fully migrated*. A file that is fully migrated but whose data blocks have not yet been released is called a *dual-state file*; its data exists both online and offline, simultaneously. After a file's data blocks have been released, the file is called an *offline file*.

You choose both the percentage of filesystem volume to migrate and the volume of free space. You can trigger file migration, or file owners can issue manual migration requests.

Offline media is the destination of all migrated data and is managed by daemon-like DMF components called the *library server* (LS) and the *media-specific process* (MSP):

- *LS* (`dmatls`) transfers to and from magnetic tape in a tape library (also known as a *robotic library* or *silo*).
- *FTP MSP* (`dmftpmsp`) uses the file transfer protocol to transfer to and from disks of another system on the network.
- *Disk MSP* (`dmdskmsp`) uses a filesystem mounted on the DMF server itself. This can be a local filesystem or a remote one mounted through NFS or similar filesharing protocol.
- *Disk cache manager (DCM)* is the disk MSP configured for *n*-tier capability. DMF can manage the disk MSP's storage filesystem and further migrate it to tape, thereby using a slower and less-expensive dedicated filesystem as a cache to improve the performance when recalling files. If the disk MSP is configured as a DCM, the filesystem used by the DCM must be a local XFS filesystem.

A site can use any combination of LS, disk MSP, FTP MSP, or DCM; they are not mutually exclusive.

Figure 1-2 summarizes using DMF.

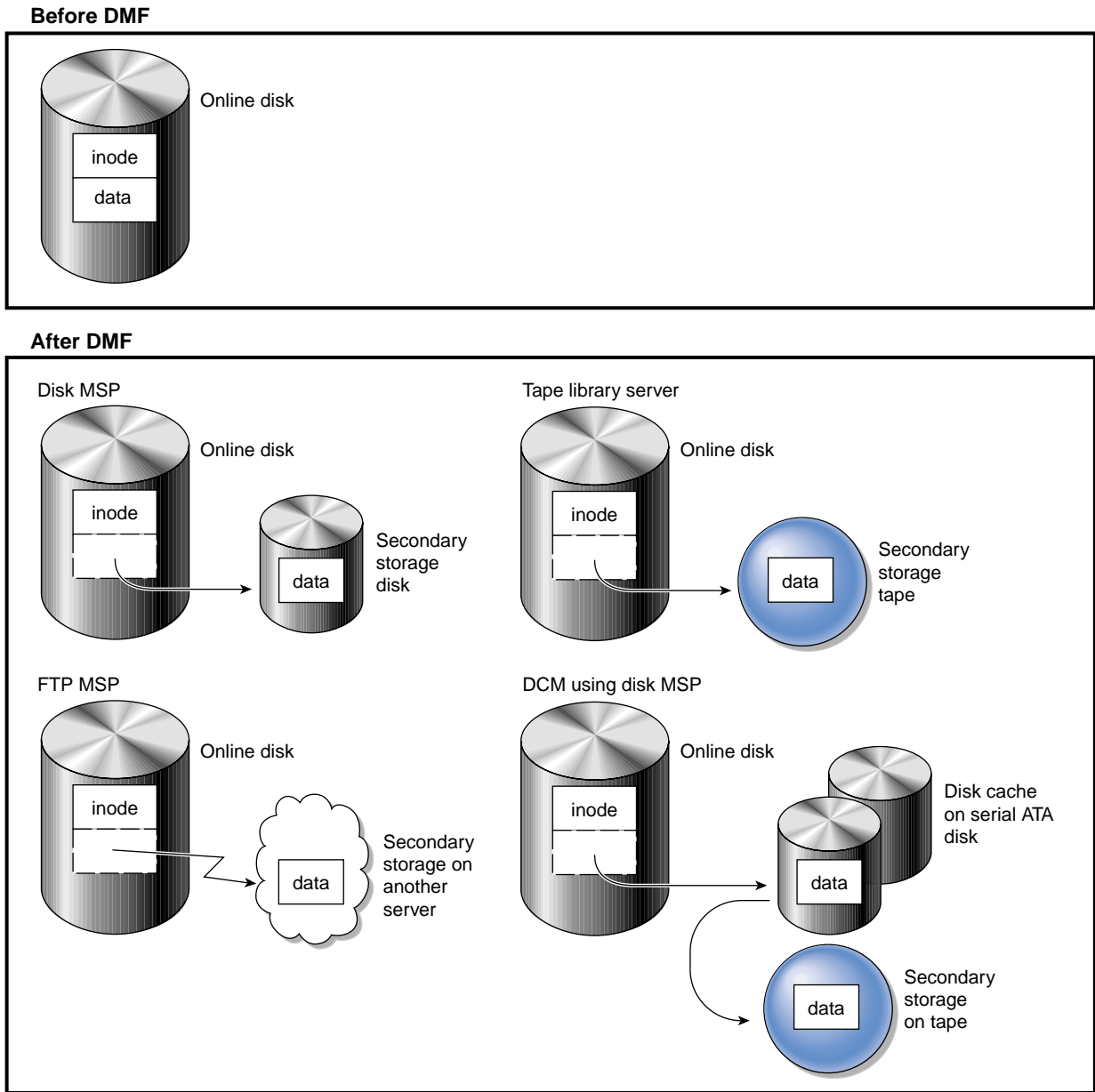


Figure 1-2 DMF Mechanisms

Figure 1-3 shows the architecture of the LS.

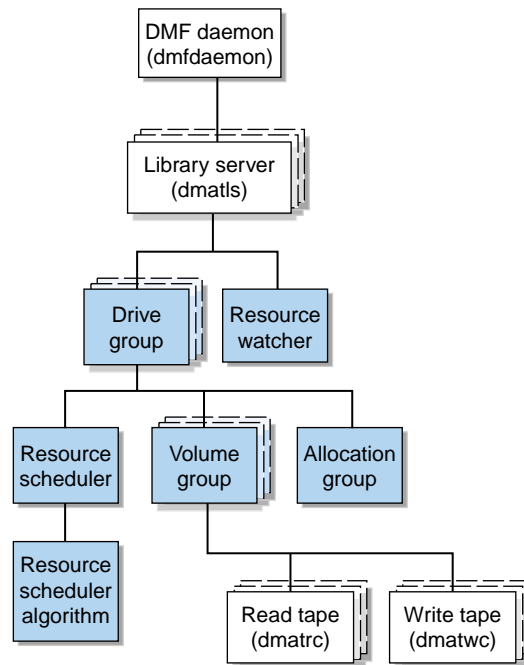


Figure 1-3 Library Server Architecture

There is one LS process (dmatls) per tape library, which maintains a database that all of its components share. The entities in the shaded boxes in Figure 1-3 are internal components of the dmatls process. Their functions are as follows:

Drive group

The drive group is responsible for the management of a group of interchangeable tape drives located in the tape library. These drives can be used by multiple volume groups (see volume groups below) and by non-DMF processes, such as backups and interactive users. However, in the latter cases, the drive group has no management involvement; the mounting service (TMF or OpenVault) is responsible for ensuring that these possibly competing uses of the tape drives do not interfere with each other.

	<p>The main task of the drive group is to monitor tape I/O for errors, attempt to classify them as volume, drive, or mounting service problems, and to take preventive action.</p>
Volume group	<p>The volume group holds at most one copy of user files on a pool of tape volumes, of which it has exclusive use. It can use only the tape drives managed by a single drive group.</p>
Allocation group	<p>The allocation group is really a special type of volume group, used to hold a communal pool of empty tapes. These tapes can be transferred to a volume group as they are needed, and can be returned when empty again. Use of an allocation group is optional.</p>
Resource scheduler	<p>In a busy environment, it is common for the number of drives requested by volume groups to exceed the number available. The purpose of the resource scheduler is to decide which volume groups should have first access to drives as they become available, and which should wait, and to advise the drive group of the result. The DMF administrator can configure the resource scheduler to meet site requirements.</p>
Resource scheduler algorithm	<p>Given the wide variety of site requirements, sites can write their own scheduling routines in C++. These routines are packaged in a dynamically-loadable Dynamic Shared Object library (DSO or .so file). When loaded, these routines are an internal component of the <code>dmatis</code> process. In the absence of a site-supplied algorithm, standard algorithms are provided with DMF.</p>
Resource watcher	<p>The resource watcher monitors the activity of the other components, and frequently updates files that contain data of use to the administrator. The main format is HTML files viewable by a web browser, but text files designed for use by <code>awk</code> or <code>perl</code> scripts are also maintained.</p>

The `dmatrc` and `dmatwc` processes are called the read- and write-children. They are created by volume groups to perform the actual reading and writing of tapes. Unlike most of the other DMF processes that run indefinitely, these processes are created as needed, and are terminated when their specific work has been completed.

Media transports and robotic automounters are also key components of all DMF installations. Generally, DMF can be used with any transport and automounter that is supported by either OpenVault or TMF. Additionally, DMF supports *absolute block positioning*, a media transport capability that allows rapid positioning to an absolute block address on the tape volume. When this capability is provided by the transport, positioning speed is often three times faster than that obtained when reading the volume to the specified position. For details, see "Hardware and Software Requirements" on page 4.

Ensuring Data Integrity

DMF provides capabilities to ensure the integrity of offline data. For example, you can have multiple MSPs or volume groups with each managing its own pool of media volumes. Therefore, you can configure DMF to copy filesystem data to multiple offline locations.

DMF stores data that originates in a CXFS or XFS filesystem. (You can also convert other file servers to IRIX or Linux file servers running DMF.) Each object stored corresponds to a file in the native filesystem. When a user deletes a file, the inode for that file is removed from the filesystem. Deleting a file that has been migrated begins the process of invalidating the offline image of that file. In the LS, this eventually creates a gap in the migration medium. To ensure effective use of media, the LS provides a mechanism for reclaiming space lost to invalid data. This process is called *volume merging*.

Much of the work done by DMF involves transaction processing that is recorded in databases. The DMF database provides for full transaction journaling and employs two-phase commit technology. The combination of these two features ensures that DMF applies only whole transactions to its database. Additionally, in the event of an unscheduled system interrupt, it is always possible to replay the database journals in order to restore consistency between the DMF databases and the filesystem. DMF utilities also allow you to verify the general integrity of the DMF databases themselves.

See "DMF Administration" on page 14 for more information

DMF Architecture

DMF consists of the DMF daemon and one or more MSPs or LSs. The DMF daemon accepts requests from the DMF administrator or from users to migrate filesystem

data, and communicates with the operating system kernel to maintain a file's migration state in that file's inode.

The DMF daemon is responsible for dispensing a unique *bit file identifier* (BFID) for each file that is migrated. The daemon also determines the destination of migration data and forms requests to the appropriate MSP/LS to make offline copies.

The MSP/LS accepts requests from the DMF daemon. For outbound data, the LS accrues requests until the volume of data justifies a volume mount. Requests for data retrieval are satisfied as they arrive. When multiple retrieval requests involve the same volume, all file data is retrieved in a single pass across the volume.

DMF uses the DMAPI kernel interface defined by the Data Management Interface Group (DMIG). DMAPI is also supported by X/Open, where it is known as the XDSM standard.

Figure 1-4 illustrates the DMF architecture.

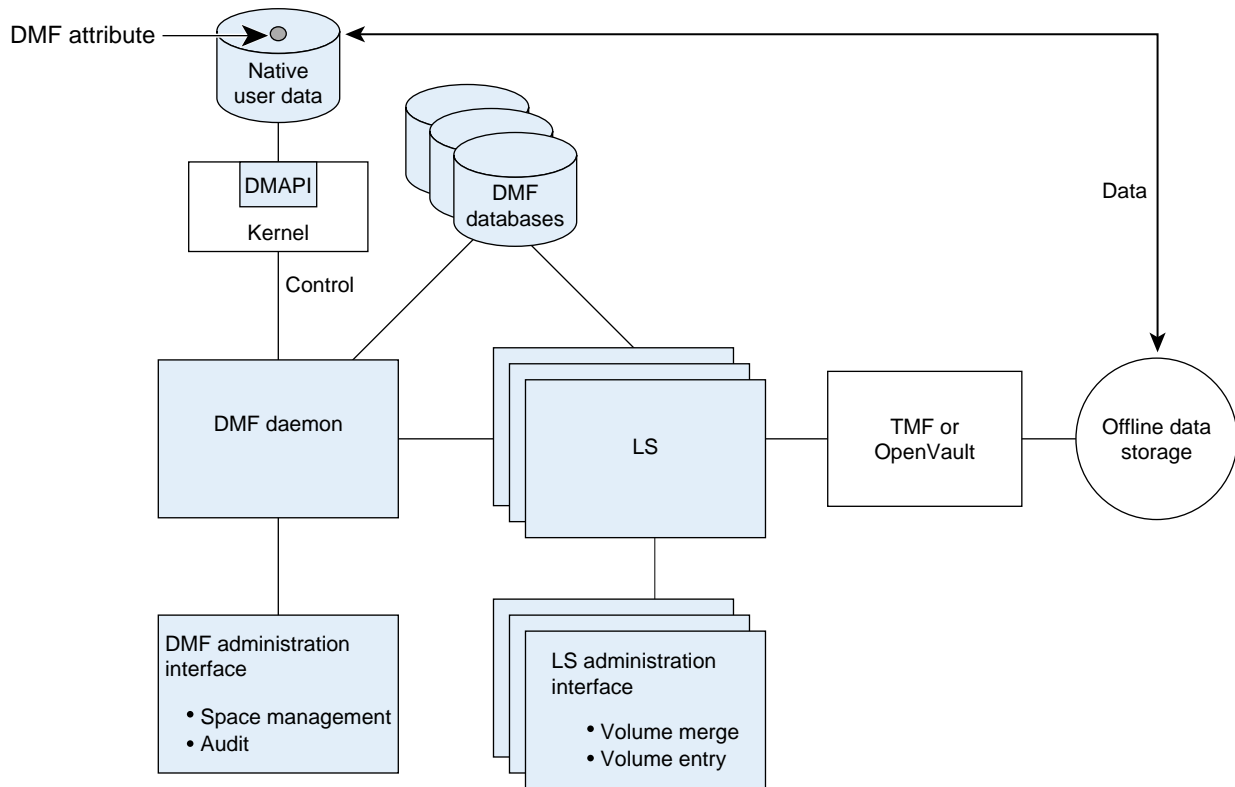


Figure 1-4 DMF Architecture

Capacity and Overhead

DMF has evolved in production-oriented, customer environments. It is designed to make full use of parallel and asynchronous operations, and to consume minimal system overhead while it executes, even in busy environments in which files are constantly moving online or offline. Exceptions to this rule will occasionally occur during infrequent maintenance operations when a full scan of filesystems or databases is performed.

The capacity of DMF is measured in several ways, as follows:

- Total number of files. The DMF daemon database addressing limits the size of the daemon database to approximately 4 billion entries. There is one database entry

for each copy of a file that DMF manages. Therefore, if a site makes two copies of each DMF-managed file, DMF can manage approximately 2 billion files.

- Total volume of data. Capacity in data volume is limited only by the physical environment and the density of media.
- Total volume of data moved between online and offline media. The number of tape drives configured for DMF, the number of tape channels, and the number of disk channels all figure highly in the effective bandwidth. In general, DMF provides full-channel performance to both tape and disk.
- Storage capacity. DMF can support any file that can be created on the CXFS or XFS filesystem being managed.

DMF Administration

DMF can be configured for a variety of environments including the following:

- Support of batch and interactive processing in a general-purpose environment with limited disk space
- Dedicated file servers
- Lights-out operations

DMF manages two primary resources: pools of offline media and free space on native filesystems.

As a DMF administrator, you must characterize and determine the size of the environment in which DMF will run. You should plan for a certain capacity, both in the number of files and in the volume of data. You should also estimate the rate at which you will be moving data between the DMF store and the native filesystem. You should select autoloaders and media transports that are suitable for the data volume and delivery rates you anticipate.

Beyond initial planning and setup, DMF requires that you perform recurring administrative duties. DMF allows you to configure tasks that automate these duties. A *task* is a cron-like process initiated on a time schedule you determine. Configuration tasks are defined with configuration file parameters. The tasks are described in detail in "Configuring Daemon Maintenance Tasks" on page 47 and "Configuring Maintenance Tasks for the LS" on page 87.

DMF requires administrative duties to be performed in the following areas:

- **File ranking.** You must decide which files are most important as migration candidates. When DMF migrates and frees files, it chooses files based on criteria you chose. The ordered list of files is called the DMF *candidate list*. Whenever DMF responds to a critical space threshold, it builds a new migration candidate list for the filesystem that reached the threshold. See "Generating the Candidate List" on page 112.
- **Automated space management.** You must decide how much free space to maintain on each managed filesystem. DMF has the ability to monitor filesystem capacity and to initiate file migration and the freeing of space when free space falls below the prescribed thresholds. See Chapter 3, "Automated Space Management" on page 111.
- **Offline data management.** DMF offers the ability to migrate data to multiple offline locations. Each location is managed by a separate MSP or volume group and is usually constrained to a specific type of medium.

Complex strategies are possible when using multiple MSPs, LSs, or volume groups. For example, short files can be migrated to a device with rapid mount times, while long files can be routed to a device with extremely high density.

You can describe criteria for MSP or volume group selection. When setting up a volume group, you assign a pool of tapes for use by that volume group. The `dmvoladm(8)` utility provides management of the LS media pools.

You can configure DMF to automatically merge tapes that are becoming *sparse*—that is, full of data that has been deleted by the owner. With this configuration (using the `run_merge_tapes.sh` task), the media pool is merged on a regular basis in order to reclaim unusable space.

Recording media eventually becomes unreliable. Sometimes, media transports become misaligned so that a volume written on one cannot be read from another. Two utilities are provided that support management of failing media:

- `dmatsnf(8)` utility is used to scan a DMF volume for flaws
- `dmatread(8)` is used for recovering data.

Additionally, the volume merge process built into the LS is capable of effectively recovering data from failed media.

Chapter 6, "Media-Specific Processes and Library Servers" on page 133, provides more information on administration.

- Integrity and reliability. Integrity of data is a central concern to the DMF administrator. You must understand and monitor processes in order to achieve the highest levels of data integrity, as follows:

- Even though you are running DMF, you must still run backups because DMF moves only the data associated with files, not the file inodes or directories. You can configure DMF to automatically run backups of your DMF-managed filesystems.

The `xfsdump` and `xfrestore` utilities understand when a file is fully migrated. The `xfsdump` utility has an option that allows for dumping only files that are not fully migrated. Files that are dual-state or offline have only their inodes backed up.

You can establish a policy of migrating 100% of DMF-managed filesystems, thereby leaving only a small volume of data that the dump utility must record. This practice can greatly increase the availability of the machine on which DMF is running because, generally, dump commands must be executed in a quiet environment.

You can configure the `run_full_dump.sh` and `run_partial_dump.sh` tasks to ensure that all files have been migrated. These tasks can be configured to run when the environment is quiet.

- DMF databases record all information about stored data. The DMF databases must be synchronized with the filesystems DMF manages. Much of the work done by DMF ensures that the DMF databases remain aligned with the filesystems.

You can configure DMF to automatically examine the consistency and integrity of the DMF daemon and LS databases. You can configure DMF to periodically copy the databases to other devices on the system to protect them from loss (using the `run_copy_databases.sh` task). This task also uses the `dmdbcheck` utility to ensure the integrity of the databases before saving them.

DMF uses journal files to record database transactions. Journals can be replayed in the event of an unscheduled system interrupt. You must ensure that journals are retained in a safe place until a full backup of the DMF databases can be performed.

You can configure the `run_remove_logs.sh` and `run_remove_journals.sh` tasks to automatically remove old logs and journals, which will prevent the DMF `SPOOL_DIR` directory from overflowing.

You can configure the `run_hard_delete.sh` task to automatically perform hard-deletes, which are described in "Recalling a Migrated File" on page 18.

The User's View of DMF

While the administrator has access to a wide variety of commands for controlling DMF, the end user sees very little. Migrated files remain cataloged in their original directories and are accessed as if they were still on online disk. The only difference users might notice is a delay in access time.

However, commands are provided for file owners to affect the manual storing and retrieval of data. Users can do the following:

- Explicitly migrate files by using the `dmput(1)` command
- Explicitly recall files by using the `dmget(1)` command
- Copy all or part of the data from a migrated file to an online file by using the `dmcopy(1)` command
- Determine whether a file is migrated by using the `dmfind(1)` or `dmls(1)` commands
- Test in shell scripts whether a file is online or offline by using the `dmattr(1)` command

Note: The functionality of some of these commands can be modified by site-defined policies; see "Customizing DMF" on page 25.

DMF File Concepts and Terms

DMF regards files as being one of the following:

- *Regular files* are user files residing only on online disk
- *Migrating files* are files whose offline copies are in progress
- *Migrated files* can be one of the following:
 - *Dual-state files* are files whose data resides both on online disk and on secondary storage

- *Offline files* are files whose data is no longer on online disk
- *Unmigrating files* are previously offline files in the process of being recalled to online disk

DMF does not migrate pipes, directories, or UNIX special files.

Like a regular file, a migrated file has an inode. Only an offline file requires the intervention of the DMF daemon to access its data; a dual-state file is accessed directly from the online disk copy.

The operating system informs the DMF daemon when a migrated file is modified. If anything is written to a migrated file, the offline copy is no longer valid, and the file becomes a regular file until it is migrated again.

Migrating a File

A file is migrated when the automated space management controller `dmfsmon(8)` selects the file or when an owner requests that the file be migrated by using the `dmput(1)` command.

The DMF daemon keeps a record of all migrated files in its database. The key to each file is its bit file identifier (BFID). For each migrated file, the daemon assigns a BFID that is stored in the file's inode.

When the daemon receives a request to migrate a file, it adjusts the state of the file, ensures that the necessary MSPs or volume groups are active, and sends a request to the MSPs or volume groups. MSPs or volume groups then copy data to the offline storage media.

When the MSPs or volume groups have completed the offline copies, the daemon marks the file as fully migrated in its database and changes the file to dual-state. If the user specified the `dmput -r` option, or if `dmfsmon` requested that the file's space be released, the daemon releases the data blocks and changes the user file state to offline.

For more information, see the `dmput` man page.

Recalling a Migrated File

When a migrated file must be recalled, a request is made to the DMF daemon. The daemon selects an MSP or volume group from its internal list and sends that MSP/volume group a request to recall a copy of the file. If more than one MSP or

volume group has a copy, the first one in the list is used. (The list is created from the configuration file.)

After a user has modified or removed a migrated file, its bit file identifier (BFID) is *soft-deleted*, meaning that it is logically deleted from the daemon database. This is accomplished by setting the delete date field in the database to the current date and time for each entry referring to the modified or removed file.

A file is *hard-deleted* when its BFID is physically removed from the DMF database. You can configure DMF to automatically perform hard-deletes. This is done using the `run_hard_delete.sh` task, which uses the `dmhdelete(8)` utility.

The soft-delete state allows for the possibility that the filesystem might be restored after the user has removed a file. When a filesystem is reloaded from a dump image, it is restored to a state at an earlier point in time. A file that had been migrated and then removed might become migrated again due to the restore operation. This can create serious problems if the database entries for the file have been physically deleted (hard-deleted). In this case, the user would receive an error when trying to open the file because the file cannot be retrieved.

Do not hard-delete a database entry until after you are sure that the corresponding files will never be restored. Hard-delete requests are sent to the relevant MSPs and volume groups so that copies of the file can be removed from media. For a volume group, this involves compression (or merging).

Command Overview

The following section provides definitions for administrator commands grouped by function.

Note: The functionality of some of these commands can be affected by site-defined policies; see "Customizing DMF" on page 25.

Configuration Commands

The configuration file, `/etc/dmf/dmf.conf`, contains *configuration objects* and associated *configuration parameters* that control the way DMF operates. By changing the values associated with these objects and parameters, you can modify the behavior of DMF.

For information about editing the configuration file, see Chapter 2, "Configuring DMF" on page 27. The following man pages are related to the configuration file:

Man page	Description
<code>dmf.conf(5)</code>	Describes the DMF configuration objects and parameters in detail
<code>dmconfig(8)</code>	Prints DMF configuration parameters to standard output

DMF Daemon and Related Commands

The DMF daemon, `dmfdaemon(8)`, communicates with the kernel through a device driver and receives backup and recall requests from users through a socket. The daemon activates the appropriate MSPs and LSs for file migration and recall, maintaining communication with them through unnamed pipes. It also changes the state of inodes as they pass through each phase of the migration and recall process. In addition, `dmfdaemon` maintains a database containing entries for every migrated file on the system. Updates to database entries are logged in a journal file for recovery. See Chapter 4, "The DMF Daemon" on page 117, for a detailed description of the DMF daemon.



Caution: If used improperly, commands that make changes to the DMF database can cause data to be lost.

The following administrator commands are related to `dmfdaemon` and the daemon database:

Command	Description
<code>dmaudit(8)</code>	Reports discrepancies between filesystems and the daemon database. This command is executed automatically if you configure the <code>run_audit.sh</code> task.
<code>dmcheck(8)</code>	Checks the DMF installation and configuration and reports any problems.
<code>dmdadm(8)</code>	Performs daemon database administrative functions, such as viewing individual database records.
<code>dmfdaemon(8)</code>	Starts the DMF daemon. The preferred method is to use the <code>/etc/init.d/dmf</code> script.

<code>dmdbcheck(8)</code>	Checks the consistency of a database by validating the location and key values associated with each record and key in the data and key files (also an LS command). If you configure the <code>run_copy_database.sh</code> task, this command is executed automatically as part of the task. The consistency check is completed before the DMF databases are saved.
<code>dmdbrecover(8)</code>	Updates the daemon and LS databases with journal entries.
<code>dmdidle(8)</code>	Causes files not yet copied to tape to be flushed to tape, even if this means forcing only a small amount of data to a volume.
<code>dmdstat(8)</code>	Indicates to the caller the current status of <code>dmfdaemon</code> .
<code>dmdstop(8)</code>	Causes <code>dmfdaemon</code> to shut down.
<code>dmdhdelete(8)</code>	Deletes expired daemon database entries and releases corresponding MSP or volume group space, resulting in logically less active data. This command is executed automatically if you configure the <code>run_hard_delete.sh</code> task.
<code>dmmigrate(8)</code>	Migrates regular files that match specified criteria in the specified filesystems, leaving them as dual-state. This utility is often used to migrate files before running backups of a filesystem, hence minimizing the size of the dump image. It may also be used in a DCM environment to force cache files to be copied to tape if necessary.
<code>dmsnap(8)</code>	Copies the DMF daemon and the LS databases to a specified location. If you configure the <code>run_copy_database.sh</code> task, this command is executed automatically as part of the task.
<code>dmversion(8)</code>	Reports the version of DMF that is currently executing.

Space Management Commands

The following commands are associated with automated space management, which allows DMF to maintain a specified level of free space on a filesystem through automatic file migration:

Command	Description
<code>dmfsfree(8)</code>	Attempts to bring the free space and migrated space of a filesystem into compliance with configured values.
<code>dmfsmon(8)</code>	Monitors the free space levels in filesystems configured with automated space management is enabled (as <code>auto</code>) and lets you maintain a specified level of free space.
<code>dmscanfs(8)</code>	Scans DMF filesystems or DCM caches and prints status information to <code>stdout</code> .

See Chapter 3, "Automated Space Management" on page 111, for details.

MSP/LS Commands

The LS maintains a database that contains the following:

- Volume (VOL) records, which contain information about tape volumes
- Catalog (CAT) records, which contain information about offline copies of migrated files

The disk and FTP MSPs allow the use of local or remote disk storage for storing migrated data. They use no special commands, utilities, or databases. For more information, see "Disk MSP" on page 167, and "FTP MSP" on page 164.

The following commands manage the CAT and VOL records for the LS:

Command	Description
<code>dmcatadm(8)</code>	Provides maintenance and recovery services for the CAT database.
<code>dmvoladm(8)</code>	Provides maintenance and recovery services for the VOL database, including the selection of volumes for tape merge operations.

Most data transfers to and from tape media are performed by components internal to the LS. However, there are also two utilities that can read LS volumes directly:

Command	Description
<code>dmatread(8)</code>	Copies data directly from LS volumes to disk.

`dmatsnf(8)` Audits and verifies the format of LS volumes.

There are also tools that check for LS database inconsistencies:

Command	Description
<code>dmatvfy(8)</code>	Verifies the LS database contents against the <code>dmfdaemon(8)</code> database. This command is executed automatically if you configure the <code>run_audit.sh</code> task.
<code>dmdbcheck(8)</code>	Checks the consistency of a database by validating the location and key values associated with each record and key in the data and key files.
<code>dmdskvfy(8)</code>	Verifies disk MSP file copies against the <code>dmfdaemon</code> database.

Disk Cache Manager (DCM) Commands

The following commands support the DCM:

Command	Description
<code>dmdskfree(8)</code>	Manages file space within the disk cache and as needed migrates files to tape or removes them from the disk cache.

Commands for Other Utilities

The following utilities are also available:

Command	Description
<code>dmclripc(8)</code>	Frees system interprocess communication (IPC) resources and token files used by <code>dmlockmgr</code> and its clients when abnormal termination prevents orderly exit processing.
<code>dmcollect(8)</code>	Collects relevant details for problem analysis when DMF is not functioning properly. You should run this command before submitting a bug report to DMF support, should this ever be necessary.

<code>dmdate(8)</code>	Performs calculations on dates for administrative support scripts.
<code>dmdump(8)</code>	Creates a text copy of an inactive database file or a text copy of an inactive complete DMF daemon database.
<code>dmdumpj(8)</code>	Creates a text copy of DMF journal transactions.
<code>dmfill(8)</code>	Recalls migrated files to fill a percentage of a filesystem. This command is mainly used in conjunction with <code>dump</code> and <code>restore</code> commands to return a corrupted filesystem to a previously known valid state.
<code>dmlockmgr(8)</code>	Invokes the database lock manager. The lock manager is an independent process that communicates with all applications that use the DMF database, mediates record lock requests, and facilitates the automatic transaction recovery mechanism.
<code>dmmove(8)</code>	Moves copies of a migrated file's data to the specified MSPs/volume groups.
<code>dmmaint(8)</code>	Performs DMF maintenance and provides interfaces for licensing and initial configuration.
<code>dmov_keyfile(8)</code>	Creates the file of DMF OpenVault keys, ensuring that the contents of the file are semantically correct and have the correct file permissions. This command removes any DMF keys in the file for the OpenVault server system and adds new keys at the front of the file.
<code>dmov_loadtapes(8)</code>	Scans a tape library for volumes not imported into the OpenVault database and allows the user to select a portion of them to be used by a volume group. The selected tapes are imported into the OpenVault database, assigned to the DMF application, and added to the LS's database. This command can perform the equivalent actions for the filesystem backup scripts; just use the name of the associated task group instead of the name of a volume group.
<code>dmov_makecarts(8)</code>	Makes the tapes in one or more LS databases accessible through OpenVault by importing into the OpenVault database any tapes unknown to it and by registering all volumes to the DMF application not yet so assigned.

	This command can perform the equivalent actions for the filesystem backup scripts; just use the name of the associated task group instead of the name of a volume group.
<code>dmselect(8)</code>	Selects migrated files based on given criteria. The output of this command can be used as input to <code>dmmove(8)</code> .
<code>dmsort(8)</code>	Sorts files of blocked records.
<code>dmstat(8)</code>	Displays a variety of status information about DMF, including details about the requests currently being processed by the daemon, statistics about requests that have been processed since the daemon last started, and details of current tape drive usage by volume groups.
<code>dmtag(1)</code>	Allows a site-assigned 16-bit integer to be associated site with a specific file, which can be tested in the <code>when</code> clause of particular configuration parameters and in site-defined policies. See "Customizing DMF" on page 25.
<code>dmxfsrestore(8)</code>	Calls the <code>xfsrestore(1M)</code> command to restore files dumped to tape volumes that were produced by DMF administrative maintenance scripts.

Customizing DMF

You can modify the default behavior of DMF as follows:

- *File tagging* allows an arbitrary 16-bit integer to be associated with specific files so that they can be subsequently identified and acted upon. The specific values are chosen by the site; they have no meaning to DMF.

Non-root users may only set or change a tag value on files that they own, but the root may do this on any files. The files may or may not have been previously migrated.

To set a tag, use the `dmtag(1)` command or the `libdmfusr.so` library. For example:

```
% dmtag -t 42 myfile
```

To view the tag set for a given file, use the `dmtag` or `dmattr` commands. For example:

```
% dmtag myfile
42 myfile
% dmattr -a sitetag myfile
42
```

A file's tag (if any) can be tested in the `when` clause of the following configuration parameters by using the keyword `sitetag`:

```
AGE_WEIGHT
CACHE_AGE_WEIGHT
CACHE_SPACE_WEIGHT
SELECT_LOWER_VG
SELECT_MSP
SELECT_VG
SPACE_WEIGHT
```

For example:

```
SELECT_VG fasttape when sitetag = 42
```

It may also be accessed in site-defined policies, as described below.

For more information, see the `dmtag(1)` man page and the `/CDROM/platform/DMF.Readme` file.

- *Site-defined policies* allow you to do site-specific modifications by writing your own library of C++ functions that DMF will consult when making decisions about its operation. For example, you could write a policy that decides at migration time which volume group or MSP an individual file should be sent to, using selection criteria that are specific to your site.

Note: If you customize DMF, you should inform your users so that they can predict how the user commands will work with your policies in place. You can add error, warning, and informational messages for commands so that the user will understand why the behavior of the command differs from the default.

For information about the aspects of DMF that may be modified, see the `/usr/share/doc/dmf-*/info/sample/sitelib.readme` file.

Configuring DMF

This chapter describes how to configure DMF, verify the configuration, and perform some periodic maintenance tasks:

- "Overview of the Configuration Steps"
- "Configuration Considerations" on page 28
- "Using `dmmain` To Install the License and Configure DMF" on page 36
- "Configuration Objects" on page 39
- "Verifying the Configuration" on page 102
- "Initializing DMF" on page 102
- "General Message Log File Format" on page 103
- "Parameter Table" on page 104

Overview of the Configuration Steps

To configure DMF, you will perform the following steps. Before starting, read "Configuration Considerations" on page 28.

Procedure 2-1 Configuration Steps

1. Install DMF according to the platform-specific instructions in the `/CDROM/platform/DMF.Install` file.
2. Determine how you want to complete periodic maintenance tasks. See "Automated Maintenance Tasks" on page 33.
3. Invoke `dmmain(8)` (see "Overview of `dmmain`" on page 36) to do the following:
 - a. Install the FLEXlm license on each DMF server. (DMF clients do not require a license.)
 - b. Create or modify your configuration file and define the following objects:
 - Base object

- Daemon object
- Daemon maintenance tasks
- Automated space management
- Media-specific process (MSP) or library server (LS)

You must also define the object for MSP/LS maintenance tasks, set up the MSPs and/or LSs, and configure your mounting service. See "Configuration Objects" on page 39.

4. Verify the configuration by clicking the **Inspect** button, which runs the `dmcheck(8)` script. See "Verifying the Configuration" on page 102.

If there are errors, fix them by clicking the **Configure** button to edit the configuration file. Repeat these steps until there are no errors.

5. Start DMF. See "Initializing DMF" on page 102.

Configuration Considerations

This section discusses the configuration considerations that will affect your system:

- "Configuration File Requirements"
- "Filesystem Mount Options" on page 29
- "Mounting Service" on page 30
- "Inode Size Configuration" on page 30
- "Configuring Daemon Database Record Length" on page 31
- "Interprocess Communication Parameters" on page 33
- "Automated Maintenance Tasks" on page 33

Configuration File Requirements

The DMF server uses a set of pathnames in which it stores databases, log and journal files, and temporary file directories. These filesystems have the following requirements:

- `HOME_DIR` is the base pathname for DMF directories in which databases reside. It must be a separate filesystem.
- `JOURNAL_DIR` is the base pathname for DMF directories in which the daemon and LS database journal files reside. It must be a separate filesystem on a different disk from `HOME_DIR`.
- `SPOOL_DIR` is the base pathname used to construct the directory names for DMF directories in which DMF log files reside. It must be a separate filesystem.
- `TMP_DIR` is the base pathname used to construct the directory names for DMF directories in which DMF puts temporary files such as pipes. It should exist, but does not necessarily need to be a separate filesystem.
- `MOVE_FS` is the base pathname for the scratch filesystem used to move files between MSPs or volume groups. This is a requirement only if you configure more than one MSP or volume group. If you have more than one MSP or volume group, `MOVE_FS` must be a separate filesystem, and it must be mounted to enable the Data Management API (DMAPI) interface.

All of these configuration requirements are checked by the `dmcheck(8)` command, which can be invoked with the `dmaint` GUI's **Inspect** button.

Filesystem Mount Options

DMAPI is the mechanism between the kernel and the XFS or CXFS filesystem for passing file management requests between the kernel and DMF. Ensure that you have installed DMAPI and the appropriate patches as listed in the files accessed by the **News** button on the `dmaint(8)` GUI.



Caution: For filesystems to be managed by DMF, they must be mounted with the DMAPI interface enabled. Failure to enable DMAPI for DMF-managed user filesystems will result in a configuration error. See "DMAPI Requirement" on page 5.

Mounting Service

Tape mounting services are available through OpenVault or the Tape Management Facility (TMF). The LS checks the availability of the mounting service when it is started and after each occurrence in which an LS write child or read child was unable to reserve its drive. If the mounting service is found to be unavailable, the LS does not start any new child processes until the mounting service is once again available.

If the unavailable mounting service is OpenVault, the LS sends an e-mail message to the administrator, asking that OpenVault be started, and then periodically polls OpenVault until it becomes available, at which time child processes are again allowed to run. For LS, this is the default procedure. You can use `MAX_MS_RESTARTS` to configure the number of automatic restarts.

If the unavailable mounting service is TMF, the LS not only attempts to initiate `tmdaemon` if it is not up (based on the exit status of `tmstat`), but it waits until a TMF device in the `configuration pending` state is configured up before it resumes processing. If TMF cannot be started or if no devices are configured up, the LS sends e-mail to the administrator and polls TMF until a drive becomes available. For LS, this is the default procedure. You can use `MAX_MS_RESTARTS` to configure the number of automatic restarts.

Inode Size Configuration

DMF state information is kept within a filesystem structure called an *extended attribute*. Extended attributes can be either inside the inode or in attribute blocks associated with the inode. DMF runs much faster when the extended attribute is inside the inode, because this minimizes the number of disk references that are required to determine DMF information. In certain circumstances, there can be a large performance difference between an inode-resident extended attribute and a non-resident extended attribute.

SGI recommends that you configure your filesystems so that the extended attribute is always inode-resident by using the IRIX `mkfs_xfs` command or the Linux `mkfs.xfs` command. Declare the inode size to be 512 bytes (`-i size=512`). Filesystems that already exist must be dumped, recreated, and restored.

Configuring Daemon Database Record Length

A daemon database entry is composed of one or more fixed-length records: a base record (`dbrec`) and zero or more path segment extension (`pathseg`) records. The `dbrec` consists of several fields, including the `path` field.

If the value that is returned to the daemon by the MSP/LS (such as the pathname resulting from the `NAME_FORMAT` value template in an `ftp` or `dsk` MSP definition) can fit into the `path` field of the daemon's `dbrec` record, DMF does not require `pathseg` records. If the MSP/LS supplies a path value that is longer than the `path` field, DMF creates one or more `pathseg` records to accommodate the extra space.

The default size of the `path` field of the `dbrec` is 34 characters. This size allows the default paths returned by `dmatls`, `dmdskmsp`, and `dmftpmsp` to fit in the `path` field of `dbrec` as long as the user name portion of the `dmftpmsp` or `dmdskmsp` default path (*username/bit_file_identifier*) is 8 characters or fewer. If you choose to use a value for `NAME_FORMAT` that results in longer pathnames, you may want to resize the `path` field in `dbrec` in order to increase performance.

The default size of the `path` field in the `pathseg` record is 64. For MSP path values that are just slightly over the size of the `dbrec` `path` field, this will result in a large amount of wasted space for each record that overflows into the `pathseg` record. The ideal situation would be to have as few `pathseg` records as possible.

The advantage of having very few `pathseg` records lies in increased efficiency for retrieving daemon database records. There is no need to access the `pathseg` key and data files to retrieve a complete daemon database record.

The size of the `path` field in the daemon `dbrec` record can be configured at any time before or after installation. (The same holds true for any installation that might be using the `dmftpmsp` or `dmdskmsp` with a different path-generating algorithm or any other MSP that supplies a path longer than 34 characters to the daemon.)

Procedure 2-2 Daemon Database Record Length Configuration

The steps to configure the database entry length are as follows:

1. If the `dmfdaemon` is running, use the following command to halt processing:

```
/etc/init.d/dmf stop
```

2. If a daemon database already exists, perform the following commands:

```
cd HOME_DIR/daemon  
dmdump -c . > textfile
```

```
cp dbrec* pathseg* dmd_db.dbd backup_dir
rm dbrec* pathseg* dmd_db.dbd
```

Where:

- *HOME_DIR* is the value of *HOME_DIR* returned by the `dmconfig base` command
- *textfile* is the name of a file that will contain the text representation of the current database
- *backup_dir* is the name of the directory that will hold the old version of the database

3. Change to the `rdm` directory:

```
cd /usr/lib/dmf/rdm
```

4. Back up the `dmd_db.dbd` and `dmd_db.ddl` files that reside in `/usr/lib/dmf/rdm`. This will aid in disaster recovery should something go wrong.

5. Edit `dmd_db.ddl` to set the new `path` field lengths for the `dbrec` and/or `pathseg` records.

6. Regenerate the new database definition, as follows:

```
/usr/lib/dmf/support/dmddl -drsx dmd_db.ddl
```

7. Back up the new versions of `dmd_db.dbd` and `dmd_db.ddl` for future reference or disaster recovery.

8. If the daemon database was dumped to text in step 2, enter the following commands:

```
cd HOME_DIR/daemon
dmdadm -u -c "load textfile"
```

(*textfile* was created in step 2)

9. If the daemon was running in step 1, restart it by executing the following command:

```
/etc/init.d/dmf start
```

Interprocess Communication Parameters

Ensure that the following interprocess communication kernel configuration parameters are set equal to or greater than the default before running DMF:

- IRIX:
 - MSGMAX
 - MSGMNI
 - MSGSEG
 - MSGSSZ

For more information, see *IRIX Admin: System Configuration and Operation* and the `msgop(2)` man page.

- Linux:
 - MSGMAX
 - MSGMNI

For more information, execute `info ipc` and see the `sysctl(8)` and `msgop(2)` man pages.

Automated Maintenance Tasks

DMF lets you configure parameters for completing periodic maintenance tasks such as the following:

- Making backups (full or partial) of user filesystems to tape
- Making backups of DMF databases to disk
- Removing old log files and old journal files
- Monitoring DMF logs for errors
- Running hard deletes
- Running `dmaudit(8)`
- Monitoring the status of tapes in LSSs

- Merging tapes that have become sparse (and stopping this process at a specified time)

Each of these tasks can be configured in the DMF configuration file through the use of `TASK_GROUPS` parameters for the DMF daemon and the LS. The tasks are then defined as objects.

For each task you configure, a time expression defines when the task should be done and a script file is executed at that time. The tasks are provided for you in the `/usr/lib/dmf` directory.

The automated tasks are described in "Configuring Daemon Maintenance Tasks" on page 47. Table 2-1 provides a summary of the automated maintenance tasks.

Table 2-1 Automated Maintenance Task Summary

Object Type	Task	Purpose	Parameters
Daemon	run_audit	Audit databases	
	run_copy_databases	Backup DMF databases	DATABASE_COPIES
	run_full_dump	Full backup of filesystems For restores, see dmxfstore(8)	DUMP_DEVICE DUMP_INVENTORY_COPY DUMP_FILE_SYSTEMS DUMP_MIGRATE_FIRST DUMP_RETENTION DUMP_VSNS_USED DUMP_TAPES
	run_hard_deletes	Hard-delete files	Uses DUMP_RETENTION
	run_partial_dump	Partial backup of filesystems	Uses parameters set for run_full_dump
	run_remove_journals	Remove old journal files	JOURNAL_RETENTION
	run_remove_logs	Remove old log files	LOG_RETENTION
	run_scan_logs	Scan log files for errors	
	LS	run_compact_tape_report	Create tape reports
run_merge_stop		Stop tape merges	
run_tape_merge		Merge sparse tapes	DATA_LIMIT THRESHOLD VOLUME_LIMIT
run_tape_report		Create tape reports	
run_merge_mgr		Merge sparse tapes	DATA_LIMIT THRESHOLD VOLUME_LIMIT
DCM-mode disk MSP	run_dcm_admin	Routine disk cache manager (DCM) administration	

Using `dmmaint` To Install the License and Configure DMF

On DMF servers, you can use the `dmmaint` utility to view DMF release-specific news and to view information related to the dependencies you should be aware of before you start DMF. (You can also view these files directly from the CD-ROM by using an editor such as `vi` on the `/CDROM/platform/DMF.News` and `/CDROM/platform/DMF.Readme` files.)

You can also use `dmmaint` to install your DMF licenses and edit the DMF configuration file. The advantage to using `dmmaint` rather than a text editor such as `vi` is that you can edit the configuration file and apply your changes atomically. `dmmaint` also allows you to verify your changes.

Overview of `dmmaint`

To use the `dmmaint` graphical user interface (GUI), ensure that your `DISPLAY` environment variable is defined, and then enter the following command:

```
# /usr/sbin/dmmaint &
```

Note: If `DISPLAY` is not defined, `dmmaint` reverts to line mode, which has menu selections that are equivalent to the fields and buttons on the graphic user interface. Line mode is provided for remote log in, and is not recommended for general use.

The GUI displays the installed version of DMF. The **Help** menu provides access to the `dmmaint` and `dmf.conf` man pages. The GUI buttons are as follows:

Button	Description
Configure	Lets you customize the DMF configuration file for the selected version of DMF. If this is the first time you have configured DMF, a window appears telling you that there is no configuration file. You are asked which file you would like to use as a basis for the new configuration. You may choose an existing file or one of several sample files that are preconfigured for different types of MSP or the LS. If a configuration file exists, a window appears that asks if you would like to modify the existing file or use

an alternate file. If you choose an alternate file, you see the same window that you would see if this were a new configuration.

After you choose a file to use as a basis, an editing session is started (in a new window) that displays a copy of that configuration file. You can make changes as desired.

After exiting from the editor, you are prompted for confirmation before the original configuration file is replaced with the edited copy.

For more information on configuration parameters, see Chapter 2, "Configuring DMF" on page 27, and the `dmf.conf(5)` man page (available from the **Help** button).

Inspect

Runs the `dmcheck(8)` program to report errors. You should run this program after you have created a configuration file. If there are errors, you can click the **Configure** button, make changes, and continue to alternate between **Configure** and **Inspect** until you are satisfied that the configuration is correct.

Dependencies

Displays the dependencies file, which contains information such as supported releases, patch requirements, and so on. The file is installed on the server platform in the following file:

- IRIX: `/usr/relnotes/dmf/ch1.z`
- Linux:
`/usr/share/doc/dmf-version_number/Readme`

News

Displays the news file, which contains information such as new DMF features, changes in the products, descriptions of fixed bugs, and future product plans. The file is installed on the server platform in the following file:

- IRIX: `/usr/relnotes/dmf/ch2.z`

	<ul style="list-style-type: none">• Linux: <code>/usr/share/doc/dmf-version_number/News</code>
License Info	Displays the host name and FLEXlm host ID (which you need to obtain a DMF server license), the name of the license file, and a short description of the state of any DMF license within the file.
Update License	Lets you make changes to the FLEXlm license file. An editing session is started in a new window displaying a copy of the contents of the license file. You can add or delete licenses as desired. After you exit the editor, positive confirmation is requested before the original license file is replaced by the modified copy. For more information, see "Licensing Requirement" on page 6.

Installing the License, Reading News, and Defining the Configuration File

The following procedure uses `dmmaint` to complete the initial configuration of DMF:

Procedure 2-3 Running `dmmaint`

1. Select **Dependencies** to read about all the hardware and software requirements that must be fulfilled before running DMF.
2. Select **News** to read about what is new with this revision of DMF.
3. If needed, select the **Update License** button and use the mouse to copy and paste your license into the file. Close the window. Select **License Info** and examine the output to verify that the license is installed correctly.
4. Select **Configure** to edit the configuration file. The first time that you select this button, `dmmaint` will prompt you for the file you want to use as a basis for the configuration. Choose to use your existing configuration file or one of the sample files provided. If you choose to use your existing configuration, you may need to add new parameters to implement new features.

If a configuration file exists, a window appears that asks if you would like to modify the existing configuration file or use an alternate file. If you choose an alternate file, you see the same window that you would see if this were a new configuration.

`dmmaint` then opens an editing window containing the configuration file, allowing you to modify the configuration to suit your needs.

When you exit the window, `dmmaint` will ask if you want to make your changes permanent. If so, click OK.

5. Click the **Inspect** button, which runs `dmcheck` to report any errors in that configuration. If there are errors, you can click the **Configure** button, make changes, and continue to alternate between **Configure** and **Inspect** until you are satisfied that the configuration is correct.
6. If you do not want DMF to be automatically started and stopped, enter the following command (you must be running as `root`):

```
chkconfig dmf off
```

For information about how to start and stop DMF, see "Initializing DMF" on page 102 and the `dmfdaemon(8)` and `dmdstop(8)` man pages.

Configuration Objects

The configuration file consists of configuration objects and parameters. The file uses the following types of configuration objects:

- The *base object*, which defines pathname and file size parameters necessary for DMF operation.
- The *daemon object*, which defines parameters necessary for `dmfdaemon(8)` operation.
- The *device objects*, which define parameters necessary for automatic use of tape devices. Normally, the backup scripts would refer to a DMF drive group to define parameters necessary for accessing tape drives. But if they are to use drives not in use by DMF, a device object may be used to define these parameters.

Device objects are not used by tape LSs; instead, LSs reference drive group objects.

- The *filesystem object*, which defines parameters necessary for migrating files in that filesystem.
- The *policy objects*, which specify parameters to determine MSP or volume group selection, automated space-management policies, and/or file weight calculations in automatic space management.
- The *MSP objects*, which define parameters necessary for that MSP's operation.

- The *taskgroup objects*, which define parameters necessary for automatic completion of specific maintenance tasks.
- The *library server (LS) object*, which defines parameters relating to a tape library.
- The *drive group object*, which defines parameters relating to a pool of tape devices in a specific library.
- The *volume group object*, which defines parameters relating to a pool of tape volumes mountable on the drives of a specific drive group, capable of holding, at most, one copy of user files.
- The *resource scheduler object*, which defines parameters relating to scheduling of tape devices in a drive group when requests from volume groups exceed the number of devices available.
- The *resource watcher object*, which defines parameters relating to the production of files informing the administrator about the status of the LS and its components.

DMF configuration objects and parameters are also defined in the `dmf.conf(5)` man page and in Table 2-4 on page 105.

Each object is configured by a sequence of lines called a *configuration stanza*. These have the following general form:

```
define          object_name
    TYPE        object_type
    parameter-1  values
    ...
    parameter-n  values
enddef
```

For filesystems, *object_name* is the mount point. Otherwise, it is chosen by the administrator. *object_type* identifies the type (detailed in the following subsections). The parameters and their values depend on the type of the object. These stanzas are case-sensitive and can be indented for readability. The fields can be separated by spaces and/or tabs. Blank lines and all commentary text between a hash character (#) and the end of that line are ignored. Except for comments, any line ending in a back-slash (\) continues onto the next line. Before placing a new configuration into production, it is important to check it by running `dmcheck(8)`.

Configuring the Base Object

The base configuration parameters define pathnames and file sizes necessary for DMF operation. It is expected that you will modify the pathnames, although those provided will work without modification. All pathnames must be unique.

Parameter	Description
TYPE	base (required name for this type of object)
ADMIN_EMAIL	E-mail address to receive output from administrative tasks. The mail can include errors, warnings, and output from any configured tasks. You can specify a list of addresses, separated by spaces.
HOME_DIR	Base pathname used to construct directory names for DMF directories in which databases and related files reside. The value of this parameter is generally referred to as <i>HOME_DIR</i> .
JOURNAL_DIR	Base pathname used to construct directory names for DMF directories in which the daemon and LS database journal files will be written. To provide the best chance for database recovery, this directory should be a separate filesystem and a different physical device from <i>HOME_DIR</i> . The value of this parameter is generally referred to as <i>JOURNAL_DIR</i> .
JOURNAL_SIZE	Maximum size (in bytes) of the database journal file before DMF closes it and starts a new file.
LICENSE_FILE	Full pathname of the file containing the FLEXlm license used by DMF. The default is as follows: <ul style="list-style-type: none"> • IRIX: /var/flexlm/license.dat • Linux: /etc/flexlm/license.dat <p>There is no need to use this parameter if the default is being used.</p>
OV_KEY_FILE	File containing the OpenVault keys used by DMF. It is usually located in <i>HOME_DIR</i> and called <i>ovkeys</i> . There is no default. (Use this parameter only if you are using OpenVault as your tape mounting service.)

OV_SERVER	Name returned by the <code>hostname(1)</code> command on the machine on which the OpenVault server is running. This parameter only applies when OpenVault is used as the mounting service. The default value is the host name of the machine on which you are running.
SPOOL_DIR	Base pathname used to construct the directory names for DMF directories in which DMF log files are kept. The value of this parameter is generally referred to as <i>SPOOL_DIR</i> .
TMP_DIR	Base pathname used to construct the directory names for DMF directories in which DMF puts temporary files such as pipes. It is also used by scripts for temporary files and is the directory used by default by the LS for caching files if the <i>CACHE_DIR</i> parameter is not defined. The value of this parameter is generally referred to as <i>TMP_DIR</i> .



Warning: Do **not** change the directory names while DMF is running (changing the directory names can result in data corruption or loss).

If you intend to run the OpenVault library management facility as the mounting service for DMF, you must configure the *OV_KEY_FILE* and *OV_SERVER* parameters. If you are running a different mounting service, you do not need these parameters. More configuration steps are necessary to configure DMF to use OpenVault; see "Using OpenVault for LS Drive Groups" on page 82.

Procedure 2-4 Base Object Configuration

The following example defines a base object:

```
define base
    TYPE                base
    ADMIN_EMAIL         root@dmfserver
    HOME_DIR            /dmf/home
    TMP_DIR             /tmp/dmf
    SPOOL_DIR           /dmf/spool/
    JOURNAL_DIR         /dmf/journals
    JOURNAL_SIZE        10m
```

```
OV_KEY_FILE      /dmf/home/ovkeys
OV_SERVER        localhost
endif
```

Note: Do not use automated space management to manage the `HOME_DIR`, `SPOOL_DIR`, or `JOURNAL_DIR` directories because DMF daemon processes will deadlock if files that they are actively using within these directories are migrated. `dmcheck(8)` reports an error if any of the `HOME_DIR`, `SPOOL_DIR`, or `JOURNAL_DIR` parameters are also configured as DMF-managed filesystems. Configure the `daemon_tasks` object to manage old log files and journal files in these directories (you can change the `namedaemon_tasks` to be anything you prefer). See "Configuring Daemon Maintenance Tasks" on page 47, for more information.

The following steps explain pertinent information for configuring the base object:

1. Ensure that `TYPE` is set to `base`.
2. Configure the e-mail address specified by the `ADMIN_EMAIL` parameter to be the user to whom you want to send the output of the configured tasks described in "Automated Maintenance Tasks" on page 33.
3. Configure the filesystem specified by the `HOME_DIR` configuration parameter (referred to as `HOME_DIR`) as a separate filesystem, and restrict its contents to DMF databases and relatively static files such as DMF scripts.

DMF cannot run if `HOME_DIR` runs out of space, and such an event is more likely to happen if it is simply another directory in `/usr`.
4. Set `TMP_DIR` to be any filesystem that can store temporary files. `/tmp` or a directory below `/tmp` is a common choice.
5. Configure the log file directory (referred to as `SPOOL_DIR`) as a separate filesystem so that log file growth does not impact the rest of the system.
6. Ensure that the journal file directory (referred to as `JOURNAL_DIR`) resides on a physical device completely separate from the one on which `HOME_DIR` resides. Backup copies of DMF databases should also be stored on the `JOURNAL_DIR` filesystem.
7. Configure the `JOURNAL_SIZE` parameter to be the maximum size allowable for a journal file before DMF closes it.
8. If you plan to run OpenVault, do the following:

- Configure the `OV_KEY_FILE` parameter to be the name of the key file that holds security information for OpenVault.
- Configure the `OV_SERVER` parameter to the name of the server that runs OpenVault.

For more information, see Procedure 2-12, page 82.

Configuring the DMF Daemon

The daemon object defines configuration parameters necessary for the DMF daemon operation. It is expected that you will modify the values for the pathnames and MSP names.

Parameter	Description
<code>TYPE</code>	<code>dmdaemon</code> (required name for this type of object) <hr/> Note: This cannot be specified as <code>dmfdaemon</code> . It must be <code>dmdaemon</code> . <hr/>
<code>MESSAGE_LEVEL</code>	Specifies the highest message level number that will be written to the daemon log. It must be an integer in the range 0–6; the higher the number, the more messages written to the log file. The default is 2. For more information on message levels, see "General Message Log File Format" on page 103.
<code>MIGRATION_LEVEL</code>	Sets the highest level of migration service allowed on all DMF filesystems (you can configure a lower service level for a specific filesystem). The value can be: <ul style="list-style-type: none">• <code>none</code> (no migration)• <code>user</code> (requests from <code>dmput(1)</code> or <code>dmmigrate(8)</code> only)• <code>auto</code> (automated space management) The default is <code>auto</code> .

MOVE_FS	Names the scratch filesystem used by <code>dmmove(8)</code> to move files between MSPs or volume groups. The filesystem specified must have been mounted with DMAPI enabled. There is no default. Necessary only if you wish to use <code>dmmove</code> .
LS_NAMES or MSP_NAMES	<p>Names the LSs or MSPs used by the DMF daemon. You must specify either <code>LS_NAMES</code> or <code>MSP_NAMES</code>, but not both (however, the value of either parameter can be a mixture of both forms). There is no default.</p> <p>The order of the values specified for this parameter is integral to the determination of the MSP or volume group from which the DMF daemon attempts to recall an offline file. If the offline file has more than one copy, DMF uses a specific order when it attempts to recall the file. It searches for a good copy of the offline file in MSP or LS order, from the <code>dmdaemon</code> object's <code>MSP_NAMES</code> or <code>LS_NAMES</code> parameter. If one of those names refers to an LS, it searches for the copy in drive group order, from the LS object's <code>DRIVE_GROUPS</code> parameter. It then searches for the copy in volume group order from the <code>drivegroup</code> object's <code>VOLUME_GROUPS</code> parameter.</p>
TASK_GROUPS	<p>Names the task groups that contain tasks the daemon should run. They are configured as objects of <code>TYPE taskgroup</code>. There is no default. For more information, see "Configuring Daemon Maintenance Tasks" on page 47.</p> <p>SGI recommends that you use the task groups specified in the sample configuration file, changing the parameters as necessary for your site.</p>

Procedure 2-5 Daemon Configuration

The following example defines a daemon object:

```
define daemon
    TYPE                dmdaemon
    MOVE_FS             /move_fs
    MIGRATION_LEVEL    auto
    LS_NAMES            lib1 ftp2
    TASK_GROUPS        daemon_tasks dump_tasks
enddef
```

The following steps explain pertinent information for configuring the daemon object:

1. Ensure that TYPE is set to dmdaemon. There is no default.

Note: This cannot be set to dmfd daemon. It must be dmdaemon.

2. If you have more than one MSP or volume group, ensure that the MOVE_FS parameter is set to a filesystem that can accept temporary files. This must be the root of a DMAPI filesystem. There is no default.
3. The MIGRATION_LEVEL parameter determines the level of service for migration **to** offline media. Migration **from** offline media (either automatic or manual recall) is not affected by the value of MIGRATION_LEVEL.

Configure MIGRATION_LEVEL to be one of the following:

- none (no migration will take place on any DMF filesystem)
- user (users/administrators can perform dmput(1) or dmmigrate(8) commands and no other migration will take place)
- auto (automated space management on at least one DMF filesystem)

This value is the highest level you want to allow anywhere in your DMF environment. The default is auto. See "Configuring DMF Policies" on page 57, for information about configuring automated space management.

4. Configure MSP_NAMES or LS_NAMES to be the names of the MSPs or LSs to be used by this daemon. You will use these names when defining the MSP/LS objects and, for MSPs only, in SELECT_MSP parameters within policies. You must specify a value for LS_NAMES or MSP_NAMES (but not both); there is no default.

5. Configure the `TASK_GROUPS` parameter to the names of the objects used to define how periodic maintenance tasks are completed. In the example, `daemon_tasks` defines the tasks such as scanning and managing log files and journal files. The `dump_tasks` object defines tasks that back up DMF-managed filesystems. You can change the object names themselves (`dump_tasks` and `daemon_tasks`) to be any name you like. There is no default value for the object. See "Configuring Daemon Maintenance Tasks" for more information.

Configuring Daemon Maintenance Tasks

You can configure `daemon_tasks` parameters to manage how the DMF daemon performs the following maintenance tasks:

- Running `dmscanfs(8)` on filesystems to collect file information for subsequent use by for use by other scripts and programs (the `run_filesystem_scan.sh` task)
- Creating a regular report (the `run_daily_report.sh` task)
- Auditing databases (the `run_audit.sh` task)
- Scanning recent log files for errors (the `run_scan_logs.sh` task)
- Removing old log files (the `run_remove_logs.sh` task and the `LOG_RETENTION` parameter)
- Removing old journal files (the `run_remove_journals.sh` task and the `JOURNAL_RETENTION` parameter)
- Backing up DMF databases (the `run_copy_databases.sh` task and the `DATABASE_COPIES` parameter)

For each of these tasks, you can configure when the task should be run. For some of the tasks, you must provide more information such as destinations or retention times for output.

You can configure `dump_tasks` parameters to manage how the daemon completes the following tasks to back up the DMF-managed filesystems:

- Fully backing up DMF-managed filesystems (the `run_full_dump.sh` task)
- Partially backing up DMF-managed filesystems (the `run_partial_dump.sh` task)
- Hard-deleting files no longer on backup tape (the `run_hard_deletes.sh` task)

- Managing the data from the filesystem dumps (the DUMP_TAPES, DUMP_RETENTION, DUMP_DEVICE, DUMP_MIGRATE_FIRST, DUMP_INVENTORY_COPY, DUMP_FILE_SYSTEMS, and DUMP_VSNS_USED parameters)

For each of these tasks, you can configure when the task is run. To manage the tapes, you must provide information such as tape and device names, retention times for output, whether to migrate files before dumping the filesystem, and locations for inventory files. Table 2-1 on page 35 provides a summary of automated maintenance tasks.

Procedure 2-6 Configuring the daemon_tasks Object

The following steps explain how to define a daemon_tasks object. You can change the object name itself (daemon_tasks) to be any name you like.

Do not change the script names.

You may comment out the RUN_TASK parameters for any tasks you do not want to run.

The following example configures a daemon_tasks object:

```
define daemon_tasks
    TYPE                taskgroup
    RUN_TASK $ADMINDIR/run_filesystem_scan.sh at 2:00
    SCAN_FAST yes

    RUN_TASK $ADMINDIR/run_daily_report.sh at 3:00

    RUN_TASK            $ADMINDIR/run_audit.sh every day \
                        at 23:00

    RUN_TASK            $ADMINDIR/run_scan_logs.sh at 00:01

    RUN_TASK            $ADMINDIR/run_remove_logs.sh every \
                        day at 1:00
    LOG_RETENTION      4w

    RUN_TASK            $ADMINDIR/run_remove_journals.sh every \
                        day at 1:00
    JOURNAL_RETENTION  4w
```

```

RUN_TASK          $ADMINDIR/run_copy_databases.sh \
                  every day at 3:00 12:00 21:00
DATABASE_COPIES  /save/dmf_home /alt/dmf_home
endif

```

1. Define the object to have the same name that you provided for the TASK_GROUPS parameter of the daemon object. In the example it is `daemon_tasks`.
2. Ensure that TYPE is set to `taskgroup`. There is no default.
3. Configure the RUN_TASK parameters. DMF substitutes \$ADMINDIR in the path with the actual directory containing auxiliary programs and scripts (that is, `/usr/lib/dmf`). When the task is run, it is given the name of the object that requested the task as the first parameter and the name of the task group (in this case `daemon_tasks`) as the second parameter. The task itself may use the `dmconfig(8)` command to obtain further parameters from either of these objects.

All of the RUN_TASK parameters require that you provide a *time_expression*.

The *time_expression* defines when a task should be done. It is a schedule expression that has the following form:

```
[every n period] [at hh:mm[:ss] ...] [on day ...]
```

period is one of `minute[s]`, `hour[s]`, `day[s]`, `week[s]`, or `month[s]`.

n is an integer.

day is a day of the month (1 through 31) or day of the week (sunday through saturday).

The following are examples of valid time expressions:

```

at 2:00
every 5 minutes
at 1:00 on tuesday

```

Some of the tasks defined by the RUN_TASK parameters require more information. You must provide the following:

- The `run_filesystem_scan.sh` task runs `dmscanfs(8)` on filesystems specified by `SCAN_FILESYSTEMS` (by default, all DMF-managed filesystems) writing the output to a file specified by `SCAN_OUTPUT` (by default `/tmp/dmscanfs.output`).

This file, if it exists, is used by `run_daily_report.sh` and `dmstat(8)` and may be of use to site-written scripts or programs. Although DMF does not require this file, the output from `run_daily_report.sh` and `dmstat` will be incomplete if it is unavailable.

If `SCAN_FAST` is set to `no` or `off`, `dmscanfs` will use its recursive option, which is much slower but results in pathnames being included in the output file. The default is `yes`.

By default, another output file is written to the `bfid2path` file in the daemon's `SPOOL_DIR` directory, optimized for use by `dmstat`; setting `SCAN_FAST` or `SCAN_FOR_DMSTAT` to `no` will suppress this.

- The `run_daily_report.sh` task reports on DCM MSPs and managed filesystems (if `run_filesystem_scan.sh` has been run recently) and on all LSs, and has superseded `run_tape_report.sh` and `run_compact_tape_report.sh`.
- The `run_audit.sh` task runs `dmaudit`. For this task, provide a *time_expression*. If it detects any errors, the `run_audit.sh` task mails the errors to the e-mail address defined by the `ADMIN_EMAIL` parameter of the base object (described in "Configuring the Base Object" on page 41).
- The `run_scan_logs.sh` task scans the DMF log files for errors. For this task, provide a *time_expression*. If the task finds any errors, it sends e-mail to the e-mail address defined by the `ADMIN_EMAIL` parameter of the base object.
- The `run_remove_logs.sh` task removes logs that are older than the value you provide by specifying the `LOG_RETENTION` parameter. You also provide a *time_expression* to specify when you want the `run_remove_logs.sh` to run. In the example, log files more than 4 weeks old are deleted each day at 1:00 A.M. Valid values for `LOG_RETENTION` are a number followed by `m[inutes]`, `h[ours]`, `d[ays]`, or `w[eeks]`.
- The `run_remove_journals.sh` task removes journals that are older than the value you provide by specifying the `JOURNAL_RETENTION` parameter. You also provide a *time_expression* to specify when you want the `run_remove_journal.sh` to run. In the example, journal files more than 4 weeks old are deleted each day at 1:00 A.M. Valid values for `JOURNAL_RETENTION` are a number followed by `m[inutes]`, `h[ours]`, `d[ays]`, or `w[eeks]`.

Note: The `run_remove_journals.sh` and `run_remove_logs.sh` tasks are not limited to the daemon logs and journals; they also clear the logs and journals for MSPs and LSs.

- The `run_copy_databases.sh` task makes a copy of the DMF databases. For this task, in addition to a value for *time_expression*, provide a value for the `DATABASE_COPIES` parameter that specifies one or more directories. If you specify multiple directories, spreading the directories among multiple disk devices minimizes the chance of losing all the copies of the database.

The task copies a snapshot of the current DMF databases to the directory with the oldest copy. Integrity checks are done on the databases before the copy is saved. If the checks fail, the copy is not saved, and the task sends e-mail to the e-mail address defined by the `ADMIN_EMAIL` parameter of the base object.

Procedure 2-7 Configuring the `dump_tasks` Object

The following steps explain how to define a `dump_tasks` object. You can change the object name itself (`dump_tasks`) to be any name you like.

Do not change the script names.

You may comment out the `RUN_TASK` parameters for any tasks you do not want to run.

The following example would configure a `dump_tasks` object:

```
define dump_tasks
    TYPE                taskgroup
    RUN_TASK             $ADMINDIR/run_full_dump.sh on \
                        sunday at 00:01
    RUN_TASK             $ADMINDIR/run_partial_dump.sh on \
                        monday tuesday wednesday thursday \
                        friday saturday at 00:01
    RUN_TASK             $ADMINDIR/run_hard_deletes.sh
                        at 23:00
#
    DUMP_TAPES           HOME_DIR/tapes
    DUMP_RETENTION       4w
    DUMP_DEVICE          SILO_2
    DUMP_MIGRATE_FIRST  yes
```

```
        DUMP_INVENTORY_COPY    /save/dump_inventory
enddef
```

1. Define the object to have the same name that you provided for the `TASK_GROUPS` parameter of the daemon object. In the example it is `dump_tasks`.
2. Ensure that `TYPE` is set to `taskgroup`. There is no default.
3. Configure the `RUN_TASK` parameters. See step 3 in Procedure 2-6, page 48, for information about `$ADMINDIR` and *time_expression*.

The following steps specify the information you must provide for the tasks to run correctly:

- a. The `run_full_dump.sh` task runs a full backup of DMF-managed filesystems at intervals specified by the *time_expression*. In the example, the full backup is run each week on Sunday morning one minute after midnight.
- b. The `run_partial_dump.sh` task backs up only those files in DMF-managed filesystems that have changed since the time a full backup was completed. The backups are run at intervals specified by the *time_expression*. In the example, it is run each day of the week except Sunday, at one minute after midnight.
- c. The `run_hard_deletes.sh` task removes from the database any files that have been deleted but can no longer be restored because the backup tapes have been recycled (that is, it hard-deletes the files). The backup tapes are recycled at the time interval set by the `DUMP_RETENTION` parameter described in the next step. For more information on hard-deleting files, see "Soft- and Hard-deletes" on page 178.
- d. Manage the data from the filesystem dumps by configuring the following parameters:

```
DUMP_DEVICE
DUMP_FILE_SYSTEMS
DUMP_FLUSH_DCM_FIRST
DUMP_INVENTORY_COPY
DUMP_MIGRATE_FIRST
DUMP_RETENTION
DUMP_TAPES
```

The parameters specified in the task group include:

DUMP_DEVICE	Specifies the name of the drive group in the configuration file that defines how to mount the tapes that the dump tasks will use.
DUMP_FILE_SYSTEMS	Specifies one or more filesystems to dump. If not specified, the tasks will dump all the DMF-managed user filesystems configured in the configuration file. Use this parameter if your site needs different dump policies (such as different dump times) for different filesystems or wishes to back up filesystems that are not managed by DMF. It is safest not to specify a value for this parameter and therefore dump all filesystems configured for management by DMF.
DUMP_FLUSH_DCM_FIRST	If set to YES, specifies that the <code>dmmigrate</code> command is run before the dumps are done to ensure that all non-dual-resident files in the DCM caches are migrated to tape. If <code>DUMP_MIGRATE_FIRST</code> is also enabled, that is processed first.
DUMP_INVENTORY_COPY	Specifies the pathnames of one or more directories into which are copied the XFS inventory files for the backed-up filesystems. If you specify multiple directories, spreading the directories among multiple disk devices minimizes the chance of losing all the copies of the inventory. The dump scripts choose the directory with the oldest inventory copy and copy the current one to it.
DUMP_MIGRATE_FIRST	If set to YES, specifies that the <code>dmmigrate</code> command is run before the dumps are done to ensure that all migratable files in the DMF-managed user filesystems are migrated, thus reducing the number of tapes needed for the dump and making it run much faster.
DUMP_RETENTION	Specifies how long the backups of the filesystem will be kept before the tapes are reused. Valid values are a number followed by one of <code>m[inutes]</code> , <code>h[ours]</code> , <code>d[ays]</code> or <code>w[EEKS]</code> . On some older versions of IRIX, a backup cannot be retired on the same day it was created, so short retention periods may not be very effective on those systems.

DUMP_TAPES	Specifies the path of a file that contains tape volume serial numbers (VSNs), one per line, for the dump tasks to use. Any text in that file after a # character is considered to be a comment.
------------	---

Configuring Device Objects

Normally, a drive group object is used to define the tape devices to be used by a `dump_tasks` task, with the DMF library server and the backup scripts sharing the same devices. However, if backups are to use different drives from those in use by DMF, they should be defined by a device object. The parameters you define are based on the mounting service you intend to use.

The following parameters are common to all device objects:

Option	Description
TYPE	device (required name for this type of object)
MOUNT_SERVICE	Specifies the mounting service to use. Supported values are <code>openvault</code> and <code>tmf</code> . This parameter is required; there is no default.
OV_ACCESS_MODES	Specifies a list of access mode names that control how data is written to tape. The default value is <code>readwrite</code> when migrating and <code>readonly</code> when recalling. This parameter is optional.
OV_INTERCHANGE_MODES	Specifies a list of interchange mode names that control how data is written to tape. This can be used to control whether the device compresses data as it is written. This optional parameter is applied when a tape is mounted or rewritten.
TMF_TMMNT_OPTIONS	Specifies command options that should be added to the <code>tmmnt</code> command when mounting a tape. DMF uses the <code>-Z</code> option to <code>tmmnt</code> , so options controlling block size and label parameters are ignored. Use <code>-g</code> if the group

name is different from the device object's name. Use `-i` to request compression.

Configuring Filesystems

You must have a `filesystem` object for each filesystem that can migrate files.

The `filesystem` object parameters are as follows:

Parameter	Value
TYPE	filesystem (required name for this type of object)
MESSAGE_LEVEL	Specifies the highest message level number that will be written to the automated space management log (<code>autolog</code>). It must be an integer in the range 0–6; the higher the number, the more messages written to the log file. The default is 2. For more information on message levels, see "General Message Log File Format" on page 103.
MIGRATION_LEVEL	Sets the level of migration service for the filesystem. Valid values are: <ul style="list-style-type: none"> • none (no migration) • user (only user-initiated migration) • auto (automated space management) <p>The migration level actually used for the filesystem is the lesser of the <code>MIGRATION_LEVEL</code> of the daemon object and this value. The default is <code>auto</code>.</p>
POLICIES	Specifies the names of the configuration objects defining policies for this filesystem.
TASK_GROUPS	Names the task groups that contain tasks the daemon should run. They are configured as objects of TYPE

taskgroup. There is no default. Currently there are no defined tasks for filesystems.

The following example defines a `filesystem` object:

```
define /c
    TYPE                filesystem
    MIGRATION_LEVEL     user
    POLICIES             fs_msp
enddef
```

Procedure 2-8 Configuring `filesystem` Objects

The following steps explain pertinent information for configuring the above `filesystem` object:

1. Ensure that `define` has a value that is the mount point of the filesystem you want DMF to manage. Do not use the name of a symbolic link. There is no default.
2. Ensure that `TYPE` is set to `filesystem`. There is no default.
3. The `MIGRATION_LEVEL` parameter determines the level of service for migration **to** offline media. Migration **from** offline media (either automatic or manual recall) is not affected by the value of `MIGRATION_LEVEL`.

Configure `MIGRATION_LEVEL` to be one of the following:

- `none` (no migration will take place on this filesystem)
- `user` (users/administrators can perform `dmput(1)` or `dmmigrate(8)` commands but no other migration will take place)
- `auto` (automated space management will be used on this filesystem)

The default is `auto`.

See "Configuring DMF Policies" and Procedure 2-9, page 62, for information about configuring automated space-management policies.

Note: `user` is the highest migration level that can be associated with a real-time partition.

4. Use the `POLICIES` parameter to declare one or more migration policies that will be associated with this filesystem. Policies are defined with `policy` objects (see

"Configuring DMF Policies"). The `POLICIES` parameter is required; there is no default value. A policy can be unique to each DMF-managed filesystem, or it can be reused numerous times.

Configuring DMF Policies

A `policy` object is used to specify a migration policy. The following types of migration policies can be defined:

- Automated space management
- File weighting
- MSP/VG selection
- Disk cache manager (DCM) use (see "DCM Policies" on page 66)

The following rules govern the use of `policy` objects with the `POLICIES` parameter of the `filesystem` object:

- The `POLICIES` parameter for a filesystem must specify one and only one MSP/VG selection policy.
- If the `MIGRATION_LEVEL` for a filesystem is `auto`, the `POLICIES` parameter for that filesystem must specify one and only one space-management policy.
- You do not need to specify a weighting policy if the default values are acceptable.
- You can configure one policy that defines all three groups of policy parameters (space management, file weight, and MSP or volume group selection) and share that policy among all the filesystems. Alternatively, you might create an MSP or volume group selection policy for all filesystems and a space-management policy (including weighting parameters) for all filesystems.

The `policy` object parameters described below are grouped by function.

Automated Space Management Parameters

DMF lets you automatically monitor filesystems and migrate data as needed to prevent filesystems from filling. This capability is implemented in DMF with a daemon called `dmfsmon(8)`. After the `dmfsmon` daemon has been initiated, it will begin to monitor the DMF-managed filesystem to maintain the level of free space configured (in the configuration file).

Chapter 3, "Automated Space Management" on page 111, describes automated space management in more detail.

The following are parameters that control automated space management on a filesystem:

Note: Ideal values for these parameters are highly site-specific, based largely on filesystem sizes and typical file sizes.

Parameter	Description
TYPE	policy (required name for this type of object)
FREE_DUALSTATE_FIRST	When set to on, dmfsmon will first free dual-state files before freeing files it will have to migrate. The default is off.
FREE_SPACE_DECREMENT	Percentage of filesystem space by which dmfsmon will decrement FREE_SPACE_MINIMUM if it cannot find enough files to migrate so that the value is reached. The decrement is applied until a value is found that dmfsmon can achieve. If space later frees up, the FREE_SPACE_MINIMUM is reset to its original value. Valid values are in the range 1 through the value of FREE_SPACE_TARGET. The default is 2.
FREE_SPACE_MINIMUM	Minimum percentage of free filesystem space that dmfsmon maintains. dmfsmon will begin to migrate files when the available free space for the filesystem falls below this percentage value. This parameter is required; there is no default.
FREE_SPACE_TARGET	Percentage of free filesystem space that dmfsmon will try to achieve if free space reaches or falls below FREE_SPACE_MINIMUM. This parameter is required; there is no default.
MIGRATION_TARGET	Percentage of filesystem capacity that DMF maintains as a reserve of dual-state files whose online space can be freed if free space reaches or falls below FREE_SPACE_MINIMUM. dmfsmon tries to make sure that this percentage of the filesystem is migrated,

migrating, or free after it runs to make space available. This parameter is required; there is no default.

File Weighting and MSP or Volume Group Selection Parameters

An important part of automatic space management is selecting files to migrate and determining where to migrate them. When DMF is conducting automated space management, it derives an ordered list of files, called a *candidate list*, and migrates or frees files starting at the top of the list. The ordering of the candidate list is determined by weighting factors that are defined by using weighting-factor parameters in the configuration file.

DMF can be configured to have many MSPs or volume groups. Each MSP or volume group manages its own set of volumes. The MSP or volume group selection parameters allow you to direct DMF to migrate files with different characteristics to different MSPs or volume groups.

The file weighting and MSP or volume group selection parameters can be used more than once to specify that different files should have different weighting or MSP or volume group selection values.

The policy parameters for file weighting are as follows:

Parameter	Description
AGE_WEIGHT	<p>Specifies a floating point constant and floating point multiplier to use to calculate the weight given to a file's age. AGE_WEIGHT is calculated as <i>constant + (multiplier * file_age_in_days)</i>. If DMF cannot locate values for this parameter, it uses a floating point constant of 1 and a floating point multiplier of 1.</p> <p>This parameter allows conditional expressions based on the value of a file tag.</p>
SPACE_WEIGHT	<p>Specifies a floating point constant and floating point multiplier to use to calculate the weight given to a file's size. SPACE_WEIGHT is calculated as <i>constant + (multiplier * file_disk_space_in_bytes)</i>. If DMF cannot locate values for this parameter, it uses a floating point constant of 0 and a floating point multiplier of 0.</p>

This parameter allows conditional expressions based on the value of a file tag.

The parameter for MSP or volume group selection follows:

Parameter	Description
SELECT_MSP or SELECT_VG	<p>Specifies the MSPs or volume groups to use for a file. You can list as many MSP or volume group names as you have MSP or volume group objects defined. A copy of the file will be migrated to each MSP or volume group listed.</p> <p>The special MSP or volume group name none means that the file will not be migrated. If you define more than one MSP or volume group, separate the names with white space.</p> <p>You can specify either SELECT_MSP or SELECT_VG, but not both (however, the value of either parameter can be a mixture of both forms).</p> <p>If no SELECT_MSP or SELECT_VG parameter applies to a file, it will not be migrated. The parameters are processed in the order they appear in the policy. There is no default.</p> <p>This parameter allows conditional expressions based on the value of a file tag. See "Customizing DMF" on page 25.</p> <p>The root user on the DMF server can override the selection specified in this parameter through the use of the -V option on dmput, or with libdmfusr.so calls. If site-defined policies are in place, they may also override this parameter.</p>

The file weighting and MSP selection parameters accept an optional when to restrict the set of files to which that parameter applies. It has the following form:

when *expression*

expression can include any of the following simple expressions:

Expression	Description
age	Days since last modification or last access of the file, whichever is more recent
space	Number of bytes the file occupies on disk (always a multiple of the blocksize, which may be larger or smaller than the length of the file)
gid	Group ID or group name of the file
uid	User ID or user name of the file
sitetag	A site-determined number associated with a file by the <code>dmtag(1)</code> command, in the range 0 - 4294967295. For example: <pre>sitetag = 27 sitetag in (20-40, 5000, 4000000000)</pre>
size	The logical size of the file, as shown by <code>ls -l</code> .
softdeleted	Whether or not the file corresponding to a cached copy has been soft deleted; only applicable to the <code>CACHE_AGE_WEIGHT</code> , <code>CACHE_SPACE_WEIGHT</code> , and <code>SELECT_LOWER_VG</code> parameters in a DCM-mode MSP's policy stanza. Values are <code>false</code> and <code>true</code> .

Combine expressions by using `and`, `or`, and `()`.

Use the following operators to specify values:

```
=
!=
>
<
>=
<=
in
```

The following are examples of valid expressions:

```
space < 10m           (space used is less than 10 million bytes)
uid <= 123           (file's user ID is less than or equal to 123)
gid = 55             (file's group ID is 55)
```

```
age >= 15           (file's age is greater than or equal to 15 days)
space > 1g          (space used is greater than 1 billion bytes)
uid in (10 82-110 200) (file's user ID is 10, in the range 82-110, or 200)
(gid = 55 or uid <= 123) and age < 5
                    (file's age is greater than 5 days and its
                    group ID is 55 or its user ID is higher than 123)
```

Configuring Policies

The following procedures explain how to create policies for automated space management (including file weighting) and MSP or volume group selection.

The following example defines a `policy` object for automated space management:

```
define fs_space
    TYPE                policy
    MIGRATION_TARGET    50
    FREE_SPACE_TARGET   10
    FREE_SPACE_MINIMUM  5
    FREE_DUALSTATE_FIRST off

    AGE_WEIGHT 0    0.00    when age < 10
    AGE_WEIGHT 1    0.01    when age < 30
    AGE_WEIGHT 10   0.05    when age < 120
    AGE_WEIGHT 50   0.1

    SPACE_WEIGHT 0  0
enddef
```

Procedure 2-9 Configuring Objects for Automated Space Management

The following steps explain pertinent information for configuring the above `policy` object:

1. Ensure that `define` has a value you set previously in the `POLICIES` parameter of a `filesystem` object. There is no default.
2. Ensure that `TYPE` is set to `policy`. There is no default.
3. Configure automated space management as follows:
 - a. Configure `MIGRATION_TARGET` to an integer percentage of total filesystem space. DMF attempts to maintain this percentage as a reserve of space that is

free or occupied by dual-state files that can be deleted if the filesystem free space reaches or falls below `FREE_SPACE_MINIMUM`. The default is 30.

- b. Configure `FREE_SPACE_TARGET` to an integer percentage of total filesystem space. DMF will try to achieve this level of free space when free space reaches or falls below `FREE_SPACE_MINIMUM`. The default is 20.
 - c. Configure `FREE_SPACE_MINIMUM` to an integer percentage of the total filesystem space that DMF must maintain as free. DMF will begin to migrate files when the available free space for the configured filesystem reaches or falls below this percentage value. The default is 10.
 - d. Configure `FREE_DUALSTATE_FIRST` to be on if you want DMF to free the space used by dual-state files before it migrates and frees regular files. The default is off.
4. Configure the age and size weighting factors associated with a file when it is evaluated for migration as follows:
- a. The syntax of the `AGE_WEIGHT` parameter is a floating-point constant followed by a floating-point multiplier. The age weight is calculated as follows:

$$\text{constant} + (\text{multiplier} \times \text{age_in_days})$$

Add a `when` clause to select which files should use these values. DMF checks each `AGE_WEIGHT` parameter in turn, in the order they occur in the configuration file. If the `when` clause is present, DMF determines whether the file matches the criteria in the clause. If no clause is present, a match is assumed. If the file matches the criteria, the file weight is calculated from the parameter values. If they do not match, the next instance of that parameter is examined.

An `AGE_WEIGHT` of `1 1.0` is used if no `AGE_WEIGHT` applies for a file.

In the example policy, files that have been accessed or modified within the last 10 days have a weight of 0. File migration likelihood increases with the length of time since last access because the file will have a greater weight. The final line specifies that files which have not been accessed or modified in 120 days or more have a far greater weight than all other files.

- b. The syntax of `SPACE_WEIGHT` parameters is a floating-point constant followed by a floating-point multiplier. Calculate the space weight as follows:

$$\text{constant} + (\text{multiplier} \times \text{file_disk_space_in_bytes})$$

In the example policy, the size of the file does not affect migration because all files have `SPACE_WEIGHT` of 0.

A `SPACE_WEIGHT` of 0 0.0 is used if no `SPACE_WEIGHT` applies for a file.

- c. Configure negative values to ensure that files are never automatically migrated. For example, you might want to set a minimum age for migration. The following parameter specifies that files that have been accessed or modified within 1 day are never automatically migrated:

```
AGE_WEIGHT -1    0.0    when age <= 1
```

The following parameter specifies that small files are never automatically migrated:

```
SPACE_WEIGHT -1    0    when space <= 4k
```

Note: DMF calculates the size weight and age weight separately. If either value is less than zero, the file is **not** automatically migrated or freed. Otherwise, the two values are summed to form the file's weight.

The following example defines a `policy` object for MSP or volume group selection:

```
define fs_msp
  TYPE                policy
  SELECT_MSP none     when space < 65536
  SELECT_MSP cart1 cart2 when gid = 22
  SELECT_MSP cart1     when space >= 50m
  SELECT_VG cart2
enddef
```

Procedure 2-10 Configuring Objects for MSP or Volume Group Selection

The following steps explain pertinent information for configuring the above `policy` object:

1. Ensure that `define` has a value that you set previously in the `POLICIES` parameter of the `filesystem` object. There is no default.
2. Ensure that `TYPE` is set to `policy`. There is no default.
3. Ensure that the MSP or volume group names you specify as the first value of the `SELECT_MSP` or `SELECT_VG` parameter is either the name of an MSP you set previously in the `MSP_NAMES` or `LS_NAMES` parameter of the `daemon` object, or is

the name of a volume group that is a component of an LS named in that same parameter. There is no default.

4. Configure MSP or volume group selection criteria as follows:

- a. If you want to select an MSP or volume group based on file size, use parameters such as the following, which send large files to `cart1` and small files to `cart2`:

```
SELECT_MSP cart1      when space >= 50m
SELECT_MSP cart2      when space >= 65536
```

The order of the `SELECT` statements is important. The first `SELECT` statement that applies to the file is honored. For example, if the statements above were reversed, a 50m file would be migrated to `cart2`, because the check for greater than or equal to (`>=`) 65536 would be done first, and it would be true.

- b. If you want certain files to be copied to more than one MSP or volume group, use syntax such as the following, which migrates all files that have a group ID of 22 to both of the configured MSPs or volume groups:

```
SELECT_MSP cart1 cart2 when gid = 22
```

Separate multiple MSP or volume group names with a blank space.

- c. If you want to ensure that some files are never migrated, you can designate the MSP or volume group selection as `none`. The following line from the sample file ensures that files smaller than 65,536 bytes are not migrated:

```
SELECT_MSP none      when space < 65536
```

Note: The `space` expression references the number of bytes the file occupies on disk, which may be larger or smaller than the length of the file. For example, you might use the following line in a policy:

```
SELECT_VG none when space < 4096
```

Your intent would be to restrict files smaller than 4 Kbytes from migrating.

However, this line may actually allow files as small as 1 byte to be migrated, because while the amount of data in the file is 1 byte, it will take 1 block to hold that 1 byte. If your filesystem uses 4-Kbyte blocks, the space used by the file is 4096, and it does not match the policy line.

To ensure that files smaller than 4 Kbytes do not migrate, use the following line:

```
SELECT_VG none when space <= 4096
```

(You could use either `SELECT_VG` or `SELECT_MSP` in these examples.)

DCM Policies

A *disk cache manager* (DCM) is a disk MSP that has been configured to use a dedicated filesystem as a cache to improve the performance of a tape-based volume group. This cache has similar requirements to those of a DMF-managed filesystem:

- Automatic space management
- File weighting
- Selection of one or more volume groups to provide tape-based storage

DCM uses the following configuration parameters, which are similar to standard disk MSP parameters:

DCM	Standard Disk MSP
DUALRESIDENCE_TARGET	MIGRATION_TARGET
FREE_DUALRESIDENT_FIRST	FREE_DUALSTATE_FIRST
SELECT_LOWER_VG	SELECT_VG
CACHE_AGE_WEIGHT	AGE_WEIGHT

CACHE_SPACE_WEIGHT

SPACE_WEIGHT

The DCM parameters have the same format and acceptable values as their disk-MSP-managed filesystem counterparts, with the following differences:

- The DCM supports the concept of *dual-residence*, which means that a cache-resident copy of a migrated file has already been copied to tape, and can therefore be released quickly in order to prevent the cache filling, without any need to first copy it to tape. It is analogous to a dual-state file in the standard disk-MSP-managed filesystem and has equivalent policy parameters to control it.
- The age and space weighting parameters refer to the copies in the cache, not the originals in the managed filesystem.
- `SELECT_LOWER_VG` defines which volume groups should maintain tape-based copies of files in the cache, and under what conditions that would define dual-residence.

The following disk MSP space management parameters are also applicable to DCM:

```
FREE_SPACE_MINIMUM
FREE_SPACE_TARGET
FREE_SPACE_DECREMENT
SITE_SCRIPT
```

Setting Up an LS

Each object shown in Figure 1-3 on page 9, must have an object defined in the configuration file. The options shown in the following sections are only the most common. For the complete set, see the `dmf.conf(5)` man page. For a summary of the parameters and the object to which they apply, see Table 2-4 on page 105.

LS Objects

The entry for an LS, one for each tape library, has the following options:

Option	Description
TYPE	<code>libraryserver</code> (required name for this type of object)
CACHE_DIR	Directory in which the volume group stores chunks while merging them from sparse tapes. If you do not specify this parameter, DMF uses the value of <code>TMP_DIR</code> from the base object.

CACHE_SPACE	Amount of disk space (in bytes) that <code>dmatis</code> can use when merging chunks from sparse tapes. During merging, small chunks from sparse tapes are cached on disk before being written to a tape. The default is 0, which causes all files to be merged via sockets.
COMMAND	Binary file to execute to initiate the LS. This value must be <code>dmatis</code> .
DRIVE_GROUPS	<p>Names one or more drive groups containing drives that the LS can use for mounting and unmounting volumes. They are configured as objects of type <code>drivegroup</code>. This parameter must be configured. There is no default.</p> <p>The order of the values specified for this parameter is integral to the determination of the MSP or volume group from which the DMF daemon attempts to recall an offline file. If the offline file has more than one copy, DMF uses a specific order when it attempts to recall the file. It searches for a good copy of the offline file in MSP or LS order, from the <code>dmdaemon</code> object's <code>MSP_NAMES</code> or <code>LS_NAMES</code> parameter. If one of those names refers to an LS, it searches for the copy in drive group order, from the LS object's <code>DRIVE_GROUPS</code> parameter. It then searches for the copy in volume group order from the <code>drivegroup</code> object's <code>VOLUME_GROUPS</code> parameter.</p>
MAX_CACHE_FILE	Largest chunk (in bytes) that will be merged using the merge disk cache. Larger files are transferred directly via a socket from the read child to the write child. The default is 25% of the <code>CACHE_SPACE</code> value. Valid values are 0 through the value of <code>CACHE_SPACE</code> .
MESSAGE_LEVEL	Highest message level number that will be written to the LS log, which includes messages from the LS's components. It must be an integer in the range 0–6; the higher the number, the more messages written to the log file. The default is 2.
RUN_TASK	See "Automated Maintenance Tasks" on page 33.
TASK_GROUPS	Names the task groups that contain tasks the LS should run. They are configured as objects of type <code>TASKGROUP</code> . There is no default.

WATCHER	Names the resource watcher that the LS should run. They can be configured as objects of type <code>resourcewatcher</code> , but if the default parameters are acceptable, there is no need to do this. The default is no watcher.
---------	---

Drive Group Objects

The entry for a drive group, one for each pool of interchangeable drives in a single library, has the following options:

Option	Description								
TYPE	<code>drivegroup</code> (required name for this type of object)								
BLOCK_SIZE	Block size used when writing tapes from the beginning. The default depends upon the device, with DMF setting defaults as follows: <table> <tr> <td>AMPEX DIS/DST</td> <td>1199840</td> </tr> <tr> <td>DLT</td> <td>131072</td> </tr> <tr> <td>STK 9840</td> <td>126976</td> </tr> <tr> <td>Other devices</td> <td>65536</td> </tr> </table>	AMPEX DIS/DST	1199840	DLT	131072	STK 9840	126976	Other devices	65536
AMPEX DIS/DST	1199840								
DLT	131072								
STK 9840	126976								
Other devices	65536								
DISK_IO_SIZE	Transfer size (in bytes) used when reading from or writing to files within a DMF filesystem. The value must be in the range 4096 –16m (16 million). The default is 65536.								
DRIVE_MAXIMUM	Maximum number of drives within this drive group that the LS is allowed to attempt to use simultaneously. This can be more or less than the number of drives the LS can physically detect. The maximum is 100; the default is 100 for drive groups. If a negative value is specified for <code>DRIVE_MAXIMUM</code> , the drive group uses the sum of the number of available drives and <code>DRIVE_MAXIMUM</code> .								
DRIVE_SCHEDULER	Names the resource scheduler that the drive group should run for the scheduling of tape drives. They are configured as objects of type <code>resourcescheduler</code> . The default is a resource scheduler of default type and parameters. For the defaults, see "Resource Scheduler Objects" on page 77.								

DRIVES_TO_DOWN	An integer value that controls the number of "bad" drives the drive group is allowed to try to configure down. When more than this number are down, whether due to the drive group or to external influences such as the system administrator, the drive group does not attempt to disable any more. The default of 0 prevents the drive group from disabling any.
LABEL_TYPE	Label type used when writing tapes from the beginning. Possible values are: <ul style="list-style-type: none">• n1 (no label)• s1 (standard label, for IBM tapes)• a1 (ANSI label) The default is a1.
MAX_MS_RESTARTS	Specifies the maximum number of times DMF can attempt to restart the mounting service (TMF or OpenVault) without requiring administrator intervention. The default and recommended values are 1 for TMF and 0 for OpenVault.
MOUNT_SERVICE	Specifies the mounting service to use. Possible values are <code>openvault</code> and <code>tmf</code> . The default is <code>openvault</code> .
MOUNT_SERVICE_GROUP	Specifies the name by which the drive group's devices are known to the mounting service. In the case of TMF, this is the device group name that would be used with the <code>-g</code> option on the <code>tmmnt</code> command. For OpenVault, this is the drive group name that is specified by the <code>ov_drivegroup</code> command.
MOUNT_TIMEOUT	Specifies the maximum number of minutes to wait for a tape to be mounted. Default is 0, which means forever. If a tape mount request waits for longer than this period of time, the drive group attempts to stop and restart the mount service, in an attempt to force the hanging subsystem to resume normal operation, or to fail solidly. Do not make this value too restrictive, as any non-LS tape activity (including <code>xfsdump</code>) can legitimately

	delay a volume group's tape mount, which could result in this timeout being exceeded.
MSG_DELAY	Specifies the number of seconds that all drives in the drive group can be down before an e-mail message is sent to the administrator and an error message is logged. The default is 0, which means that as soon as DMF notices that the mounting service is up and all of the drives are configured down, it will e-mail a message.
OV_ACCESS_MODES	Specifies a list of access mode names that control how data is written to tape. The default value is <code>readwrite</code> when migrating and <code>readonly</code> when recalling. This parameter is optional.
OV_INTERCHANGE_MODES (Open Vault MOUNT_SERVICE only)	Specifies a list of names to be provided to OpenVault for the <code>firstmount</code> clause when mounting a tape. Use <code>compression</code> to request compression. By default, this list is empty.
POSITIONING	<p>Specifies how the tape should be positioned. The values can be:</p> <ul style="list-style-type: none">• <code>skip</code>, which means use tape mark skipping to the zone• <code>direct</code>, which means use block ID seek capability to the zone if the block ID is known• <code>data</code>, which means the same as <code>direct</code> when the tape is being written. When the tape is being read, <code>data</code> means that the read child will try to determine the block ID of the data being read, and use the block ID seek capability to position there. <p>The default depends on the type of drive, and is either <code>direct</code> or <code>data</code>. If data positioning is specified for a drive whose default is <code>direct</code>, the block ID is calculated by adding an estimate of the number of blocks from the start of the zone to the data being recalled and the block ID of the start of the zone. Not all drives use this format for block ID.</p>
POSITION_RETRY	Specifies the level of retry in the event of a failure during zone positioning. The values can be:

- none
- *lazy*, which means the volume group retries if a reasonably fast alternative means of positioning is available.
- *aggressive*, which means the volume group can try more costly and time-consuming alternatives.

If the volume group is unable to position to a zone, all recalls for files with data in that zone are aborted by the volume group (though not by DMF if a copy exists in another volume group).

The default is *lazy*, to give the best overall recall time. If you are having trouble getting data from tape, you might want to try *aggressive*.

READ_IDLE_DELAY	Specifies the number of seconds an idle tape LS read child (<i>dmatrc</i>) can wait before being told to exit. If other DMF requests are waiting for a tape drive, the read child may be told to exit before READ_IDLE_DELAY seconds have passed. The default is 5 seconds.
REINSTATE_DRIVE_DELAY	Specifies the number of minutes after which a drive that was configured down by the drive group will be automatically reinstated and made available for use again. A value of 0 means it should be left disabled indefinitely. The default is 1440 (one day).
REINSTATE_VOLUME_DELAY	Specifies the number of minutes after which a volume that had its HLOCK flag set by DMF will be automatically reinstated and made available for use again. A value of 0 means they should be left disabled indefinitely. The default is 1440 (one day).
RUN_TASK	See "Automated Maintenance Tasks" on page 33.
TASK_GROUPS	Names the task groups that contain tasks the drive group should run. They are configured as objects of TYPE <i>taskgroup</i> . There is no default.
TMF_TMMNT_OPTIONS (TMF MOUNT_SERVICE only)	Specifies command options that should be added to the <i>tmmnt</i> command when mounting a tape. DMF uses the

	<p>-Z option to <code>tmmnt</code> to ignore options controlling block size and label parameters. Use the <code>BLOCK_SIZE</code> and <code>LABEL_TYPE</code> drive group parameters instead. There is no need for a <code>-g</code> option here. If it is provided, it must match the value of the <code>MOUNT_SERVICE_GROUP</code> parameter. To request compression, use <code>-i</code>. Options that are ignored are <code>-a</code>, <code>-b</code>, <code>-c</code>, <code>-D</code>, <code>-f</code>, <code>-F</code>, <code>-l</code>, <code>-L</code>, <code>-n</code>, <code>-o</code>, <code>-O</code>, <code>-p</code>, <code>-P</code>, <code>-q</code>, <code>-R</code>, <code>-t</code>, <code>-T</code>, <code>-U</code>, <code>-v</code>, <code>-V</code>, <code>-w</code>, <code>-x</code>, and <code>-X</code>.</p>
<code>VERIFY_POSITION</code>	<p>Specifies whether the LS write child should (prior to writing) verify that the tape is correctly positioned and that the tape was properly terminated by the last use. The default is to verify. Specifying <code>no</code> or <code>off</code> turns verification off; anything else ensures verification.</p>
<code>VOLUME_GROUPS</code>	<p>Names the volume groups containing volumes that can be mounted on any of the drives within this drive group. They are configured as objects of type <code>volume group</code>. This parameter must be configured. There is no default.</p> <p>The order of the values specified for this parameter is integral to the determination of the MSP or volume group from which the DMF daemon attempts to recall an offline file. If the offline file has more than one copy, DMF uses a specific order when it attempts to recall the file. It searches for a good copy of the offline file in MSP or LS order, from the <code>dmdaemon</code> object's <code>MSP_NAMES</code> or <code>LS_NAMES</code> parameter. If one of those names refers to an LS, it searches for the copy in drive group order, from the LS object's <code>DRIVE_GROUPS</code> parameter. It then searches for the copy in volume group order from the <code>drivegroup</code> object's <code>VOLUME_GROUPS</code> parameter.</p>

`WRITE_CHECKSUM` Specifies that tape block should be checksummed before writing. If a tape block has a checksum, it is verified when read. The default is on.

Volume Group Objects

The entry for a volume group, one for each pool of tape volumes of the same type, usable on the drives of the associated drive group, and which is capable of holding at most one copy of user files, has the following options:

Option	Description
<code>TYPE</code>	<code>volume group</code> (required name for this type of object)
<code>ALLOCATION_GROUP</code>	Name of an allocation group that serves as a source of additional volumes if a volume group runs out of media. Normally, one allocation group is configured to serve multiple volume groups. As a volume's <code>hfree</code> flag is cleared (see <code>HFREE_TIME</code> below) in a volume group, it is immediately returned to the allocation group subject to the restrictions imposed by the configuration parameters <code>ALLOCATION_MAXIMUM</code> and <code>ALLOCATION_MINIMUM</code> . The administrator must ensure that volumes in the allocation group are mountable on drives in the same drive group as any volume group that references the allocation group. It is an error to assign an <code>ALLOCATION_GROUP</code> name that is the same as an existing volume group name. The <code>ALLOCATION_GROUP</code> defines a logical pool of volumes rather than an actual operational volume group. As allocation groups have no configurable parameters, they have no configuration stanzas of their own; a reference to them in a volume group's <code>ALLOCATION_GROUP</code> parameter is all that is needed to activate them. A volume group that does not define the <code>ALLOCATION_GROUP</code> option will not use an allocation group.
<code>ALLOCATION_MAXIMUM</code>	Maximum size in number of volumes to which a volume group can grow by borrowing volumes from its allocation group. The minimum value is 0, the maximum is infinity, and the default is infinity. If the

	<p>volume group already contains <code>ALLOCATION_MAXIMUM</code> or more volumes, no additional volumes are borrowed from the allocation group. If no allocation group is defined, this parameter is meaningless.</p>
<code>ALLOCATION_MINIMUM</code>	<p>Minimum size in number of volumes to which a volume group can shrink by returning volumes to its allocation group. The minimum value is 0, which is the default, and the maximum is the current value of <code>ALLOCATION_MAXIMUM</code>. If the volume group already contains <code>ALLOCATION_MINIMUM</code> or fewer volumes, no additional volumes are returned to the allocation group. If no allocation group is defined, this parameter is meaningless.</p>
<code>DRIVE_MAXIMUM</code>	<p>Maximum number of drives within this drive group that this volume group is allowed to use simultaneously. The value actually used is the least of the drive group's <code>DRIVE_MAXIMUM</code>, this volume group's <code>DRIVE_MAXIMUM</code> and the number of drives the drive group can physically detect. The maximum is 100; the default is the drive group's <code>DRIVE_MAXIMUM</code>.</p>
<code>HFREE_TIME</code>	<p>Minimum number of seconds that a tape no longer containing valid data must remain unused before the volume group overwrites it. The default value is 172,800 seconds (2 days), and the minimum allowed value is 0.</p> <p>When an LS removes all data from a tape, it sets the <code>hfree</code> (hold free tape) flag bit in the tape's volume (VOL) database entry to prevent that tape from being immediately reused. The next time the LS scans the database for volumes after <code>HFREE_TIME</code> seconds have passed, the LS clears the <code>hfree</code> flag, allowing the tape to be rewritten. If <code>HFREE_TIME</code> is set to 0, the LS will never clear <code>hfree</code>, so an unused tape will not be reused until you clear its <code>hfree</code> flag manually. For a description of how to set and clear the <code>hfree</code> flag manually, see the <code>dmvoladm</code> man page.</p>
<code>MAX_CHUNK_SIZE</code>	<p>Specifies that the volume group should break up large files into chunks no larger than this value (specified in bytes) as it writes data to tape. If a file is larger than</p>

	<p>this size, it is broken up into pieces of the specified size, and, depending on other activity, more than one write child may be used to write the data to tape. If <code>MAX_CHUNK_SIZE</code> is 0 (the default), the volume group breaks a file into chunks only when an end of volume is reached.</p>
<code>MAX_PUT_CHILDREN</code>	<p>Specifies the maximum number of write child (<code>dmatwc</code>) processes that will be simultaneously scheduled for the volume group. The maximum value is the value of <code>DRIVE_MAXIMUM</code> for the associated drive group. The minimum value is 1. The default is the value that the volume group uses for <code>DRIVE_MAXIMUM</code>.</p>
<code>MERGE_CUTOFF</code>	<p>Specifies a limit at which the volume group will stop scheduling tapes for merging. This number refers to the sum of the active and queued children generated from gets, puts, and merges. The default value for this option is the value used by the volume group for <code>DRIVE_MAXIMUM</code>. This means that if sparse tapes are available, the volume group will create <code>DRIVE_MAXIMUM</code> number of children, thus using tape resources efficiently. However, if any recall requests arrive for that volume group, they will be started before new merges. Setting this number below <code>DRIVE_MAXIMUM</code>, in effect, reserves some tape units for recalls at the expense of merge efficiency. Setting this number above <code>DRIVE_MAXIMUM</code> increases the priority of merges relative to recalls.</p>
<code>MIN_VOLUMES</code>	<p>Minimum number of unused volumes that can exist in the LS's volume database for this volume group without operator notification. If the number of unused volumes falls below <code>MIN_VOLUMES</code>, the operator is asked to add new volumes. The default is 10; the minimum is 0. If a volume group has an allocation group configured, <code>MIN_VOLUMES</code> is applied to the sum of the number of unused volumes in the volume group and in its allocation group subject to any <code>ALLOCATION_MAXIMUM</code> restrictions.</p>
<code>PUTS_TIME</code>	<p>Specifies the minimum number of seconds a volume group waits after it has requested a drive for a write</p>

	child before it tells a lower priority child to go away. The default is 3600 seconds.
READ_TIME	Specifies the interval, in seconds, after which the volume group will evaluate whether a read child should be asked to go away (even if it is in the middle of recalling a file) so that a higher priority child can be started. If READ_TIME is 0, the volume group will not do this evaluation. The default is 0.
RUN_TASK	See "Automated Maintenance Tasks" on page 33.
TASK_GROUP	Names the task groups that contain tasks the volume group should run. They are configured as objects of TYPE taskgroup. There is no default.
TIMEOUT_FLUSH	Minutes after which the volume group will flush files to tape. The default is 120 minutes.
ZONE_SIZE	Specifies approximately how much data the write child should put in a zone. The write child adds files and chunks to a zone until the data written equals or exceeds this value, at which time it writes a tape mark and updates the database. Smaller values allow faster recalls and better recoverability but poorer write performance. The volume group also uses zone size to determine when to start write children. The default is 50 MB.

Resource Scheduler Objects

The entry for a resource scheduler, one for each drive group in a single library, has the following options:

Option	Description
TYPE	resourcescheduler (required name for this type of object)
ALGORITHM	The resource scheduling algorithm to be used. Two are currently supplied: a simple one called <code>fifo</code> , and a more flexible one called <code>weighted_roundrobin</code> (default).

Note: Sites can write their own algorithm to meet specialized needs. Instructions can be found in the `/usr/share/doc/dmf-version_number/info/sample/RSA.readme` file about the resource scheduling algorithm.

MODULE_PATH

The pathname of a Dynamic Shared Object (library of runtime-loadable routines) that contains an RSA whose name was specified by the ALGORITHM parameter. The default is to use the built-in RSAs.

Other parameters are specific to a particular RSA. There are no parameters for `fifo`. For `weighted_roundrobin`, the following apply:

Option

Description

PENALTY

Reduces the priority of requests from a volume group that is not the next one preferred by the round-robin algorithm. It is a multiplier in the range 0.0–1.0. Low values result in the urgency assigned by the volume group being totally or partially ignored, and high values mean that the urgency is more important than selecting one whose turn ought to be next. The default is 0.7.

WEIGHT

Assigns a weighting to one or more volume groups. The ratio of these weightings to each other (within the one drive group) determines the number of opportunities the volume group has to obtain drives when they are needed.

The weightings are integers in the range 1–99, and need not be unique. For efficiency reasons, small numbers are preferred, especially if large numbers of volume groups are defined. Usually, there are multiple WEIGHT lines in the configuration, and a given volume group might appear on more than one of them. In such cases, the sum of the weights is used as the effective weight for that volume group. Any volume groups that do not appear on a WEIGHT line are assigned the default of 5. If there are no WEIGHT lines, all volume groups will use this default, resulting in a strict round-robin behavior.

WEIGHT has the following format:

```
WEIGHT weight vg1 vg2 ...
```

Resource Watcher Objects

The entry for a resource watcher is needed only if you wish to change its default parameters; a reference to an resource watcher by the LS is sufficient to activate it. The resource watcher has the following options:

Option	Description
TYPE	resourcewatcher (required name for this type of object)
HTML_REFRESH	The refresh rate (in seconds) of the generated HTML pages. The default is 60.

Example

The following code example does not use all of the possible options for configuring an LS. It defines an LS containing a default resource watcher and one drive group, which in turn contains two volume groups sharing an allocation group, and a resource scheduler to give one volume group twice the priority than the other when competing for drives.

The volume group objects are slightly different, reflecting that the first one handles all of the recalls in normal circumstances as well as migrations, but the second is usually write-only.

```
define ls1
    TYPE                libraryserver
    COMMAND             dmatls
    DRIVE_GROUPS        dg1
    CACHE_SPACE         500m
    TASK_GROUPS         ls_tasks
    WATCHER             rw
endef

define dg1
    TYPE                drivegroup
    VOLUME_GROUPS       vg_prim vg_sec
    MOUNT_SERVICE       openvault
```

```

        MOUNT_SERVICE_GROUP      drives
        OV_INTERCHANGE_MODES     compression
        DRIVE_SCHEDULER          rs
        DRIVES_TO_DOWN           2
        REINSTATE_DRIVE_DELAY    60
    endif

define  rs
    TYPE                resourcescheduler
    WEIGHT              10      vg_prim
    WEIGHT              5      vg_sec
endif

define  vg_prim
    TYPE                volumegroup
    ALLOCATION_GROUP     ag
endif

define  vg_sec
    TYPE                volumegroup
    ALLOCATION_GROUP     ag
    DRIVE_MAXIMUM      2
endif

```

The steps in Procedure 2-11, page 80 explain pertinent information for configuring each of the LS objects in the previous example.

Procedure 2-11 Configuring an LS and Its Components

1. Ensure that `define` has a value that you set previously in the `LS_NAMES` or `MSP_NAMES` parameter of the daemon object. There is no default.
2. Ensure that `TYPE` is set to `libraryserver`. There is no default.
3. Ensure that `COMMAND` is set to `dmatls`. There is no default.
4. Specify a `DRIVE_GROUPS` parameter that names a collection of interchangeable tape drives. The assumption in this example is that there is only one such group. There is no default.
5. To tell the LS how much disk space it can use, set the `CACHE_SPACE` parameter. The LS can merge tapes more efficiently if it can stage most of the files to disk. Configure the `CACHE_SPACE` parameter to be at least twice the configured tape zone size. The default for `CACHE_SPACE` is 0, which causes all data to be

transferred by sockets. For more information on tape zone sizes, see "Media Concepts" on page 135.

6. Configure the `TASK_GROUPS` parameter to the names of the objects used to define how periodic maintenance tasks are completed. There is no default. For more information, see "Configuring Maintenance Tasks for the LS" on page 87.
7. To observe LS operation through a web browser, define a resource watcher. You need only a reference. Define an resource watcher object only if you want to change its default parameters.

Assuming that `SPOOL_DIR` was set in the base object to be `/dmf/spool`, the URL to use in this example is `file:///dmf/spool/ls/_rw/ls.html`. Text files are generated in the same directory as the HTML files.

8. Define the drive group referenced in step 4. There is no `COMMAND` line; a drive group is not an independent program, but a component of an LS.
9. Define the volume groups using the drives managed by this drive group with the `VOLUME_GROUPS` parameter.
10. Specify the use of OpenVault. Because Open Vault is the default mounting service, this line can be omitted.
11. Specify the name that the mounting service uses to refer to this group of drives. When using OpenVault, the `MOUNT_SERVICE_GROUP` line specifies the OpenVault drive group to be used.

Note: OpenVault uses the same term as does DMF to describe a group of interchangeable tape devices, but the two uses are separate. Their names need not match, though it may be less confusing if they do.

If using TMF, the `MOUNT_SERVICE_GROUP` line names the TMF device group name.

12. Use the `OV_INTERCHANGE_MODES` and `TMF_TMMNT_OPTIONS` lines to specify that the drives (OpenVault and TMF, respectively) should be used in compression mode.
13. Override the default resource scheduler behavior by referring to an object called `rs`, to be defined later.
14. Allow the drive group to configure at most two drives down temporarily for 60 minutes for recovery from I/O errors if the drives are faulty and if doing so will

result in a more reliable operation. When this happens, the administrator is e-mailed so that maintenance can be performed.

15. In the `rs` object, specify that when there are more requests for tape drives than there are drives in the drive group, volume group `vg_prim` is to be given access twice as often as `vg_sec`. The ratio of the numbers is important, but the exact values are not.
16. Define the volume groups. The `VOLUME_GROUPS` parameter of the drive group object and the `SELECT_LS` or `SELECT_MSP` lines in the filesystem objects refer to them.
17. Define a common allocation group called `ag`. allocation groups have no configurable parameters, so they have no defining object; just a reference is sufficient. Use of an allocation group is optional.
18. Include any other volume group parameters that you require. For example, one of the previous steps specified that the secondary volume group `vg_sec` can use, at most, two tape drives, so that other drives in this drive group are immediately available for use by `vg_prim` when it needs them.

Using OpenVault for LS Drive Groups

This section describes the steps you must take to configure OpenVault for a drive group. You must execute OpenVault commands, create security key files, and edit the DMF configuration file.

Procedure 2-12 Configuring DMF to Use OpenVault

The following procedure describes how to make OpenVault and DMF work together. When using OpenVault 1.5 and later versions, you can use the `ov_admin` script to enable the DMF application. When using earlier versions of OpenVault, you can use the `setup` script. See the *OpenVault Operator's and Administrator's Guide* for a description of this script.

Note: The procedure that follows assumes that before you complete the steps described, the OpenVault server is configured and all drives and libraries are configured and OpenVault is running.

1. On the OpenVault server, add DMF as both a privileged and unprivileged OpenVault application for this host.

When using versions of OpenVault prior to 1.5, use the `setup` script, menu item 1, submenu 5.

When using OpenVault 1.5 or later versions, use the `ov_admin` script, and select the menu option that allows you to manage applications. Create the DMF application then activate both a privileged and an unprivileged instance of it.

The application name should be `dmf` (in lowercase). The instance name should be `dmf@hostname` where `dmf` is in lowercase, and `hostname` is the output of the command `hostname -s`. For example:

```
% hostname -s  
system1
```

In this case, `dmf@system1` would be the instance name.

2. Add the DMF application as a valid user to appropriate OpenVault drive groups. The OpenVault drive groups that DMF uses must contain only fungible drives. That is, the drives in the OpenVault drive group must have identical characteristics and accessibility, so that any volume that can be mounted and written on one of the drives can also be mounted and read on any of the other drives within the group. Failure to provide identical mounting and accessibility characteristics to all drives in an OpenVault drive group used by an LS might result in tape mount failures.

When using OpenVault 1.4.x or earlier releases, it is preferable that you use the OpenVault `setup` script, menu item 2, submenu 7. When using OpenVault 1.5 or later, choose the appropriate item from the **ov_admin** menu. If for some reason you cannot use the `setup` or `ov_admin` script, you can enter the command manually, as follows:

```
ov_drivegroup -a drive_group -A dmf
```

3. Add DMF as a valid application to appropriate cartridge groups.

For OpenVault versions prior to 1.5, it is preferable that you use the OpenVault `setup` script, menu item 2, submenu 8.

For OpenVault 1.5 and later, the `ov_admin` script allows you to specify the cartridge groups when the DMF application is created or, after creation of the DMF application, you can choose the menu option that allows you to manage cartridge groups.

If for some reason you cannot use the `setup` or the `ov_admin` script, you can enter the command manually, as follows:

```
ov_cartgroup -a tape_group -A dmf
```

4. Configure the base object for use with OpenVault:

```
define base
    TYPE                base
    HOME_DIR            /dmf/home
    .
    .
    .
    OV_KEY_FILE        /dmf/home/ovkeys
    OV_SERVER           hostname
enddef
```

- a. Configure the `OV_KEY_FILE` parameter name of the key file that holds security information for OpenVault. It is usually located in `HOME_DIR` and called `ovkeys`.
 - b. Configure the `OV_SERVER` parameter to the value returned by the `hostname(1)` command on the machine on which the OpenVault server is running. This parameter only applies when OpenVault is used as the mounting service. The default value is the host name of the machine on which you are running.
5. Use the `dmov_keyfile(8)` command to create the file defined by the `OV_KEY_FILE` parameter. This command will prompt you for the privileged and unprivileged keys that you defined in step 1.
6. Configure the LS's drive group object for use with OpenVault. In the drive group object, use the following steps:
- a. Configure the `MOUNT_SERVICE` parameter to be `openvault`.
 - b. Configure the `MOUNT_SERVICE_GROUP` parameter to be the name of the OpenVault drive group, as seen in the output from the `ov_stat -d` command.
 - c. Configure the `OV_ACCESS_MODES` parameter to be a list of access mode names that control how the tape is used. The parameter is optional. The default value is `readwrite` when migrating and `readonly` when recalling. Use this parameter to force `readwrite`.

The other possible values that OpenVault can use are not configurable in DMF: for *rewind/norewind*, DMF uses *rewind*; for *variable/fixed*, DMF uses *variable*.

- d. Configure the `OV_INTERCHANGE_MODES` parameter to be a list of interchange mode names that control how data is written to tape. This can be used to control whether the device compresses data as it is written. This parameter is optional.

To specify that you want data compressed, use:

```
OV_INTERCHANGE_MODES    compression
```

To force all tapes to be written as DLT4000, use:

```
OV_INTERCHANGE_MODES    DLT4000
```

This parameter is applied when a tape is first used or rewritten.

7. Make the appropriate cartridges accessible to the allocation groups, volume groups, or filesystem backup scripts by assigning the cartridges to the DMF application in OpenVault. To do this, you must know the following:

- Cartridge type name. To determine the cartridge types allowed by a given drive, enter the following:

```
ov_stat -c -D drive | grep base
```

The fourth column shown in the output is the cartridge type.

- Cartridge group. To determine the possible cartridge groups, enter the following:

```
ov_cartgroup -l -A dmf
```

- a. If you already have tapes defined in your LS database, tell OpenVault about these tapes by entering one of the following:

```
dmov_makecarts -g cartgroup -t carttype lsname
dmov_makecarts -g cartgroup -t carttype -v vg1,vg2 lsname
dmov_makecarts -g cartgroup -t carttype taskgroupname
```

You can replace any of the references to a volume group previously mentioned with an allocation group. If the `-v` parameter is omitted, all volume groups and allocation groups in the specified LS will be processed. Tapes will be added to the file controlling the `run_full_dump.sh` and

`run_partial_dump.sh` scripts by specifying the name of the task group that refers to them.

- b. If there are unmanaged cartridges in an OpenVault managed library, you can import the unmanaged cartridges, assign them to DMF, and add them to a database by entering one of the following:

```
dmov_loadtapes -l library -g cartgroup -t carttype vname
dmov_loadtapes -l library -g cartgroup -t carttype agname
dmov_loadtapes -l library -g cartgroup -t carttype taskgroupname
```

This command will invoke a `vi(1)` session. In the `vi(1)` session, delete any cartridges that you do **not** want added to the database. Tapes will be added to the file controlling the `run_full_dump.sh` and `run_partial_dump.sh` scripts by specifying the name of the task group which refers to them.

- c. If neither of the above cases are appropriate, you can manually configure the cartridges. The following commands can be useful in this effort:

- To list cartridges in a library, enter the following:

```
ov_stat -s -L library
```

- To list information on cartridges known to OpenVault, enter the following:

```
ov_lscarts -f '.*'
```

- To import cartridges into OpenVault and optionally assign them to DMF use the `ov_import` command.

- To assign a cartridge known to OpenVault to an application, use the `ov_vol` command with the `-n` option.

Using TMF tapes with LS Drive Groups

Use one of the following `dmvoladm(8)` commands to add tapes to the LS databases:

```
dmvoladm -l lsnam -c 'create vsn001-vsn010 vg vname'
dmvoladm -l lsnam -c 'create vsn001-vsn010 vg agname'
```

An allocation group is specified by the `vg` option, just like a volume group.

There is no special procedure to inform TMF of the tapes' existence. TMF assumes that every tape it deals with is in the library or can be provided by an operator, as needed.

Configuring Maintenance Tasks for the LS

You can configure parameters for how the LS daemon performs the following maintenance tasks:

- Creating tape reports with the `run_tape_report.sh` and `run_compact_tape_report.sh` tasks
- Merging sparse tapes with the `run_tape_merge.sh` task and the `THRESHOLD`, `VOLUME_LIMIT`, and `DATA_LIMIT` parameters
- Stopping tape merges at a specified time with the `run_merge_stop.sh` task

For each of these tasks, you can configure when the task is run. For merging sparse tapes, you must provide more information such as what determines that a tape is sparse and how many tapes can be merged at one time.

Note: The `run_remove_journals.sh` and `run_remove_logs.sh` tasks are configured as part of the `daemon_tasks` object, but these tasks also clear the MSP/LS logs and journals. These tasks are described in "Configuring Daemon Maintenance Tasks" on page 47.

Table 2-1 on page 35, provides a summary of automated maintenance tasks.

The following example explains how to define the `misp_tasks` object. You can change the object name itself (`misp_tasks`) to be any name you like. This example assumes the LS using this task has only one volume group. For information about tape merging when an LS has multiple volume groups, see Procedure 2-13, step 3 on page 88.

Do not change the pathnames or task names.

You may comment out the `RUN_TASK` parameters for any tasks you do not want to run.

```
define msp_tasks
  TYPE    taskgroup
  RUN_TASK $ADMINDIR/run_tape_report.sh at 00:10
#
  RUN_TASK $ADMINDIR/run_tape_merge.sh on \
          monday wednesday friday at 2:00
  THRESHOLD          50
  #VOLUME_LIMIT      20
```

```
#DATA_LIMIT      5g
#
RUN_TASK $ADMINDIR/run_merge_stop.sh at 5:00
```

Procedure 2-13 Configuring the msp_tasks Object

1. Define the object to have the same name that you provided for the TASK_GROUPS parameter of the LS object. In the example it is `msp_tasks`.
2. Ensure that `TYPE` is set to `taskgroup`. There is no default.
3. Configure the `RUN_TASK` parameters. DMF substitutes `$ADMINDIR` in the path with the `/usr/lib/dmf` directory. When the task is run, it is given the name of the object that requested the task as the first parameter and the name of the task group (in this case `msp_tasks`) as the second parameter. The task itself may use the `dmconfig(8)` command to obtain further parameters from either of these objects.

The `RUN_TASK` parameters require that you provide a *time_expression*.

The *time_expression* defines when a task should be done. It is a schedule expression that has the following form:

```
[every n period] [at hh:mm[:ss] ...] [on day ...]
```

period is one of `minute[s]`, `hour[s]`, `day[s]`, `week[s]`, or `month[s]`.

n is an integer.

day is a day of the month (1 through 31) or day of the week (sunday through saturday).

The following are examples of valid time expressions:

```
at 2:00
every 5 minutes
at 1:00 on tuesday
```

The following steps specify the information you must provide for the tasks to run correctly:

- a. The `run_tape_report.sh` and `run_compact_tape_report.sh` tasks generate a report on the tapes in the LS tape pool and on volume group activity. They are now superseded by the daemon task `run_daily_report.sh`.

- b. The `run_tape_merge.sh` task merges sparse tapes. Specify the criteria that DMF uses to determine that a tape is sparse, as follows:
- Use the `THRESHOLD` parameter to set an integer percentage of active data on a tape. DMF will consider a tape to be sparse when it has less than this percentage of data that is still active.
 - Use the `VOLUME_LIMIT` parameter to set the maximum number of tape volumes that can be selected for merging at one time.
 - Use the `DATA_LIMIT` parameter to set the maximum amount of data (in bytes) that should be selected for merging at one time.

For LSs, you can configure tape merging as part of the LS object's `TASK_GROUPS` parameter or as part of a `RUN_TASK` parameter in the volume group object. If it is configured as part of the LS's `TASK_GROUPS` parameter, volumes from any of the volume groups in that LS may be marked as sparse. This can lead to drive scheduling and cache usage conflicts. To avoid this problem, configure tape merging as part of the volume group object and ensure there is no overlap in the times that the various merge tasks run.

As this might become cumbersome when there are large numbers of volume groups configured, an alternative has been provided to `run_tape_merge.sh`, called `run_merge_mgr.sh`. This script establishes the needs of the volume groups for more tapes, using their `MIN_VOLUMES` parameters as a guide to expected requirements. The script processes the most urgent requests first, minimizing interference with the production workload. To use this script, perform the following steps:

- 1.) Define a taskgroup, which is referred to by the drivegroup object (not the volume group or LS object).
- 2.) Specify a `RUN_TASK` parameter for `run_merge_mgr.sh` in the taskgroup, and optionally, another for `run_merge_stop.sh`. You can also specify `MESSAGE_LEVEL`, `THRESHOLD`, `VOLUME_LIMIT`, and `DATA_LIMIT` parameters.
- 3.) Ensure that the LS object that refers to this drive group has a resource watcher defined via the `WATCHER` parameter.
- 4.) For each volume group, confirm that the value of its `MIN_VOLUMES` parameter is realistic.

- c. Use the `run_merge_stop.sh` task to shut down volume merging (tape merging) at a time you specify by using a *time_expression*. This task is an alternative to using the `VOLUME_LIMIT` and `DATA_LIMIT` parameters to stop merging at specified points. In the example, the limit parameters are commented out because `run_merge_stop.sh` is used to control volume merging.

LS Database Records

After you have added the LS information to the configuration file, use the `dmvoladm(8)` command with the `-m` option to create any missing directories with the proper labels and to create the volume (VOL) and catalog (CAT) records in the LS database.

You can follow the steps in Procedure 2-14, for all of the LSs you have defined.



Caution: Each LS must have a unique set of volume serial numbers.

Procedure 2-14 Creating LS Database Records

The following procedure is shown as an example that assumes you have an LS called `ls1`. This LS contains a volume group named `vg_pri`.

1. Enter the following command and it will respond as shown:

```
% dmvoladm -m ls1
dmvoladm: at rdm_open - created database libsrv_db
adm: 1>
```

The response is an informational message indicating that `dmvoladm` could not open an existing LS database, so it is creating a new and empty one. You should get this message the first time you use `dmvoladm` for an LS, but never again. The next line is the prompt for `dmvoladm` directives.

2. Assume that you will use 200 tapes with standard labels `VA0001` through `VA0200`.

After the prompt, enter the following directive:

```
adm:1> create VA0001-VA0200 vg vg_pri
```

Note: You are specifying the volume group `vg_pri` for the tapes being added. It is also valid to specify an allocation group name instead of a volume group name.

After entering this directive, you will receive 200 messages, one for each entry created, beginning with the following:

```
VSN VA0001 created.
VSN VA0002 created.
```

3. Use the following `dmvoladm` directive to list all of the tape VSNs in the newly created library:

```
adm:2> list all
```

4. Issue the `dmvoladm quit` directive to complete setting up the LS.

```
adm:3> quit
```

Setting Up an FTP MSP

To enable a file transfer protocol (FTP) MSP, include a name for it on the `MSP_NAMES` or `LS_NAMES` parameter in the daemon object and define an `msp` object for it in the DMF configuration file.

DMF has the capability to use an FTP MSP to convert a non-DMF fileserver to DMF with a minimal amount of down time for the switch over, and at site-determined pace. Contact your customer service representative for information about technical assistance with fileserver conversion.

An FTP MSP object has the following options (defaults are provided here or in Procedure 2-16, page 99):

Parameter	Description
<code>TYPE</code>	<code>msp</code> (required name for this type of object)
<code>CHILD_MAXIMUM</code>	Maximum number of child processes the MSP is allowed to fork. The default is 4; the maximum is 100.
<code>COMMAND</code>	Binary file to execute in order to initiate this MSP. For the FTP MSP, this value must be <code>dmftpmsp</code> .
<code>DISK_IO_SIZE</code>	Transfer size (in bytes) used when reading from or writing to files within a DMF filesystem. The value must be in the range 4096–16m (16 million). The default is 65536.
<code>FTP_ACCOUNT</code>	Account ID to use when migrating files to the remote system.

FTP_COMMAND	Additional commands to send to the remote system. There may be more than one instance of this parameter.
FTP_DIRECTORY	Directory to use on the remote system.
FTP_HOST	Internet host name of the remote machine on which files are to be stored.
FTP_PASSWORD	File containing the password to use when migrating files to the remote system. This file must be owned by root and be only accessible by root.
FTP_PORT	Port number of the FTP server on the remote system. The default value is the value configured for ftp in the services file.
FTP_USER	User name to use when migrating files to the remote system.
GUARANTEED_DELETES	Number of child processes that are guaranteed to be available for processing delete requests. If CHILD_MAXIMUM is nonzero, its value must be greater than the sum of GUARANTEED_DELETES and GUARANTEED_GETS. The default is 1.
GUARANTEED_GETS	Number of child processes that are guaranteed to be available for processing dmget(1) requests. If CHILD_MAXIMUM is nonzero, its value must be greater than the sum of GUARANTEED_DELETES and GUARANTEED_GETS. The default is 1.
IMPORT_DELETE	Specifies if the MSP should honor hard-delete requests from the DMF daemon. Legal values are: <ul style="list-style-type: none">• on (or yes)• off (or no) This parameter applies only if IMPORT_ONLY is set to on. Set IMPORT_DELETE to on if you wish files to be deleted on the destination system when hard deletes are processed.
IMPORT_ONLY	Specifies that the MSP is used for importing only. Set this parameter ON when the data is stored as a bit-for-bit copy of the file and needs to be available to DMF as part of a conversion. The MSP will not accept

	<p>dmpu(1) requests when this parameter is enabled. The MSP will, by default, ignore hard-delete requests when this parameter is enabled.</p> <p>When the DMF daemon recalls a file from an <code>IMPORT_ONLY</code> MSP, it makes the file a regular file rather than a dual-state file, and it soft-deletes the MSP's copy of the file.</p>
<code>MESSAGE_LEVEL</code>	<p>Specifies the highest message level number that will be written to the MSP log. It must be an integer in the range 0–6; the higher the number, the more messages written to the log file. The default is 2. For more information on message levels, see "General Message Log File Format" on page 103.</p>
<code>MVS_UNIT</code>	<p>Defines the storage device type on an MVS system. This must be specified when the destination is an MVS system. Valid values are 3330, 3350, 3380, and 3390.</p>
<code>NAME_FORMAT</code>	<p>Specifies the strings that form a template to creates names for files stored on remote machines in the <code>STORE_DIRECTORY</code>. For a list of possible strings, see Table 2-2.</p> <p>The default is <code>%u/%b</code> (<i>username/bfid</i>). This default works well if the remote machine runs an operating system based on UNIX. The default may not work at all if the remote machine runs an operating system that is not based on UNIX or if a given user has a large number of files. The date- and time-related strings allow sites with very large numbers of files to spread them over a large number of directories, to minimize subsequent access times.</p> <p>Using the <code>%b</code> specification will guarantee a unique filename.</p> <p>The <code>NAME_FORMAT</code> must include <code>%b</code> or <code>%2</code>, <code>%3</code>, <code>%4</code> in some combination.</p> <p>The default size allotted to the <code>NAME_FORMAT</code> value in the daemon database base record is 34 bytes. This is large enough to accommodate the default for</p>

NAME_FORMAT if the user name is 8 or fewer characters (the %b value is always 24 characters). If you choose a set of strings that will evaluate to a field that is larger than 34 bytes, you may want to consider increasing the size of this record; see "Configuring Daemon Database Record Length" on page 31.

- TASK_GROUPS Names the task groups that contain tasks the MSP should run. They are configured as objects of TYPE taskgroup. There is no default.
- WRITE_CHECKSUM Specifies that the DMF MSP's copy of the file should be checksummed before writing. If the file has been checksummed, it is verified when read. The default is on.

The MSP checks the DMF configuration file just before it starts child processes. If the DMF configuration file changed, it is reread.

If CHILD_MAXIMUM is nonzero, its value must be greater than the sum of GUARANTEED_DELETES and GUARANTEED_GETS.

The parameters COMMAND, FTP_HOST, FTP_USER, FTP_PASSWORD, and FTP_DIRECTORY must be present.

The MVS_UNIT parameter affects only IBM machines; they are further described in the dmf.conf(5) man page.

Note: The MSP will not operate if the FTP_PASSWORD file is readable by anyone other than root.

Table 2-2 NAME_FORMAT Strings

String	Evaluates To
%1	First 32 bits of the bit file identifier (BFID) in lowercase hexadecimal. This is always 8 pad characters (00000000).
%2	Second 32 bits of the BFID in lowercase hexadecimal.
%3	Third 32 bits of the BFID in lowercase hexadecimal.
%4	Fourth 32 bits of the BFID in lowercase hexadecimal.

String	Evaluates To
%b	BFID in hexadecimal (least significant 24 characters). This does not contain the 8 pad characters found in the 8 most significant characters of the full BFID.
%u	User name of the file owner.
%U	User ID of the file owner.
%g	Group name of the file.
%G	Group ID of the file.
%%	Literal % character.
%d	Current day of month (two characters).
%H	Current hour (two characters).
%m	Current month (two digits).
%M	Current minute (two digits).
%S	Current second (two digits).
%y	Last two digits of the current year (such as 03 for 2003).

The following example defines an FTP MSP:

```
define ftp
    TYPE                msp
    COMMAND             dmftpsp
    FTP_HOST            fileserver
    FTP_USER            dmf
    FTP_ACCOUNT         dmf.disk
    FTP_PASSWORD        /dmf/ftp/password
    FTP_DIRECTORY      ftpmsp
    FTP_COMMAND         umask 022
enddef
```

Procedure 2-15 Configuring the ftp Object

The following steps explain pertinent information for configuring an ftp object that uses a NAME_FORMAT of %u/%b:

1. Ensure that `define` has a value that you set previously in the `MSP_NAMES` or `LS_NAMES` parameter of the daemon object. There is no default.
2. Ensure that `TYPE` is set to `mfp`. There is no default.
3. Ensure that `COMMAND` is set to `dmftpmsp`. There is no default.
4. Set the `FTP_USER` parameter to the user name to use on the remote FTP server during session initialization. There is no default.
5. Set the `FTP_ACCOUNT` parameter (if necessary) to the account to use on the remote FTP server during session initialization. Most FTP servers do not need account information. When account information is required, its nature and format will be dictated by the remote machine and will vary from operating system to operating system. There is no default.
6. Set the `FTP_PASSWORD` parameter to the name of the file containing the password to be used on the remote FTP server during session initialization. This file must be owned by `root` and only be accessible by `root`. In the example, the password for the user `dmf` on `fileserver` is stored in the file `/dmf/ftp/password`. There is no default.
7. Set the `FTP_DIRECTORY` parameter to the directory into which files will be placed on the remote FTP server. There is no default.
8. If necessary, specify commands to the remote machine's FTP daemon. In the example, the `umask` for files created is set to `022` (removes write permission for group and other). There is no default.

Setting Up a Disk MSP

To enable a disk MSP, include a name for it on the `MSP_NAMES` or `LS_NAMES` parameter in the daemon object and define an `mfp` object for it in the DMF configuration file.

As with the FTP MSP, you can use a disk MSP to convert a non-DMF fileserver to DMF with a minimal amount of down time for the switch over, and at a site-determined pace. Contact your customer service representative for information about technical assistance with fileserver conversion.

A disk MSP object has the following options:

Parameter	Description
TYPE	m _{sp} (required name for this type of object)
CHILD_MAXIMUM	Maximum number of child processes the MSP is allowed to fork. The default is 4; the maximum is 100.
COMMAND	Binary file to execute in order to initiate this MSP. For the disk MSP, this value must be dmdskmsp.
DISK_IO_SIZE	Transfer size (in bytes) used when reading from or writing to files within a DMF filesystem. The value must be in the range 4096–16m (16 million). The default is 65536.
GUARANTEED_DELETES	Number of child processes that are guaranteed to be available for processing delete requests. The default is 1.
GUARANTEED_GETS	Number of child processes that are guaranteed to be available for processing dmget(1) requests. The default is 1.
IMPORT_DELETE	Applies only if IMPORT_ONLY is set to on. Set IMPORT_DELETE to on if you wish files to be deleted in STORE_DIRECTORY when hard deletes are processed. Does not apply to DCM-mode.
IMPORT_ONLY	MSP is used for importing only. Set this parameter on when the data is stored as a bit-for-bit copy of the file and needs to be available to DMF as part of a conversion. The MSP will not accept dmput(1) requests when this parameter is enabled. By default, the MSP will ignore hard delete requests when this parameter is enabled. Does not apply to DCM-mode.
MESSAGE_LEVEL	Specifies the highest message level number that will be written to the MSP log. It must be an integer in the range 0– 6; the higher the number, the more messages written to the log file. The default is 2. For more information on message levels, see "General Message Log File Format" on page 103.
NAME_FORMAT	Specifies the strings that form a template to creates names for files stored on remote machines in the

STORE_DIRECTORY. For a list of possible strings, see Table 2-2 on page 94.

The default is %u/%b (*username/bfid*). This default works well if the remote machine runs an operating system based on UNIX. The default may not work at all if the remote machine runs an operating system that is not based on UNIX or if a given user has a large number of files. The date- and time-related strings allow sites with very large numbers of files to spread them over a large number of directories, to minimize subsequent access times.

Using the %b specification will guarantee a unique filename.

The NAME_FORMAT must include %b or %2, %3, %4 in some combination.

The default size allotted to the NAME_FORMAT value in the daemon database base record is 34 bytes. This is large enough to accommodate the default for NAME_FORMAT if the user name is 8 or fewer characters (the %b value is always 24 characters). If you choose a set of strings that will evaluate to a field that is larger than 34 bytes, you may want to consider increasing the size of this record; see "Configuring Daemon Database Record Length" on page 31.

POLICIES

For DCM disk MSP use only. See "Setting Up a Disk MSP in DCM Mode" on page 100.

PRIORITY_PERIOD

Specifies the number of minutes after which a migrating file gets special treatment. Normally, if there is insufficient room in the STORE_DIRECTORY for a file, the DCM MSP will attempt to make room, while continuing to store files that will fit. If a file has not been stored into the STORE_DIRECTORY within PRIORITY_PERIOD, however, the DCM MSP will stop trying to store other files until either sufficient room has been made or it has determined that room cannot be made. This behavior may change in the future. The default value is 2 hours; the minimum is 1 minute, and

	the maximum value is 2000000. (Applicable only to DCM-mode disk MSPs.)
STORE_DIRECTORY	Specifies the directory used to store files for this MSP.
TASK_GROUPS	Names the task groups that contain tasks the MSP should run. They are configured as objects of TYPE taskgroup. There is no default.
WRITE_CHECKSUM	Specifies that the DMF MSP's copy of the file should be checksummed before writing. If the file has been checksummed, it is verified when read. The default is on.

The following example describes setting up a disk MSP:

```
define dsk
    TYPE                msp
    COMMAND              dmdskmsp
    CHILD_MAXIMUM        8
    GUARANTEED_DELETES  3
    GUARANTEED_GETS     3
    STORE_DIRECTORY     /remote/dir
enddef
```

Procedure 2-16 Configuring the dsk Object

The following steps explain pertinent information for configuring the dsk object:

1. Ensure that `define` has a value that you set previously in the `MSP_NAMES` or `LS_NAMES` parameter of the daemon object. There is no default.
2. Ensure that `TYPE` is set to `msp`. There is no default.
3. Ensure that `COMMAND` is set to `dmdskmsp`. There is no default.
4. Set the `CHILD_MAXIMUM` parameter to the maximum number of child processes you want this MSP to be able to fork. The default is 4. The example allows 8.
5. Set the `GUARANTEED_DELETES` parameter to the number of child processes that are guaranteed to be available for processing delete requests. The default is 1. The example allows 3.
6. Set the `GUARANTEED_GETS` parameter to the number of child processes that are guaranteed to be available for processing `dmget` requests. The default is 1. The example allows 3.

7. Set the `STORE_DIRECTORY` to the directory where files will be stored. This parameter is required; there is no default. (In DCM-mode, the directory specified must be a dedicated XFS or CXFS filesystem; see "Setting Up a Disk MSP in DCM Mode".)

Setting Up a Disk MSP in DCM Mode

To work with the DCM, the disk MSP requires the following:

- The `STORE_DIRECTORY` field of the configuration stanza for the MSP must be the mount point of a dedicated XFS or CXFS filesystem mounted with DMAPI enabled. See "Filesystem Mount Options" on page 29 for instructions.
- The configuration stanza must contain at least one `POLICIES` parameter and the configuration stanza for that parameter must contain a `SELECT_LOWER_VGS` parameter.
- There must also be a taskgroup that runs the `run_dcm_admin` script during off-peak hours to perform routine maintenance for the MSP.

The default size allotted to the `NAME_FORMAT` value in the daemon database base record is 34 bytes. This is large enough to accommodate the default for `NAME_FORMAT` if the user name is 8 or fewer characters (the `%b` value is always 24 characters). If you choose a set of strings that will evaluate to a field that is larger than 34 bytes, you may want to consider increasing the size of this record; see "Configuring Daemon Database Record Length" on page 31.

When using DCM mode, `dmdskmsp` will no longer fail if the `STORE_DIRECTORY` is full. Instead, it will queue the requests and wait to fulfill them until after `dmdskfree` has freed the required space.

Following is a sample of the configuration stanzas with some explanatory notes below. Many of these parameters have defaults and can be omitted if they are appropriate.

```
define daemon
    TYPE                dmdaemon
    LS_NAMES            dcm_msp ls                # [See note 1]
    ...                # [See note 2]
endef

define msp_policy
    TYPE                policy
    SELECT_MSP          dcm_msp copy2 when space > 4096 # [See note 3]
```

```

... # [See note 2]
endif

define dcm_msp
TYPE msp
COMMAND dmducmmsp
STORE_DIRECTORY /dcm_cache # [See note 4]
CHILD_MAXIMUM 10 # [See note 5]
POLICIES dcm_policy
TASK_GROUPS dcm_tasks
endif

define dcm_policy
TYPE policy # [See note 6]

FREE_SPACE_MINIMUM 10
FREE_SPACE_TARGET 70
DUALRESIDENCE_TARGET 90
FREE_SPACE_DECREMENT 1
FREE_DUALRESIDENT_FIRST on

CACHE_AGE_WEIGHT 1 .1
CACHE_SPACE_WEIGHT 1 .1

SELECT_LOWER_VG none when uid = 0
SELECT_LOWER_VG vg1 when space > 1G
SELECT_LOWER_VG vg2
endif

define dcm_tasks
TYPE taskgroup
RUN_TASK $ADMINDIR/run_dcm_admin.sh at 22:00:10
endif

```

Notes:

1. The DCM must be specified before the LSs that contain its lower volume groups. (Otherwise, all recalls will attempt to come directly from tape.)
2. Other parameters essential to the use of this stanza but not relevant to DCM have been omitted.

3. The DCM and its lower volume groups should be considered to act as a single high-speed volume group logically maintaining only one copy of a migrated file. You should always have a second copy of all migrated files, which is the purpose of `copy2` in this example. It would probably be a tape volume group, but could be any type of MSP other than a disk MSP in DCM mode.

The copy that resides in the DCM `STORE_DIRECTORY` is not to be considered a permanent copy of the file in terms of the safety of the file's data. It can be deleted at any time, though never before a copy of it exists in one of the `SELECT_LOWER_VGS` volume groups.

4. A **dedicated** DMAPI-mounted filesystem
5. Any other parameters applicable to a disk MSP may also be used, with the exception of `IMPORT_ONLY` and `IMPORT_DELETE`.
6. Several parameters in DCM policies have functions that are analogous to those in standard disk MSP policies; see "DCM Policies" on page 66.

Verifying the Configuration

To verify the DMF configuration, run the `dmcheck(8)` script. This command checks the configuration file object and parameters, and reports on inconsistencies.

Initializing DMF

The DMF daemon database is created in `HOME_DIR/daemon` as `dbrec.dat`, `dbrec.keys`, `pathseg.dat`, and `pathseg.keys`. The database definition file (in the same directory) that describes these files and their record structure is named `dmd_db.dbd`. The database journal file is named `dmd_db.yyyyymmdd.[hhmmss]`. It is created in the directory `JOURNAL_DIR/daemon` (`JOURNAL_DIR` is specified by the `JOURNAL_DIR` configuration parameter).

The `inst(8)` utility on IRIX systems and the `rpm(8)` utility on Linux systems set up system startup and shutdown scripts to start and stop DMF. You can start and stop the DMF daemon manually by executing the following:

```
/etc/init.d/dmf start
/etc/init.d/dmf stop
```


You could also use the `dmfdaemon(8)` and `dmdstop(8)` commands, but this is not the recommended method.

General Message Log File Format

The `dmfdaemon`, `dmlockmgr`, `dmfsmon`, `MSP`, and `LS` processes all create message files that are used to track various DMF events. These DMF message log files use the same general naming convention and message format. The message log file names are created using the extension `.yyyymmdd`, which represents the year, month, and day of log file creation.

Each line in a message log file begins with the time the message was issued, an optional message level, the process ID number, and the name of the program that issued the message.

The optional message level is described below. The remainder of the line contains informative or diagnostic information. The following sections provide details about each of these log files:

- "Automated Space Management Log File" on page 115 for information about `dmfsmon` and `autolog.yyyyymmdd`
- "Daemon Logs and Journals" on page 126 for information about `dmfdaemon` and `dmdlog.yyyyymmdd`
- "dmlockmgr Communication and Log Files" on page 129 for information about `dmlockmgr` and `dmlocklog.yyyyymmdd`
- "LS Logs" on page 140 and "FTP MSP Activity Log" on page 166 for information about `dmatsls`, `dmdskmsp`, `dmftpmssp`, and `mssplog.yyyyymmdd`
- Chapter 7, "DMF Maintenance and Recovery" on page 177, for information about log file maintenance

Messages in the `dmdlog`, `dmlocklog`, and `mssplog` files contain a 2-character field immediately following the time field in each message that is issued. This feature helps to categorize the messages and can be used to extract error messages automatically from these logs. Because the only indication of DMF operational failure may be messages written to the DMF logs, recurring problems can go undetected if you do not check the logs daily.

Possible message types for `autolog`, `dmdlog`, `misplog`, and `dmlocklog` are defined in Table 2-3. The table also lists the corresponding message levels in the configuration file.

Table 2-3 DMF Log File Message Types

Field	Message type	Message level
-E	Error	0
-O	Ordinary	0
-I	Informative	1
-V	Verbose	2
-1	Debug level 1	3
-2	Debug level 2	4
-3	Debug level 3	5
-4	Debug level 4	6

Parameter Table

Table 2-4 on page 105, lists the parameters that can be specified in the `/etc/dmf/dmf.conf` file and the objects to which they apply.

Note: the most up-to-date list of parameters is in the `dmf.conf(5)` man page.

Legend:

- BS: Base
- DM: Daemon
- DV: Device
- DG: Device group
- DP: Non-DCM Disk MSP
- DC: DCM Disk MSP
- FS: Filesystem
- FP: FTP MSP
- LS: Library server

PO: Policy
 RS: Resource scheduler
 RW: Resource watcher
 TG: Task group
 VG: Volume group

Table 2-4 Parameters for the DMF Configuration File

Parameter	BS	DM	DV	DG	DP	DC	FS	FP	LS	PO	RS	RW	TG	VG
ADMIN_EMAIL	X													
AGE_WEIGHT										X				
ALGORITHM											X			
ALLOCATION_GROUP														X
ALLOCATION_MAXIMUM														X
ALLOCATION_MINIMUM														X
BLOCK_SIZE				X										
CACHE_AGE_WEIGHT										X				
CACHE_DIR									X					
CACHE_SPACE									X					
CACHE_SPACE_WEIGHT										X				
CHILD_MAXIMUM					X	X		X						
COMMAND					X	X		X	X					
DATABASE_COPIES													X	
DATA_LIMIT													X	
DISK_IO_SIZE				X	X	X		X						
DRIVES_TO_DOWN				X										
DRIVE_GROUPS									X					
DRIVE_MAXIMUM				X										X
DRIVE_SCHEDULER				X										

2: Configuring DMF

Parameter	BS	DM	DV	DG	DP	DC	FS	FP	LS	PO	RS	RW	TG	VG
DUALRESIDENCE_TARGET										X				
DUMP_DATABASE_COPY													X	
DUMP_DEVICE													X	
DUMP_FILE_SYSTEMS													X	
DUMP_FLUSH_DCM_FIRST													X	
DUMP_INVENTORY_COPY													X	
DUMP_MIGRATE_FIRST													X	
DUMP_RETENTION													X	
DUMP_TAPES													X	
FREE_DUALSTATE_FIRST										X				
FREE_SPACE_DECREMENT										X				
FREE_SPACE_MINIMUM										X				
FREE_SPACE_TARGET										X				
FTP_ACCOUNT								X						
FTP_COMMAND								X						
FTP_DIRECTORY								X						
FTP_HOST								X						
FTP_PASSWORD								X						
FTP_PORT								X						
FTP_USER								X						
GUARANTEED_DELETES					X	X		X						
GUARANTEED_GETS					X	X		X						
HFREE_TIME														X
HOME_DIR	X													
HTML_REFRESH												X		
IMPORT_DELETE					X			X						

Parameter	BS	DM	DV	DG	DP	DC	FS	FP	LS	PO	RS	RW	TG	VG
IMPORT_ONLY					X			X						
JOURNAL_DIR	X													
JOURNAL_RETENTION													X	
JOURNAL_SIZE	X													
LABEL_TYPE				X										
LICENSE_FILE	X													
LOG_RETENTION													X	
LS_NAMES		X												
MAX_CACHE_FILE									X					
MAX_CHUNK_SIZE														X
MAX_MS_RESTARTS				X										
MAX_PUT_CHILDREN														X
MERGE_CUTOFF														X
MESSAGE_LEVEL		X			X	X	X	X	X					
MIGRATION_LEVEL		X				X	X							
MIGRATION_TARGET										X				
MIN_TAPES														
MIN_VOLUMES														X
MODULE_PATH											X			
MOUNT_SERVICE			X	X										
MOUNT_SERVICE_GROUP				X										
MOUNT_TIMEOUT				X										
MOVE_FS		X												
MSG_DELAY				X										
MSP_NAMES		X												
MVS_UNIT								X						

2: Configuring DMF

Parameter	BS	DM	DV	DG	DP	DC	FS	FP	LS	PO	RS	RW	TG	VG
NAME_FORMAT					X	X		X						
OV_ACCESS_MODES			X	X										
OV_INTERCHANGE_MODES			X	X										
OV_KEY_FILE	X													
OV_SERVER	X													
PENALTY											X			
POLICIES						X	X							
POSITIONING				X										
POSITION_RETRY				X										
PUTS_TIME														X
READ_IDLE_DELAY				X										
READ_TIME														X
REINSTATE_DRIVE_DELAY				X										
REINSTATE_VOLUME_DELAY				X										
RUN_TASK													X	*
SELECT_LOWER_VG										X				
SELECT_MSP										X				
SELECT_VG										X				
SITE_SCRIPT										X				
SPACE_WEIGHT										X				
SPOOL_DIR	X													
STORE_DIRECTORY					X	X								
TAPE_TYPE														
TASK_GROUPS		X		X	X	X	X	X	X					X
THRESHOLD													X	
TIMEOUT_FLUSH														X

Parameter	BS	DM	DV	DG	DP	DC	FS	FP	LS	PO	RS	RW	TG	VG
TMF_TMMNT_OPTIONS			X	X										
TMP_DIR	X													
VERIFY_POSITION				X										
VOLUME_GROUPS				X										
VOLUME_LIMIT													X	
WATCHER									X					
WEIGHT											X			
WRITE_CHECKSUM				X										
ZONE_SIZE														X

* The `run_tape_merge.sh` and `run_merge_stop.sh` tasks and their associated parameters can be specified in the volume group object.

Automated Space Management

The `dmfsmon(8)` daemon monitors the free-space levels in filesystems configured with automated space management enabled (`auto`). When the free space in one of the filesystems falls below the free-space minimum, `dmfsmon` invokes `dmfsfree(8)`. The `dmfsfree` command attempts to bring the free space and migrated space of a filesystem into compliance with configured values. `dmfsfree` may also be invoked directly by system administrators.

When the free space in one of the filesystems falls below its minimum, the `dmfsfree` command performs the following steps:

- Scans the filesystem for files that can be migrated and freed. Each of these candidates is assigned a file weight. This information is used to create a list, called a *candidate list*, that contains an entry for each file and is ordered by file weight (largest to smallest).
- Selects enough candidates to bring the free space back up to the desired level. Files are selected in order from largest file weight to smallest.
- Selects enough non-migrated files from the candidate list to achieve the *migration target*, which is the percentage of filesystem space you want to have as free space **and** space occupied by migrated but online files. Files are selected from the candidate list in order from largest file weight to smallest.

The `dmfsmon` daemon should be running whenever DMF is active. You control automated space management by setting the filesystem and policy configuration parameters in the DMF configuration file. The configuration parameters specify targets for migration and free space as well as one or more policies for file weighting. Only filesystems configured as `MIGRATION_LEVEL auto` in the configuration file are included in the space-management process. "Configuring DMF Policies" on page 57, describes how to configure automated space management.

You can change the migration level of a filesystem by editing the configuration file.

The following sections describe space management and associated processes:

- "Generating the Candidate List" on page 112
- "Selection of Migration Candidates" on page 112
- "Space Management and the Disk Cache Manager" on page 115

- "Automated Space Management Log File" on page 115

Generating the Candidate List

The first step in the migration process occurs when `dmfsmon` determines it is time to invoke `dmfsfree`, which scans the filesystem and generates the candidate list. During candidate list generation, the inode of each online file in the specified filesystem is audited and a weight is computed for it.

A filesystem is associated with a file weighting policy in the DMF configuration file. The applicable file weighting policy determines a file's total weight. Total file weight is the sum of the `AGE_WEIGHT` and `SPACE_WEIGHT` parameters. Defaults are provided for these parameters, and you can configure either to make a change. You do not need to configure a weighting policy if the defaults are acceptable, but you should be aware that the default selects files based on age and not on size. If you want to configure a policy based on size that ignores file age, you should overwrite the default for `AGE_WEIGHT`.

The default weighting policy bases the weight of the file on the time that has passed since the file was last accessed or modified. Usually, the more recent a file's access, the more likely it is to be accessed again.

The candidate list is ordered by total file weight (largest to smallest). You can configure the weighting parameters to have a negative value and ensure that certain files are never automatically migrated.

Note: If you use negative weights to exclude files from migration, you must ensure that a filesystem does not fill with files that are never selected for automatic migration.

You can use the `dmscanfs(8)` command to print file information to standard output (`stdout`).

Selection of Migration Candidates

The `dmfsfree(8)` utility processes each ordered candidate list sequentially, seeking candidates to migrate and possibly free. The extent of the selection process is governed by values defined for the filesystem in the DMF configuration file as described in "Configuring DMF Policies" on page 57.

The most essential parameters are as follows:

- `FREE_SPACE_MINIMUM` specifies the minimum percentage of filesystem space that must be free. When this value is reached, `dmfsmon` will take action to migrate and free enough files to bring the filesystem into compliance. For example, setting this parameter to 10 indicates that when less than 10% of the filesystem space is free, `dmfsmon` will migrate and free files to achieve the percentage of free space specified by `FREE_SPACE_TARGET`. For the information on how this parameter is used when automated space management is not configured, see the `dmf.conf(5)` man page.
- `FREE_SPACE_TARGET` specifies the percentage of free filesystem space `dmfsmon` will try to achieve if free space falls below `FREE_SPACE_MINIMUM`. For example, if this parameter is set to 15 and `FREE_SPACE_MINIMUM` is set to 10, `dmfsmon` takes action when the filesystem is less than 10% free and migrates and frees files until 15% of the filesystem is available.
- `MIGRATION_TARGET` specifies the percentage of filesystem capacity that is maintained as a reserve of space that is free or occupied by dual-state files. DMF attempts to maintain this reserve in the event that the filesystem free space reaches or falls below `FREE_SPACE_MINIMUM`.

When `dmfsmon` detects that the free space on a filesystem has fallen below the level you have set as `FREE_SPACE_MINIMUM`, it invokes `dmfsfree` to select a sufficient number of candidates to meet the `FREE_SPACE_TARGET`. The `dmfsfree` utility ensures that these files are fully migrated and releases their disk blocks. It then selects additional candidates to meet the `MIGRATION_TARGET` and migrates them.

Figure 3-1 shows the relationship of automated space management migration targets to each other. Migration events occur when file activity causes free filesystem space to drop below `FREE_SPACE_MINIMUM`. `dmfsmon` generates a candidate list and begins to migrate files and free the disk blocks until the `FREE_SPACE_TARGET` is met, and then it migrates regular files (creating dual-state files) until the `MIGRATION_TARGET` is met.

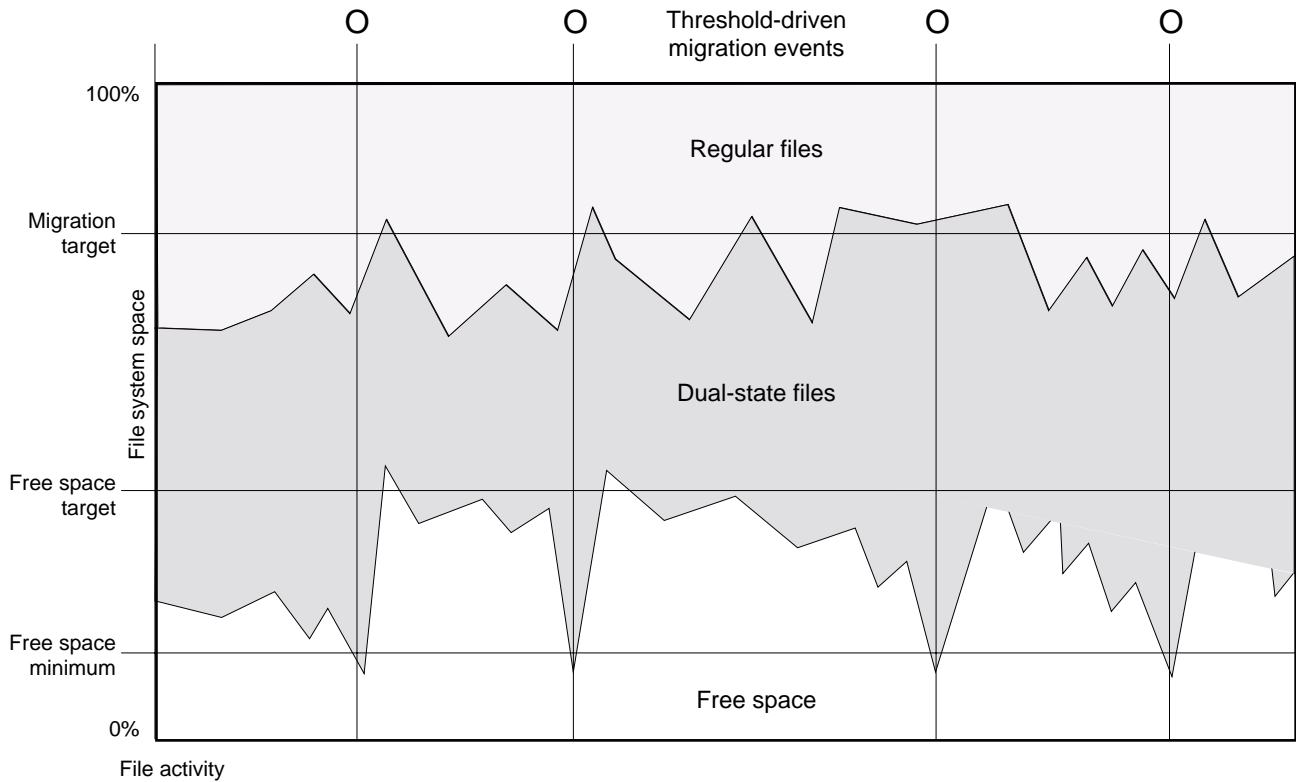


Figure 3-1 Relationship of Automated Space Management Targets

If `dmfsmon` does not find enough files to migrate (because all remaining files are exempt from migration), it uses another configuration parameter to decrement `FREE_SPACE_MINIMUM`.

`FREE_SPACE_DECREMENT` specifies the percentage of filesystem space by which `dmfsmon` will decrement `FREE_SPACE_MINIMUM` if it cannot find enough files to migrate to reach `FREE_SPACE_MINIMUM`. For example, suppose `FREE_SPACE_MINIMUM` is set to 10 and `FREE_SPACE_DECREMENT` is set to 2. If `dmfsmon` cannot find enough files to migrate to reach 10% free space, it will decrement `FREE_SPACE_MINIMUM` to 8 and try to find enough files to migrate so that 8% of the filesystem is free. If `dmfsmon` cannot achieve this percentage, it will decrement `FREE_SPACE_MINIMUM` to 6. `dmfsmon` will continue until it reaches a value for `FREE_SPACE_MINIMUM` that it can achieve, and it will try to maintain that

new value. `dmfsmon` restores `FREE_SPACE_MINIMUM` to its configured value when it can be achieved. The default value for `FREE_SPACE_DECREMENT` is 2.

Note: DMF manages real-time partitions differently than files in a normal partition. The `dmfsfree` command can only migrate files in the non-real-time partition; it ignores files in the real-time partition. Any configuration parameters you set will apply only to the non-real-time partition. Files in the real-time partition can be manually migrated with the commands `dmget(1)`, `dmput(1)`, and `dmmigrate(8)`. Files are retrieved automatically when they are read.

Space Management and the Disk Cache Manager

DMF prevents the DCM cache from filling by following the same general approach it takes with DMF-managed filesystems, with the following differences:

- The disk MSP (`dmdskmsp`) monitors the cache, instead of a separate monitoring program such as `dmfsmon`
 - The `dmdskfree` utility controls the movement of cache files to tape. This is analogous to `dmfsfree`.
-

Note: DCM uses parameters that are similar to those used for the disk MSP, although some names are different. See "DCM Policies" on page 66.

Automated Space Management Log File

All of the space-management commands record their activities in a common log file, `autolog.yyyymmdd` (where `yyymmdd` is the year, month, and day of log file creation). The first space-management command to execute on a given day creates the log file for that day. This log file resides in the directory `SPOOL_DIR/daemon_name` (The `SPOOL_DIR` value is specified by the `SPOOL_DIR` configuration parameter; see "Configuring the Base Object" on page 41). The space-management commands create the `daemon_name` subdirectory in `SPOOL_DIR` if it does not already exist. The full pathname of the common log file follows:

`SPOOL_DIR/daemon_name/autolog.yyyymmdd`

Each line in the `autolog` file begins with the time of message issue, followed by the process number and program name of the message issuer. The remainder of the line contains informative or diagnostic information such as the following:

- Name of the filesystem being processed
- Number of files selected for migration and freeing
- Number of disk blocks that were migrated and freed
- Names of any other DMF commands executed
- Command's success or failure in meeting the migration and free-space targets

The following excerpt show the format of an `autolog` file:

```
11:44:55-V 26968-dmfsmon /dmi - free_space=5.44, minimum=5
11:46:55-V 26968-dmfsmon /dmi - free_space=5.12, minimum=5
11:47:35-I 26968-dmfsmon Started 15135 for execution on /dmi
11:48:55-V 26968-dmfsmon /dmi - free_space=4.79, minimum=5
11:49:48-I 15135-dmfsmon Number of blocks in the filesystem = 17769424
11:49:48-I 15135-dmfsmon Number of blocks in the migration target = 8884712 (50%)
11:49:48-I 15135-dmfsmon Number of blocks currently migrated = 16428664 (92.5%)
11:49:48-I 15135-dmfsmon Number of blocks to migrate = 0 (0.0%)
11:49:48-I 15135-dmfsmon Number of blocks in the free space target = 1776942 (10%)
11:49:48-I 15135-dmfsmon Number of blocks currently free = 886824 (5.0%)
11:49:48-I 15135-dmfsmon Number of blocks to free = 890118 (5.0%)
11:49:48-I 15135-dmfsmon Summary of files: online = 93050, offline = 342836, unmigrating = 0.
11:49:48-I 15135-dmfsmon Number of candidates = 93050, rejected = 0
11:50:55-V 26968-dmfsmon /dmi - free_space=7.26, minimum=5
11:51:49-I 15135-dmfsmon Migrated 272 blocks in 1 files.
11:51:49-I 15135-dmfsmon Freed 890184 blocks in 4197 files
11:51:49-O 15135-dmfsmon Exiting: minimum reached - targets met by outstanding requests.
11:52:55-V 26968-dmfsmon /dmi - free_space=9.73, minimum=5
11:54:55-V 26968-dmfsmon /dmi - free_space=9.73, minimum=5
```

The DMF Daemon

The DMF daemon, `dmfdaemon(8)`, is the core component of DMF. The daemon exchanges messages between itself and commands, the MSPs and LSs, and the kernel. It also assigns bit file identifiers (BFIDs) to migrated files and maintains the DMF database entries for offline copies.

When DMF is started, the daemon database is automatically initialized. To start the daemon manually, use the DMF startup script, as follows:

```
/etc/init.d/dmf start
```

Typically, DMF should be initialized as part of the normal system startup procedure by using a direct call in a system startup script in the `/etc/rc2.d` directory.

The following sections provide additional information about the daemon database and daemon processing:

- "Daemon Processing"
- "DMF Daemon Database and `dmdadm`" on page 118
- "Daemon Logs and Journals" on page 126

Daemon Processing

After initialization, `dmfdaemon` performs the following steps:

1. Isolates itself as a daemon process.
2. Checks for the existence of other `dmfdaemon` processes. If another `dmfdaemon` exists, the newer one terminates immediately.
3. Initializes the daemon log.
4. Opens the daemon database.
5. Initializes the daemon request socket.
6. Initiates the MSPs and LSs.
7. Enters its main request processing.

The daemon uses log files and journal files as described in "Daemon Logs and Journals" on page 126.

The main request processing section of the DMF daemon consists of the following sequence:

- The `select(2)` system call, which is used to wait for requests or for a default time-out interval
- A request dispatch switch to read and process requests detected by the `select` call
- A time processor, which checks activities (such as displaying statistics and running the administrator tasks) done on a time-interval basis

This processing sequence is repeated until a stop request is received from the `dmdstop(8)` command. When a normal termination is received, the MSPs and LSs are terminated, the database is closed, and the logs are completed.

A typical request to the daemon starts with communication from the requester. The requester is either the kernel (over the DMF device interface) or a user-level request (from the command pipe). A user-level command can originate from the automated space-management commands or from an individual user.

After receipt, the command is dispatched to the appropriate command processor within the daemon. Usually, this processor must communicate with an MSP or LS before completing the specified request. The commands are queued within the daemon and are also queued to a specific group of database entries. All entries referring to the same file share the same BFID. The command is dormant until the reply from the MSP/LS is received or the MSP/LS terminates. When command processing is completed, a final reply is sent to the issuing process, if it still exists.

A final reply usually indicates that the command has completed or an error has occurred. Often, error responses require that you analyze the daemon log to obtain a full explanation of the error. An error response issued immediately usually results from an invalid or incorrect request (for example, a request to migrate a file that has no data blocks). A delayed error response usually indicates a database, daemon, MSP, or LS problem.

DMF Daemon Database and `dmdadm`

The DMF daemon maintains a database that resides in the directory `HOME_DIR/daemon_name` (`HOME_DIR` is specified by the `HOME_DIR` configuration

parameter). This database contains information about the offline copies of a given file, as well as some information about the original file. The database also contains the bit file identifier (BFID), which is assigned when the file is first migrated.

Other information maintained on a per-entry basis includes the following:

- File size (in bytes)
- MSP or volume group name and recall path
- Date and time information, including the following:
 - Time at which the database record was created
 - Time at which the database record was last updated
 - A check time for use by the administrator
 - A soft-delete time, indicating when the entry was soft-deleted
- Original device and inode number
- Base portion of the original file name, if known

The `dmdadm(8)` command provides maintenance services for the daemon database.

`dmdadm` executes directives from `stdin` or from the command line when you use the `-c` option. All directives start with a directive name followed by one or more parameters. Parameters may be positional or keyword-value pairs, depending on the command. White space separates the directive name, keywords, and values.

When you are inside the `dmdadm` interface (that is, when you see the `adm command_number > prompt`), the command has a 30-minute timeout associated with it. If you do not enter a response within 30 minutes of the prompt having been displayed, the `dmdadm` session terminates with a descriptive message. This behavior on all the database administrative commands limits the amount of time that an administrator can lock the daemon and MSP/LS databases from updates.

dmdadm Directives

The dmdadm directives are as follows:

Directive	Description
count	Displays the number of records that match the expression provided.
create	Deletes an existing database record.
dump	Prints the specified database records to standard out in ASCII; each database field is separated by the pipe character ().
help	Displays help.
list	Shows the fields of selected database records. You may specify which fields are shown.
load	Applies records to the database obtained from running the dump directive.
quit	Stops program execution after flushing any changed database records to disk. The abbreviation <code>q</code> and the string <code>exit</code> produce the same effect.
set	Specifies the fields to be shown in subsequent <code>list</code> directives.
update	Modifies an existing database record.

The syntax for the dmdadm directives is summarized as follows:

```
count selection [limit]  
delete selection [limit]  
dump selection [limit]  
help  
list selection [format]  
load filename  
quit (or q or exit)  
set [format]  
update selection [limit] to fields...
```

The value for *selection* can be one of the following:

- A BFID or range of BFIDs
- The keyword `all`
- A period (`.`), which recalls the previous selection
- An expression involving any of the above, field value comparisons, `and`, `or`, or parentheses.

A field value comparison may use the following to compare a field keyword to an appropriate value:

< (less than)
 > (greater than)
 = (equal to)
 != (not equal to)
 <= (less than or equal to)
 >= (greater than or equal to)

The syntax for *selection* is as follows:

```

selection      ::= or-expr
or-expr       ::= and-expr [ or or-expr ]
and-expr      ::= nested-expr [ and and-expr ]
nested-expr   ::= comparison | ( expression )
comparison   ::= bfid-range | field-keyword op field-value
op           ::= < | > | = | != | >= | <=
bfid-range    ::= bfid [ - bfid ] | [bfid - [bfid]] | key-macro
key-macro     ::= all
field-keyword ::= name or abbreviation of the record field
field-value   ::= appropriate value for the field
bfid          ::= character representation of the bfid

```

Thus valid values for *selection* could be any of the following:

```

305c74b200000010-305c74b200000029
7fffffff000f4411-
-305c74b2000004c8
all
origsize>1m
. and origage<7d
mspkey 456 to origuid 2570

```

dmddadm Field and Format Keywords

The *field* keywords listed below specify new values for fields. Some of the keywords are valid only if you also specify the `-u` option.

Keyword	Description
checkage (ca)	The time at which the database record was last checked; the same as <code>checktime</code> , except that it is specified as an <i>age string</i> (see below). Valid only in unsafe (<code>-u</code>) mode.
checktime (ct)	The time at which the database record was last checked; an integer that reflects raw UNIX time. Valid only in unsafe (<code>-u</code>) mode.
deleteage (da)	The time at which the database record was soft-deleted; the same as <code>deletetime</code> , except that it is specified as an <i>age string</i> . Valid only in unsafe (<code>-u</code>) mode.
deletetime (dt)	The time at which the database record was soft-deleted; an integer that reflects raw UNIX time. Valid only in unsafe (<code>-u</code>) mode.
mspname (mn)	The name of the MSP or volume group with which the file is associated; a string of up to 8 characters. Valid only in unsafe (<code>-u</code>) mode.
mspkey (mk)	The string that the MSP or volume group can use to recall a database record; a string of up to 50 characters. Valid only in unsafe (<code>-u</code>) mode.
origage (oa)	Time at which the database record was created; the same as <code>origtime</code> , except that it is specified as an <i>age string</i> .
origdevice (od)	Original device number of the file; an integer.
originode (oi)	Original inode number of the file; an integer.
origname (on)	Base portion of the original file name; a string of up to 14 characters.
origsize (os)	Original size of the file; an integer.
origtime (ot)	Time at which the database record was created; an integer that reflects raw UNIX time.
origuid (ou)	Original user ID of the database record; an integer.

updateage (ua)	Time at which the database record was last updated; the same as updatetime, except that it is specified as an age string.
updatetime (ut)	Time at which the database record was last updated; an integer that reflects raw UNIX time.

The time field keywords (checktime, deletetime, origtime, and updatetime) have a value of either now or raw UNIX time (seconds since January 1, 1970). These keywords display their value as raw UNIX time. The value comparison > used with the date keywords means newer than the value given. For example, >36000 is newer than 10AM on January 1, 1970, and >852081200 is newer than 10AM on January 1, 1997.

The age field keywords (checkage, deleteage, origage, and updateage) let you express time as a string. They display their value as an integer followed by the following:

w (weeks)
d (days)
h (hours)
m (minutes)
s (seconds)

For example, 8w12d7h16m20s means 8 weeks, 12 days, 7 hours, 16 minutes, and 20 seconds old.

The comparison > used with the age keywords means older than the value given (that is, >5d is older than 5 days).

The *limit* keywords restrict the records acted upon:

Keyword	Description
recordlimit (rl)	Limits the number of records acted upon to the value that you specify; an integer.
recordorder (ro)	Specifies the order that records are scanned; may be either bfid or data. bfid specifies that the records are scanned in BFID order. data specifies that the records are scanned in the order in which they are

found in the database data file. `data` is more efficient for large databases, although it is essentially unordered.

The `format` keyword selects a format to use for the display. If, for example, you want to display fields in a different order than the default or want to include fields that are not included in the default display, you specify them with the `format` keyword. Values for `format` can be `default`, `keyword`, or a list of field keywords enclosed in quotation marks.

For any field that takes a byte count, you may append the letter `k`, `m`, or `g` (in either uppercase or lowercase) to the integer to indicate that the value is to be multiplied by one thousand, one million, or one billion, respectively.

The following is sample output from the `dmdadm list` directive; `recordlimit 20` specifies that you want to see only the first 20 records.

```
adm 3>list all recordlimit 20
      BFID      ORIG      ORIG  ORIG MSP      MSP
              UID      SIZE  AGE  NAME  KEY
-----
305c74b200000010  20934  69140480  537d silo1  88b49f
305c74b200000013  26444   279290  537d silo1  88b4a2
305c74b200000014  10634   67000  537d silo1  88b4a3
305c74b200000016  10634  284356608  537d silo1  88b4a5
305c74b200000018  10634   1986560  537d silo1  88b4a7
305c74b20000001b  26444   232681  537d silo1  88b4aa
305c74b20000001c  10015   7533688  537d silo1  88b4ab
305c74b200000022  8964   23194990  537d silo1  88b4b1
305c74b200000023  1294  133562368  537d silo1  88b4b2
305c74b200000024  10634   67000  537d silo1  88b4b3
305c74b200000025  10634  284356608  537d silo1  88b4b4
305c74b200000026  10634   1986560  537d silo1  88b4b5
305c74b200000027  1294   1114112  537d silo1  88b4b6
305c74b200000028  10634   25270  537d silo1  88b4b7
305c74b200000029  1294   65077248  537d silo1  88b4b8
305c74b20000002b  9244   2740120  537d silo1  88b4ba
305c74b200000064  9335    9272  537d silo1  88b4f3
305c74b200000065  9335   10154  537d silo1  88b4f4
305c74b200000066  9335    4624  537d silo1  88b4f5
305c74b200000067  9335   10155  537d silo1  88b4f6
adm 4>
```

The following example displays the number of records in the database that are associated with user ID 11789 and that were updated during the last five days:

```
adm 3>count origuid=11789 and updateage<5d
72 records found.
```

dmdadm Text Field Order

The text field order for daemon records generated by the `dmdump(8)`, `dmdumpj(8)`, and the `dump` directive in `dmdadm` is listed below. This is the format expected by the `load` directives in `dmdadm`:

1. `bfid`
2. `origdevice`
3. `originode`
4. `origsize`
5. `origtime`
6. `updatetime`
7. `checktime`
8. `deletetime`
9. `origuid`
10. `origname`
11. `mspname`
12. `mspkey`

To isolate the `mspname` and `mspkey` from the daemon records soft-deleted fewer than three days ago, use the following command:

```
dmdadm -c "dump deleteage<3d and deletetime>0" | awk "-F|" '{print $11,$12}'
```

Daemon Logs and Journals

The DMF daemon uses log files to track various types of activity. Journal files are used to track DMF database transactions.

The ASCII log of daemon actions has the following format (*SPOOL_DIR* refers to the directory specified by the *SPOOL_DIR* configuration parameter):

SPOOL_DIR/daemon_name/dmdlog.yyyymmdd

The file naming convention is that *yyyy*, *mm*, and *dd* correspond to the date on which the log was created (representing year, month, and day, respectively). Logs are created automatically by the DMF daemon.

Note: Because the DMF daemon will continue to create log files and journal files without limit, you must remove obsolete files periodically by configuring the *run_remove_logs* and *run_remove_journals* tasks in the configuration file, as described in "Configuring Daemon Maintenance Tasks" on page 47.

The DMF daemon automatically creates journal files that track database transactions. They have the following pathname format (*JOURNAL_DIR* refers to the directory defined by the *JOURNAL_DIR* configuration parameter):

JOURNAL_DIR/daemon_name/dmd_db.yyyymmdd[.hhmmss]

Existing journal files are closed and new ones created in two circumstances:

- When the first transaction after midnight occurs
- When the journal file reaches size defined by the *JOURNAL_SIZE* configuration parameter

When the first transaction after midnight occurs, the existing open journal file is closed, and the suffix *.235959* is appended to the current file name no matter what the time (or date) of closing. The closed file represents the last (or only) transaction log of the date *yyymmdd*. A new journal file with the current date is then created.

When the journal file reaches *JOURNAL_SIZE*, the file is closed and the suffix *.hhmmss* is added to the name; *hh*, *mm*, and *ss* represent the hour, minute, and second of file closing. A new journal file with the same date but no time is then created.

For example, the following shows the contents of a *JOURNAL_DIR/daemon_name* directory on 15 June 1998:

```
dmd_db.19980604.235959 dmd_db.19980612.235959
dmd_db.19980605.235959 dmd_db.19980613.145514
dmd_db.19980608.235959 dmd_db.19980613.214233
dmd_db.19980609.235959 dmd_db.19980613.235959
dmd_db.19980610.235959 dmd_db.19980614.235959
dmd_db.19980611.094745 dmd_db.19980615
dmd_db.19980611.101937
dmd_db.19980611.110429
dmd_db.19980611.235959
```

For every date on which database transactions occurred, there will exist a file with that date and the suffix `.235959`, with the exception of an existing open journal file. Some dates have additional files because the transaction log reached `JOURNAL_SIZE` at a specified time and the file was closed.

You can configure `daemon_tasks` parameters to remove old journal files (using the `run_remove_journals.sh` task and the `JOURNAL_RETENTION` parameter. For more information, see "Configuring Daemon Maintenance Tasks" on page 47.



Warning: If a daemon database becomes corrupt, recovery consists of applying journals to a backup copy of the database. Database recovery procedures are described in "Database Recovery" on page 189.

The DMF Lock Manager

The `dmlockmgr(8)` process must be executing at all times for any DMF process to safely access and update a DMF database. The `dmlockmgr` process and its clients (such as `dmatis`, `dmfdaemon(8)`, `dmvoladm(8)`, and `dmcatadm(8)`) communicate through files, semaphores, and message queues. There are times when abnormal process terminations will result in non-orderly exit processing that will leave files and/or interprocess communication (IPC) resources allocated. As a DMF administrator, periodically you will want to look for these resources to remove them.

Note: `HOME_DIR` and `SPOOL_DIR` refer to the values of the `HOME_DIR` and `SPOOL_DIR` parameter, respectively, in the DMF configuration file. See Chapter 2, "Configuring DMF" on page 27.

The `dmlockmgr` files used by the database utilities are found in several different places. There are the following types of files:

- `dmlockmgr` communication and activity log files
- Individual transaction log files

`dmlockmgr` Communication and Log Files

The `dmlockmgr` communication and activity log files are all found in a directory formed by `HOME_DIR/RDM_LM`. The `HOME_DIR/RDM_LM` and `HOME_DIR/RDM_LM/ftok_files` directories contain the token files used to form the keys that are used to create and access the IPC resources necessary for the `dmlockmgr` to communicate with its clients, its standard output file, and the transaction file.

The `dmlockmgr` token files have the form shown in Table 5-1 on page 130.

Table 5-1 dmlockmgr Token Files

File	Description
<i>HOME_DIR/RDM_LM/dmlockmgr</i>	Used by the dmlockmgr and its clients to access dmlockmgr's semaphore and input message queue
<i>HOME_DIR/RDM_LM/ftok_files/ftnnnn</i>	Preallocated token files that are not currently in use. As processes attempt to connect to dmlockmgr, these files will be used and renamed as described below. <i>nnnn</i> is a four digit number from 0000 through 0099.
<i>HOME_DIR/RDM_LM/ftok_files/ftnnnn.xxxpid</i>	<p>The renamed version of the preallocated token files. <i>nnnn</i> is a four digit number from 0000 through 0099. <i>xxx</i> is a three-character process identifier with the following meaning:</p> <ul style="list-style-type: none"> • atr = dmatread • ats = dmatsnf • cat = dmcataadm • ddb = dmdadm • dmd = dmfdemon • dmv = dmmove • hde = dmhdelete • lfs = dmloadfs • lib = dmatls • sel = dmselect • vol = dmvoladm <p><i>pid</i> is the numeric process ID of the process connected to dmlockmgr.</p>

The IPC resources used by DMF are always released during normal process exit cleanup. If one of the dmlockmgr client processes dies without removing its message queue, dmlockmgr will remove that queue when it detects the death of the client. The token files themselves are periodically cleaned up by the dmlockmgr process.

Note: Normally, the `dmlockmgr` process is terminated as part of normal shutdown procedures. However if you wish to stop `dmlockmgr` manually, you must use the following command:

```
/usr/sbin/dmclripc -u dmlockmgr -z HOME_DIR/RDM_LM
```

This command will do all of the necessary IPC resource and token file maintenance.

If the `dmlockmgr` process aborts, all DMF processes must be stopped and restarted in order to relogin to a new `dmlockmgr` process. If the `dmfdaemon` or `dmatls` processes abort during a period when the `dmlockmgr` has died, when they restart they will attempt to restart the `dmlockmgr`. The new `dmlockmgr` process will detect existing DMF processes that were communicating with the now-dead copy of `dmlockmgr`, and it will send a termination message to those DMF processes.

The `dmlockmgr` maintains a log file that is named as follows, where *yyyy*, *mm*, and *dd* are the year, month, and day:

```
HOME_DIR/RDM_LM/dmlocklog.yyyymmdd
```

The log file is closed and a new one opened at the first log request of a new day. These files are not typically large files, but a new file will be created each day. These log files are removed via the `run_remove_log.sh` daemon task command. For more information about `run_remove_log.sh`, see "Configuring Daemon Maintenance Tasks" on page 47.

dmLockmgr Individual Transaction Log Files

The individual transaction log files have the following form:

```
prefix.log
```

where *prefix* is the same format as the token file name described in Table 5-1 on page 130 as `ftnnnn.xxxpid`. The prefix associates a log file directly with the token file of the same name.

Most of these log files will be created in the *HOME_DIR* under the daemon's and library servers' subdirectories. In almost all cases, the processes that create these log files will remove them when they exit. However, if a process terminates abnormally, its log file may not be removed. Transaction log files can sometimes become quite

large, on the order of 10's of Mbytes. Most of these orphaned log files will be removed by the daemon as part of its normal operation.

Several DMF commands allow accessing copies of database files in places other than the *HOME_DIR*. If an orphaned log is encountered in a location other than in the *HOME_DIR*, it may be removed after it is clear that it is no longer in use. In order to verify that it is no longer in use, search the *HOME_DIR/RDM_LM/ftok_files* directory for a file with the same name as the prefix of the log file. If no such *ftok_files* file exists, it is safe to remove the log file.

The transaction activity file, *HOME_DIR/RDM_LM/vista.taf*, is the transaction log file that contains information about active transactions in the system. It is used to facilitate automatic database transaction processing.



Caution: Do **not** delete the *HOME_DIR/RDM_LM/vista.taf* file.

Media-Specific Processes and Library Servers

Media-specific processes (MSPs) and library servers (LSs) migrate files from one media to another:

- The file transfer protocol (FTP) MSP allows the DMF daemon to manage data by moving it to a remote machine.
- The disk MSP migrates data to a directory that is accessible on the current systems and would be a cache disk if used in disk cache manager (DCM) mode.
- The tape LS copies files from a disk to a tape or from a tape to a disk. The LS can manage multiple active copies of a migrated file. The LS contains of one or more volume groups. When a file is migrated from disk to tape, the selection policy can specify that it be copied to more than one volume group. Each volume group can manage at most one copy of a migrated file. Each volume group has an associated pool of tapes. Data from more than one volume group is never mixed on a tape.

This chapter discusses the following:

- "LS Operations"
- "FTP MSP" on page 164
- "Disk MSP" on page 167
- "Disk MSP and Disk Cache Manager (DCM)" on page 169
- "dmdskvfy Command" on page 169
- "Moving Migrated Data between MSPs and Volume Groups" on page 170
- "Converting from an IRIX DMF to a Linux DMF" on page 170
- "LS Error Analysis and Avoidance" on page 172
- "LS Drive Scheduling" on page 174
- "LS Status Monitoring" on page 175

LS Operations

The LS consists of the following programs:

- `dmatls`
- `dmatwc`
- `dmatrc`

The DMF daemon executes `dmatls` as a child process. In turn, `dmatls` executes `dmatwc` (the write child) to write data to tape and `dmatrc` (the read child) to read data from tape.

The `dmatls` program maintains the following types of records in its database:

- Catalog (CAT) records, which contain information about the files that the LS maintains
- Volume (VOL) records, which contain information about the media that the LS uses

The database is not a text file and cannot be updated by standard utility programs. Detailed information about the database and its associated utilities is provided in "CAT Database Records" on page 137, and "VOL Database Records" on page 138.

The LS provides a mechanism for copying active data from volumes that contain largely obsolete data to volumes that contain mostly active data. This process is referred to as *volume merging* or *compression*. Data on LS volumes becomes obsolete when users delete or modify their files. Volume merging can be configured to occur automatically (see "Configuring Maintenance Tasks for the LS" on page 87). It can also be triggered by marking LS volumes as sparse with the `dmvoladm(8)` command.

The LS provides two utilities that read LS volumes directly:

- `dmatread(8)`, which copies all or part of a migrated file to disk
- `dmatssf(8)`, which audits and verifies LS volumes

LS Directories

Each instance of the LS needs three types of directories, one for each of the following:

- Databases
- Database journal files

- Log files

Sites define the location of these directories by editing the base object configuration file parameters `HOME_DIR`, `JOURNAL_DIR`, and `SPOOL_DIR`, whose values are referred to as `HOME_DIR`, `JOURNAL_DIR`, and `SPOOL_DIR` in this document. A given instance of the LS creates a subdirectory named after itself in each of these three directories.

For example, if an instance of the LS is called `cart1`, its database files reside in directory `HOME_DIR/cart1`. If another instance of the LS is called `cart2`, its database files reside in `HOME_DIR/cart2`. If an instance of the LS is called `cart3`, its database files reside in `HOME_DIR/cart3`.

Similarly, LS `cart1` stores its journal files in directory `JOURNAL_DIR/cart1` and its log files and other working files in `SPOOL_DIR/cart1`.

Media Concepts

The LS takes full advantage of the capabilities of modern tape devices, including data compression and fast media positioning. To accommodate these capabilities and to provide recovery from surface or other media defects, `dmatl`s uses a number of structural concepts built on top of traditional tape structure.

The components are as follows:

- The *block* is the basic structural component of most tape technologies. It is the physical unit of I/O to and from the media. The optimal block size varies with the device type. For example, the default block size for a 3480/3490 device is 65,536 bytes.
- A *chunk* is as much or as little of a user file as fits on the remainder of the tape (see Figure 6-1 on page 137). Thus, every migrated file has at least one, and sometimes many, chunks. Such a concept is necessary because the capacity of a volume is unknown until written, both because of natural variation in the medium itself and because the effect of data compression varies with the data contents.
- A *zone* is a logical block containing several physical blocks ending with a tape mark. A zone has a target size that is configurable by media type. The default zone target size is 50 MB.

The volume group writes chunks into the zone until one of three conditions occurs:

- The zone size is exceeded
- The volume group exhausts chunks to write

- The end of tape is encountered

Thus, the actual zone size can vary from well below the target size to the entire tape volume. A zone never spans physical volumes.

The zone plays several roles:

- The zone size is the amount of data that triggers `dmatis` to start a process to write files to tape.
- The LS records the position of the beginning of each zone in its database so that it can use fast hardware positioning functions to return there to restore the chunks in that zone.
- When a tape volume develops a defect, the data loss usually will be restricted to the zone.

Because getting the tape position and writing a tape mark can be very costly, the concept of a zone and the target size provides a way to control the trade offs between write performance, safety, and recall speed.

Figure 6-1 illustrates the way files are distributed over chunks, zones, and volumes, depending upon the file size. The tape with volume serial number (VSN) VOL001 has two zones and contains six files and part of a seventh. The tapes with VSNs VOL002 and VOL003 contain the rest of file `g`. Notice that on VOL001 file `g` is associated with chunk 7, while on the other two tapes it is associated with chunk 1. File `g` has three VSNs associated with it, and each tape associates the file with a chunk and zone unique to that tape.

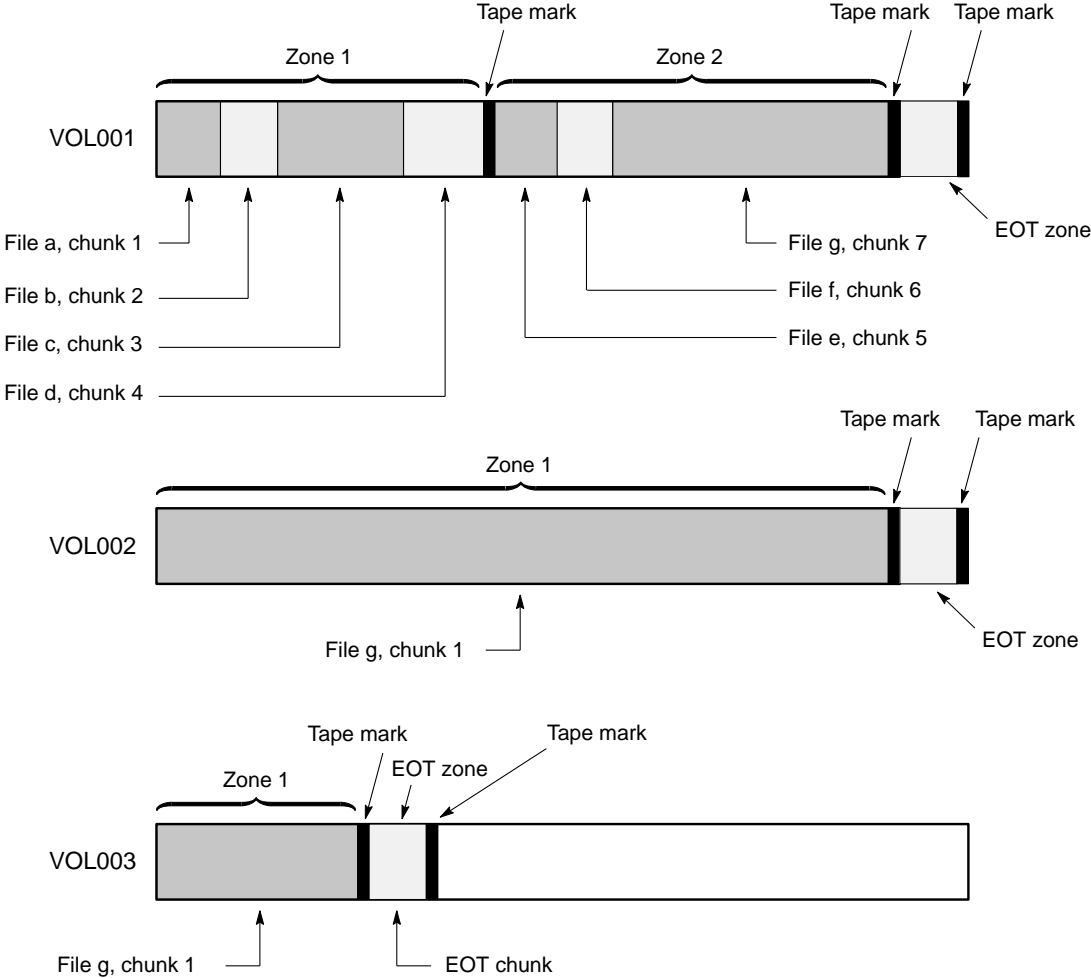


Figure 6-1 Media Concepts

CAT Database Records

Records in the tape catalog (CAT), `tpcrdm`, store the location of each file chunk in terms of its volume, zone, and chunk number. The key for these records is the file's bit file identifier (BFID).

You do not explicitly create CAT records in the database. They are created when files migrate.

The CAT portion of the LS database consists of the following files:

- `tpcrdm.dat`, which contains the data records themselves
- `tpcrdm.key1.keys` and `tpcrdm.key2.keys`, which contain the indexes to those records

The database definition file (in the same directory) that describes these files and their record structure is named `libsrv_db.dbd`.

All files are non-ASCII and cannot be maintained by standard utility programs. The `dmcatadm` command provides facilities to create, query, and modify CAT database records (see "dmcatadm Command" on page 144).

Note: The ability to create or modify CAT database records with `dmcatadm` is provided primarily for testing purposes. In the normal course of operations, you would never use this capability.

VOL Database Records

Records in the tape volume (VOL) portion of the LS database, `tpvrdm`, contain information about each volume that exists in the pool of tapes to be used by `dmatls`. These records are indexed by the volume serial number (VSN) of each volume and contain information such as the following:

- Volume's type
- Estimated capacity
- Label type
- A number of flags indicating the state of the volume
- Volume group or allocation group

Unlike the CAT records, you must create the VOL records in the database before using `dmatls` for the first time.

The VOL portion of the LS database consists of two files:

- `tpvrdm.dat`, which contains the volume records themselves

- `tpvrdb.vsn.keys`, which contains the indexes to the records

The database definition file (in the same directory) that describes these files and their record structure is named `libsrv_db.dbd`.

Both files contain binary data and require special maintenance utilities. The `dmvoladm` command, described in more detail in "dmvoladm Command" on page 152, provides facilities to create, query, and modify VOL records in the database. Additional database maintenance utilities are described in "Database Recovery" on page 189.

Note: If you have more than one instance of a volume group, you must ensure that the volume sets for each are mutually exclusive.

LS Journals

Each instance of `dmatis` protects its database by recording every transaction in a journal file. Journal file pathnames have the following format:

`JOURNAL_DIR/ls_name/libsrv_db.yyyymmdd[.hhmmss]`

The LS creates journal files automatically.

Existing journal files are closed and new ones created in two circumstances:

- When the first transaction after midnight occurs
- When the journal file reaches the size defined by the `JOURNAL_SIZE` configuration parameter

When the first transaction after midnight occurs, the existing open journal file is closed and the suffix `.235959` is appended to the current file name no matter what the time (or date) of closing. The closed file represents the last (or only) transaction log of the date `yyymmdd`. A new journal file with the current date is then created.

When the journal file reaches `JOURNAL_SIZE`, the file is closed and the suffix `.hhmmss` is added to the name; `hh`, `mm`, and `ss` represent the hour, minute, and second of file closing. A new journal file with the same date but no time is then created.

For example, the following shows the contents of a `JOURNAL_DIR/ls_name` directory on 15 June 2004:

```
libsrv_db.20040527.235959  libsrv_db.20040606.235959
libsrv_db.20040528.235959  libsrv_db.20040607.235959
```

```
libsrv_db.20040529.235959  libsrv_db.20040608.235959
libsrv_db.20040530.235959  libsrv_db.20040609.235959
libsrv_db.20040531.235959  libsrv_db.20040610.235959
libsrv_db.20040601.235959  libsrv_db.20040611.235959
libsrv_db.20040602.235959  libsrv_db.20040612.235959
libsrv_db.20040603.235959  libsrv_db.20040613.235959
libsrv_db.20040604.235959  libsrv_db.20040614.235959
libsrv_db.20040605.235959  libsrv_db.20040615
```

For every date on which database transactions occurred, there will exist a file with that date and the suffix `.235959`, with the exception of an existing open journal file. Some dates may have additional files because the transaction log reached `JOURNAL_SIZE` at a specified time and the file was closed.

You can configure `daemon_tasks` parameters to remove old journal files (using the `run_remove_journals.sh` task and the `JOURNAL_RETENTION` parameter. For more information, see "Configuring Daemon Maintenance Tasks" on page 47.

If an LS database becomes corrupt, recovery consists of applying the journal files to a backup copy of the database.

LS Logs

All DMF MSPs and LSs maintain log files named `msplog.yyyymmdd` in the MSP/LS spool directory which, by default, is `SPOOL_DIR/mspname`. `SPOOL_DIR` is configured in the base object of the configuration file; `mspname` is the name of the MSP/LS in the daemon object of the configuration file; `yyymmdd` is the current year, month, and day.

These log files are distinct from the logs maintained by the DMF daemon; however, some of the messages that occur in the daemon log are responses that the MSP/LS generates. The content of the log is controlled by the `MESSAGE_LEVEL` configuration parameter. For a description of the levels of logging available, see the `dmf.conf(5)` man page.

The `msplog.yyyymmdd` file is the primary log for the LS and contains most of the messages. This file is written by `dmatls`, `dmatrc`, and `dmatwc`. A new `msplog.yyyymmdd` is created for each day.

This section describes informational statistics provided by the tape log files. These messages appear in the `SPOOL_DIR/msp_name/msplog.yymmdd` files. Timing information provided (such as MB transferred per second) should not be used as an accurate benchmark of actual data transfer rates. This information is provided for

monitoring DMF and should only be used in comparison to similar data provided by DMF. Text in all uppercase references a parameter defined in the DMF configuration file. You can reference the comments in the sample configuration file or in the `dmf.conf(5)` man page for a more detailed definition of these parameters.

Note: Because the LS will continue to create log files and journal files without limit, you must remove obsolete files periodically by configuring the `run_remove_logs.sh` and `run_remove_journals.sh` tasks in the configuration file, as described in "Configuring Daemon Maintenance Tasks" on page 47.

Example 6-1 LS Statistics Messages

The following is an example of LS statistics messages taken from an `msspllog.yyyymmdd` file. These messages are automatically and periodically issued by the LS.

```
00:02:00-I 13902144-dmatls vg9a16.stats: children=1/0/0/7, btp=28098297/0/0, wc=0/7, cwc=0
00:02:00-I 13902144-dmatls vg9a17.stats: children=1/0/0/7, btp=59032803/0/0, wc=0/7, cwc=0
00:02:00-I 13902144-dmatls vg9a16.stats: data put=608.607 mb, data recalled=114.270 mb
00:02:00-I 13902144-dmatls vg9a17.stats: data put=1068.423 mb, data recalled=210.575 mb
00:02:01-I 13902144-dmatls vg9a16.stats: Put_File -      10      172      0      12
00:02:01-I 13902144-dmatls vg9a16.stats: Get_File -       0       1       0       0
00:02:01-I 13902144-dmatls vg9a16.stats: Delete_File -     0      130      0       0
00:02:01-I 13902144-dmatls vg9a16.stats: Cancel_Req -     0       12      0       0
00:02:01-I 13902144-dmatls vg9a16.stats: Flushall -      0       2       0       0
00:02:01-I 13902144-dmatls vg9a16.stats: Merge -       45      25      0      16
00:02:01-I 13902144-dmatls vg9a17.stats: Put_File -      14      210      0       8
00:02:01-I 13902144-dmatls vg9a17.stats: Get_File -       0       1       0       0
00:02:01-I 13902144-dmatls vg9a17.stats: Delete_File -     0      178      0       0
00:02:01-I 13902144-dmatls vg9a17.stats: Cancel_Req -     0       8       0       0
00:02:01-I 13902144-dmatls vg9a17.stats: Flushall -      0       2       0       0
00:02:01-I 13902144-dmatls vg9a17.stats: Merge -       18      28      0      22
00:02:01-I 13902144-dmatls vg9a16.stats: mc=7, ms=500000000, mu=133107712, sm=0
00:02:01-I 13902144-dmatls vg9a17.stats: mc=7, ms=500000000, mu=73105408, sm=0
```

The information provided by these entries is defined as follows:

- `children=1/0/0/7` represents the total child processes (1), the active child processes (0), the clean processes running (0), and the current maximum number of children the volume group may have (7). Clean children are used when a `dmatrc` or `dmatwc` process dies without cleaning up.

- `btP=28098297/0/0` represents the bytes queued for putting (28098297), the threshold at which to start the next put child (0), and the bytes assigned to socket I/O (0)
- `wc=0/7` represents the active write child processes (0) and the configured value of `MAX_PUT_CHILDREN` (7)
- `cwc=0` represents the process ID of the current write child (that is, the write child that is accepting data to write). 0 represents none.

The next set of lines give the total amount of data put (such as 608.607 MB) and recalled (such as 114.270 MB).

The next set of six lines provide statistics for each type of volume group request. Statistics information is provided only for requests that have been issued since the LS was started. These lines have the following format:

```
request_name  active  successful  errors  canceled
```

active represents the number of requests not yet completed; *successful* represents the number of successfully completed requests; *error* represents the number of requests that completed with errors; *canceled* represents the number of canceled requests.

The last set of lines provide the following information:

- `mc` is the configured value for `MERGE_CUTOFF`, the cutoff to stop scheduling tapes for merging (such as 7)
- `ms` is the configured value for `CACHE_SPACE`, the merge cache space available (such as 500000000 bytes)
- `mu` is the merge cache space used (such as 133107712 bytes)
- `sm` is the number of socket merge children (0)

The LS write child (`dmatwc`) and read child (`dmatrc`) also produce statistics messages in the LS log file. These messages contain timing statistics whose format changes from release to release, and they are not documented in this manual.

Volume Merging

When users delete or modify their migrated files, the copy on tape becomes obsolete. Over time, some volumes will become entirely empty and can be reused. However, most volumes experience a gradual increase in the ratio of obsolete data to active

data; such volumes are said to be *sparsely populated* or simply *sparse*. To reclaim the unused space on these volumes, DMF provides a *volume merge* facility, which copies the active data from several sparse volumes to a new volume, thus freeing the sparse volumes for reuse. Volume merging can be configured to occur automatically by using the `run_merge_tapes.sh` or `run_merge_mgr.sh` tasks (see "Configuring Maintenance Tasks for the LS" on page 87).

Volume merging can also be done manually. `dmatls` performs merge operations whenever sparse volumes and the necessary resources exist at the same time. Use the `dmvoladm select` directive to mark volume group volumes as sparse. (The `select` directive is described in "dmvoladm Command" on page 152.) Because the merge processing occurs simultaneously with other DMF activities, it is easiest to configure DMF to automatically perform merges at night or during other periods of relatively low activity.

The `dmatls` utility can perform volume-to-volume merging. Volume-to-volume merging is accomplished by moving data across a socket connection between the LS tape read-child and the LS tape write-child. The benefit of using a socket to transfer data between volumes is that you do not have to reserve disk space. The drawback to using a socket for data transfer is the cost of linking the process that performs the read with the process that performs the write.

In busy environments that have heavy contention for tape drives, the close coupling between the socket's tape reader and tape writer can be costly, especially when short files are being transferred. For large files, the overhead and possible delays in waiting for both tapes to be mounted is small compared to the benefit of rapid transfer and zero impact on free disk space. For this reason, you can move small files through a disk cache and big files through a socket. This process is mediated by the following configuration parameters:

Parameter	Description
<code>CACHE_SPACE</code>	Specifies the amount of disk space that will be used to temporarily store chunks during a merge operation.
<code>CACHE_DIR</code>	Specifies the directory into which the LS will store chunks while merging them from sparse tapes. If <code>CACHE_DIR</code> is not specified, <code>TMP_DIR</code> is used.
<code>MAX_CACHE_FILE</code>	Specifies the largest chunk that will be stored temporarily on disk during a merge operation.
<code>MERGE_CUTOFF</code>	Specifies the number of child processes after which the volume group will stop scheduling tapes for merging.

This number is the sum of the active and queued children generated from gets, puts, and merges.

Using a small amount of disk space to hold small chunks can have a significant impact on the total time required to perform merges. The default configuration options are set to move 100% of merge data across sockets.

Note: It is important to avoid volume merging on more than one volume group simultaneously if they share a tape device. If you initiate a merge process on more than one volume group on the same device at the same time (either by entering the same time in the DMF configuration file or by triggering the process manually), both processes will compete for tape transports. When a limited number of tape transports are available, a deadlock can occur. If you chose not to configure DMF to perform merges automatically by configuring the `run_merge_tape.sh` or `run_merge_mgr.sh` tasks, ensure that your cron jobs that automatically initiate volume merging refrain from initiating a second merge process until after all previously initiated merges are complete. You can accomplish this by using the `dmvoladm` command within the cron job to check for tapes that have the `hsparse` flag, as shown in the following example for an LS with two volume groups:

```
tapes=$(dmvoladm -m ls -c "count hsparse")
if [[ -z "$tapes" ]]; then
    # start merge on vg2
    dmvoladm -m ls -c "select hfull and threshold<=30 and vg=vg2"
fi
```

dmcatadm Command

The `dmcatadm(8)` command provides maintenance services for CAT records in the LS database.

When you are inside the `dmcatadm` interface (that is, when you see the `adm command_number > prompt`), the command has a 30-minute timeout associated with it. If you do not enter a response within 30 minutes of the prompt having been displayed, the `dmcatadm` session terminates with a descriptive message. This behavior on all the database administrative commands limits the amount of time that an administrator can lock the daemon and LS databases from updates.

Note: Most of these facilities, especially the ability to create and modify CAT database records, are intended primarily for testing purposes.

dmcatadm Directives

The `dmcatadm` command executes directives from `stdin` or from the command line when you use the `-c` option. All directives start with a directive name followed by one or more parameters. Parameters may be positional or keyword-value pairs, depending on the command. White space separates the directive name, keywords, and values.

The `dmcatadm` directives are as follows:

Directive	Description
<code>count</code>	Displays the number of records that match the expression provided.
<code>create</code>	Creates a CAT record.
<code>delete</code>	Deletes an existing CAT record.
<code>dump</code>	Prints the specified CAT records to standard out in ASCII; each database field is separated by the pipe character (<code> </code>).
<code>help</code>	Displays help.
<code>list</code>	Shows the fields of selected CAT records. You may specify which fields are shown.
<code>load</code>	Applies records to the LS database obtained from running the <code>dump</code> directive.
<code>quit</code>	Stops program execution after flushing any changed database records to disk. The abbreviation <code>q</code> and the string <code>exit</code> produce the same effect.
<code>set</code>	Specifies the fields to be displayed in subsequent <code>list</code> directives.
<code>update</code>	Modifies an existing CAT record.
<code>verify</code>	Verifies the LS database against the <code>dmfdaemon</code> database.

The first parameter of most directives specifies the database records to manipulate, and the remaining parameters are keyword-value pairs.

The syntax for the `dmcatadm` directives is summarized as follows:

```
count selection [limit]
create key field...
delete selection [limit]
dump selection [limit]
help
list selection [limit] [format]
load filename
quit (or q or exit)
set [format]
update selection [limit] to fields...
verify selection [entries] [vgnames] [limit]
```

The value for *key* may be a bit file identifier (BFID) designator in the form of a hexadecimal number.

The value for *selection* can be one of the following:

- A *key* or range of *keys* in the form *key* [-] [*key*]. *key*- specifies all records starting with *key*, and *-key* specifies all records up to *key*.
- The keyword `all`
- A period (`.`), which recalls the previous selection
- An expression involving any of the above, field value comparisons, `and`, `or`, or parentheses.

A field value comparison may use the following to compare a field keyword to an appropriate value:

```
< (less than),
> (greater than)
= (equal to)
!= (not equal to)
<= (less than or equal to)
>= (greater than or equal to)
```

The syntax for *selection* is as follows:

```
selection      ::= or-expr
or-expr        ::= and-expr [ or or-expr ]
and-expr       ::= nested-expr [ and and-expr ]
nested-expr    ::= comparison | ( expression )
```

<i>comparison</i>	::=	<i>key-range</i> <i>field-keyword</i> <i>op</i> <i>field-value</i>
<i>op</i>	::=	< > = != <= >=
<i>key-range</i>	::=	<i>key</i> [- <i>key</i>] [<i>key</i> - [<i>key</i>]] <i>key-macro</i>
<i>key-macro</i>	::=	all
<i>field-keyword</i>	::=	<i>name or abbreviation of the record field</i>
<i>field-value</i>	::=	<i>appropriate value for the field</i>
<i>key</i>	::=	<i>character representation of the record key</i>

Thus valid *selections* could be any of the following:

```
1510-1514
10000000000-
-15138
all
chunkoffset>0
chunknumber>0 and writeage<5d
. recordorder data
vsn=S07638
```

dmcatadm Keywords

The *field* keywords listed below specify new values for fields. Some of the keywords are valid only if you also specify the `-u` option (*unsafe mode*), which allows changes to most database fields and supports the use of `dmcatadm` to repair database damage but must be used with care.

Keyword	Description
<code>chunkdata (cd)</code>	Specifies the actual number of bytes written to tape by the volume group for the chunk. In the case of sparse files, this field will be smaller than <code>chunklength</code> . This is valid only in unsafe (<code>-u</code>) mode.
<code>chunklength (cl)</code>	The size of the chunk in bytes; an integer. This is valid only in unsafe (<code>-u</code>) mode.
<code>chunknumber (cn)</code>	The ordinal of the chunk on its volume. For example, 1 if the chunk is the first chunk on the volume, 2 if it is the second, and so on. Valid only as part of <i>selection</i> .
<code>chunkoffset (co)</code>	The byte offset within the file where the chunk begins; an integer. For example, the first chunk of a file has <code>chunkoffset</code> 0. If that first chunk is 1,000,000 bytes

	long, the second chunk would have <code>chunkoffset</code> 1000000. This is valid only in unsafe (-u) mode.
<code>chunkpos (cp)</code>	The block offset within the zone where the chunk begins — a hexadecimal integer. For example, the first chunk in a zone has <code>chunkpos</code> 1. A value of 0 means unknown. Valid only in unsafe (-u) mode.
<code>filesize (fs)</code>	The original file size in bytes, an integer. This is valid only in unsafe (-u) mode.
<code>flags (fl)</code>	For future use.
<code>readage (ra)</code>	The date and time when the chunk was last read; the same as <code>readdate</code> , except specified as <i>age</i> .
<code>readcount (rc)</code>	The number of times the chunk has been recalled to disk; an integer.
<code>readdate (rd)</code>	The date and time when the chunk was last read, an integer that reflects raw UNIX time.
<code>volgrp (vg)</code>	The volume group name. This keyword is valid for LSs only.
<code>vsn (v)</code>	The volume serial numbers; a list of one or more 6-character alphanumeric volume serial numbers separated by colons (:).
<code>writeage (wa)</code>	The date and time when the chunk was written; the same as <code>writedate</code> , except specified as <i>age</i> . This is valid only in unsafe (-u) mode.
<code>writedate(wd)</code>	The date and time when the chunk was written, an integer that reflects raw UNIX time. This is valid only in unsafe (-u) mode.
<code>zoneblockid (zb)</code>	Allows just the block ID portion of the <code>zonepos</code> to be displayed, returned, or changed. This is valid only in unsafe (-u) mode.
<code>zonenumber (zn)</code>	Allows just the zone number portion of the <code>zonepos</code> to be displayed, returned, or changed. This is valid only in unsafe (-u) mode.
<code>zonepos (zp)</code>	The physical address of the zone on the volume, expressed in the form <i>integer/hexadecimal-integer</i> ,

designating a zone number and block ID. A value of zero is used for *hexadecimal-integer* if no block ID is known. *integer* is the same as *zonenumber*, and *hexadecimal-integer* is the same as *zoneblockid*. This is valid only in unsafe (-u) mode.

The date field keywords (*readdate* and *writedate*) have a value of either now or raw UNIX time (seconds since January 1, 1970). These keywords display their value as raw UNIX time. The value comparison > used with the date keywords means newer than the value given. For example, >36000 is newer than 10AM on January 1, 1970, and >852081200 is newer than 10AM on January 1, 1997.

The age field keywords (*readage* and *writeage*) let you express time as *age* in a string in a form. They display their value as an integer followed by the following:

w (weeks)
d (days)
h (hours)
m (minutes)
s (seconds)

For example, 8w12d7h16m20s means 8 weeks, 12 days, 7 hours, 16 minutes, and 20 seconds old.

The comparison > used with the age keywords means older than the value given (that is, >5d is older than 5 days).

The *limit* keywords limit the records acted upon:

Keyword	Description
<i>recordlimit</i> (r1)	Limits the number of records acted upon to the value that you specify; an integer.
<i>recordorder</i> (ro)	Specifies the order that records are scanned; may be <i>key</i> , <i>vsn</i> , or <i>data</i> . <i>key</i> specifies that records are scanned in ascending order of the chunk key. <i>vsn</i> specifies that records are scanned in ascending order of the chunk VSN. <i>data</i> specifies that records are scanned in the order in which they are stored in the database, which is fastest but essentially unordered.

The following keywords specify files of daemon database entries:

Keyword	Description
entries (e)	Specifies a file of daemon database entries; a string.
vgnames (vn)	Specifies the names of the volume groups associated with the record; a quoted, space-separated list of names.

The *format* keyword selects a format to use for the display. If, for example, you want to display fields in a different order than the default or want to include fields that are not included in the default display, you specify them with the *format* keyword. Values for *format* can be *default*, *keyword*, or a list of field keywords enclosed in quotation marks.

For any field that takes a byte count, you may append the letter *k*, *m*, or *g* (in either uppercase or lowercase) to the integer to indicate that the value is to be multiplied by one thousand, one million, or one billion, respectively.

For information about the role of the `dmcatadm(8)` command in database recovery, see "Database Recovery" on page 189.

Example 6-2 `dmcatadm list` Directive

The following is sample output from the `dmcatadm list` directive. The file with key `3273d5420001e244` has two chunks because it spans two physical tape volumes; the first chunk contains bytes 0 through 24821759, and the second chunk bytes 24821760 (the `CHUNK OFFSET`) to the end of the file.

```
adm 3>list 3273d5420001e242- recordlimit 10
```

KEY	WRITE AGE	CHUNK OFFSET	CHUNK LENGTH	CHUNK NUM	VSN
3273d5420001e242	61d	0	77863935	13	S12940
3273d5420001e244	61d	0	24821760	168	S12936
3273d5420001e244	61d	24821760	23543808	1	S12945
3273d5420001e245	61d	0	51019776	2	S12945
3273d5420001e246	61d	0	45629440	59	S12938
3273d5420001e247	61d	0	35586048	60	S12938
3273d5420001e248	61d	0	9568256	3	S12944
3273d5420001e249	61d	0	14221312	4	S12944
3273d5420001e24a	61d	0	458752	5	S12944
3273d5420001e24b	61d	0	14155776	6	S12944

The following is sample output from the `dmcatadm list` directive for an LS. The file with key `3b4b28f2000000000000ae80` has 2 chunks because it was migrated to two different volume groups within this LS. The output from the `dmvoladm list` directive that follows shows that VSN 000700 is assigned to the volume group named `vg8a15`, and VSN 000727 is assigned to the volume group named `vg8a05`.

```
# dmcatadm -m ls1
adm 1>list 3b4b28f2000000000000ae80- recordlimit 4
      WRITE      CHUNK      CHUNK  CHUNK
      KEY        AGE        OFFSET  LENGTH  NUM VSN
-----
3b4b28f2000000000000ae80    1d          0    2305938   120 000700
3b4b28f2000000000000ae80    4d          0    2305938    32 000727
3b4b28f2000000000000ae82    1d          0    234277   247 003171
3b4b28f2000000000000ae82    1d          0    234277   186 003176

adm 2> quit

# dmvoladm -m ls1
adm 1>list vsn=000700
      DATA      EOT      EOT      WR/FR
      VSNS      VOLGRP LB    DATA LEFT  WRITTEN  CHUNK  ZONE  HFLAGS  AGE
-----
000700  vg8a15 a1    150.280473  233.786093  123    9  -----u--  1d
adm 2>list vsn=000727
      DATA      EOT      EOT      WR/FR
      VSNS      VOLGRP LB    DATA LEFT  WRITTEN  CHUNK  ZONE  HFLAGS  AGE
-----
000727  vg8a05 a1    159.107337  200.443980  102    6  -----  1d
```

dmcatadm Text Field Order

The text field order for chunk records generated by the `dmdump(8)`, `dmdumpj(8)`, and the `dump` directive in `dmcatadm` is listed below. This is the format expected by the `load` directives in `dmcatadm`:

1. C (indicates the chunk record type)
2. bfid (hexadecimal digits)
3. filesize

4. `writedata`
5. `readdate`
6. `readcount`
7. `chunkoffset`
8. `chunklength`
9. `chunkdata`
10. `chunknumber`
11. `flags` (in octal)
12. `zoneposition` (`zonenumber/zoneblockid`) (in hexadecimal)
13. `vsn`
14. `chunkpos` (in hexadecimal)

dmvoladm Command

The `dmvoladm(8)` command provides maintenance services for VOL records in the LS database. In addition to the creation and modification of volume records, `dmvoladm` has an important role in the recovery of VOL records from a database checkpoint and is the mechanism that triggers volume merge activity.

When you are inside the `dmvoladm` interface (that is, when you see the `adm command_number >` prompt), the command has a 30-minute timeout associated with it. If you do not enter a response within 30 minutes of the prompt having been displayed, the `dmvoladm` session terminates with a descriptive message. This behavior on all the database administrative commands limits the amount of time that an administrator can lock the daemon and LS databases from updates.

dmvoladm Directives

The `dmvoladm` command executes directives from `stdin` or from the command line when you use the `-c` option. The syntax is the same as for `dmcatadm`: a directive name followed by parameters or paired keywords and values, all separated by white space.

Directive	Description
count	Displays the number of records that match the expression provided.
create	Creates a VOL record.
delete	Deletes an existing VOL record.
dump	Prints the specified VOL records to standard output in ASCII. Each database field is separated by the pipe character ().
help	Displays help.
list	Shows the fields of selected VOL records. You may specify which fields are shown.
load	Applies VOL records to the database obtained from running the dump directive.
quit	Stops program execution after flushing any changed database records to disk. The abbreviation <code>q</code> and the string <code>exit</code> produce the same effect.
repair	Causes <code>dmvoladm</code> to adjust the usage information for specified volumes based on CAT data in the database. This directive is valid only in unsafe (<code>-u</code>) mode.
select	Marks selected volumes as being sparse. Equivalent to <code>update expression to hsparse on</code> .
set	Specifies the fields to be shown in subsequent <code>list</code> directives.
update	Modifies an existing VOL record.
verify	Verifies the LS databases against the <code>dmfdaemon</code> databases.

The syntax for the `dmvoladm` directives is summarized as follows:

```
count selection
create vsnlist [field...]
delete selection [limit...]
dump selection [limit...]
help
list selection [limit...] [format]
load filename
quit (or q, or exit)
repair selection
select selection [limit...]
set [format]
update selection [limit...] to field
```

verify selection

The value for *vsnlist* may be a single 6-character volume serial number (VSN) or a range of VSNs separated by the hyphen (-) character. A VSN string may consist entirely of letters, entirely of digits, or may be a series of letters followed by digits. In a range of VSNs, the first must be lexically less than the second.

The value for *selection* may be one of the following:

- A *vsnlist* or range of VSNs in the form *vsn[-vsn]*. *vsn-* specifies all records starting with *vsn*, and *-vsn* specifies all records up to *vsn*.
- A period (.), which recalls the previous selection
- The name of one of the flags in the keyword list that follows in this section.
- One of the words *all*, *used*, *empty*, or *partial* or any of the *hflags*, whose meanings are as follows:

Flag	Description
<i>all</i>	Specifies all volumes in the database
<i>empty</i>	Specifies all volumes in which data written is 0
<i>partial</i>	Specifies used volumes in which <i>hfull</i> is off
<i>used</i>	Specifies all volumes in which data written is not 0

The syntax for *selection* is as follows:

```

selection ::= or-expr
or-expr ::= and-expr [ or or-expr ]
and-expr ::= nested-expr [ and and-expr ]
nested-expr ::= comparison | ( expression )
comparison ::= vsnlist | field-keyword op field-value
op ::= < | > | = | != | >= | <=
key-range ::= vsn [ - vsn ] | [vsn - [vsn]] | key-macro
key-macro ::= all | empty | used | partial | flag(s)
field-keyword ::= name or abbreviation of the record field
field-value ::= appropriate value for the field
vsnlist ::= character representation of the volume serial number
    
```

Thus valid *selections* could be any of the following:

```
tape01-tape02
tape50-
-vsn900
all
hoa or hro
used and hfull=off
datawritten>0 and hfull=off
. and eotchunk>3000 and (eotchunk<3500 or hfree=on)
hfull and threshold<30
```

dmvoladm Keywords

The *field* keywords specify new values for fields:

Keyword	Description
blocksize (bs)	Specifies the data block size in bytes when the tape was first written; an integer. The default is 65,536. This keyword is used only when mounting tapes with existing valid data. When an empty tape is first written, the volume group uses the default value for the tape type, unless it is overridden by a value in the BLOCK_SIZE parameter for the drive group in the DMF configuration file. This is valid only in unsafe (-u) mode.
chunksleft (cl)	Specifies the number of active chunks on the volume; an integer. This is valid only in unsafe (-u) mode.
dataleft (dl)	Specifies the number of bytes of active data on the volume. You specify this number as an integer, but for readability purposes it is displayed in megabytes (MB). This is valid only in unsafe (-u) mode.
datawritten (dw)	Specifies the maximum number of bytes ever written to the volume. You specify this number as an integer, but for readability purposes it is displayed in MB. This is valid only in unsafe (-u) mode.
eotblockid (eb)	Specifies the blockid of the chunk containing the end-of-tape marker; a hexadecimal integer. This is valid only in unsafe (-u) mode.

eotchunk (ec)	Specifies the number of the chunk containing the end-of-tape marker; an integer. This is valid only in unsafe (-u) mode.
eotpos (ep)	Specifies the absolute position of the end-of-tape marker zone in the form <i>integer/hexadecimal-integer</i> , designating a zone number and block ID. A value of zero is used for <i>hexadecimal-integer</i> if no block ID is known. <i>integer</i> the same as <i>eotzone</i> , and <i>hexadecimal-integer</i> is the same as <i>eotblockid</i> . This is valid only in unsafe (-u) mode.
eotzone (ez)	Specifies the number of the zone containing the end-of-tape marker; an integer. This is valid only in unsafe (-u) mode.
label (lb)	Specifies the label type: <i>a1</i> for ANSI standard labels; <i>s1</i> for IBM standard labels; or <i>n1</i> for nonlabeled volumes. The default is <i>a1</i> .
tapesize (ts)	Specifies the estimated capacity in bytes; an integer. The default is 215 MB.
threshold (th)	Specifies the ratio of <i>dataleft</i> to <i>datawritten</i> as a percentage. This field cannot be displayed or updated.
upage (ua)	(Display only.) Specifies the date and time of the last update to the volume's database record. The same as for <i>update</i> , except that it is expressed as <i>age</i> . This is valid only in unsafe (-u) mode.
update (ud)	(Display only.) Specifies the date and time of the last update to the volume's database record, expressed as an integer that reflects raw UNIX time. This is valid only in unsafe (-u) mode.
version (v)	Specifies the DMF tape format version, an integer. This is valid only in unsafe (-u) mode.
volgrp (vg)	Specifies the volume group or allocation group.
wfage (wa)	Specifies the date and time that the volume was written to or freed for reuse. The same as for <i>wfdate</i> , except that it is expressed as <i>age</i> . This is valid only in unsafe (-u) mode.

`wfdate (wd)` Specifies the date and time that the volume was written to or freed for reuse, expressed as an integer that reflects raw UNIX time. This is valid only in unsafe (-u) mode.

The date field keywords (`update` and `wfdate`) have a value of either `now` or raw UNIX time (seconds since January 1, 1970). These keywords display their value as raw UNIX time. The value comparison `>` used with the date keywords means newer than the value given. For example, `>36000` is newer than 10AM on January 1, 1970, and `>852081200` is newer than 10AM on January 1, 1997.

The age field keywords (`upage` and `wfage`) let you express time as *age* as a string.

The age keywords display their value as an integer followed by the following:

w (weeks)
d (days)
h (hours)
m (minutes)
s (seconds)

For example, `8w12d7h16m20s` means 8 weeks, 12 days, 7 hours, 16 minutes, and 20 seconds old.

The comparison `>` used with the age keywords means older than the value given (that is, `>5d` is older than 5 days).

The *limit* keywords restrict the volumes acted upon:

Keyword	Description
<code>datalimit (no abbreviation)</code>	Specifies a value in bytes. The directive stops when the sum of <code>dataleft</code> of the volumes processed so far exceeds this value.
<code>recordlimit (r1)</code>	Specifies a number of records; an integer. The directive stops when the number of volumes processed equals this value.
<code>recordorder (ro)</code>	Specifies the order that records are scanned; may be either <code>data</code> or <code>vsu</code> . <code>vsu</code> specifies that the records are scanned in ascending order of the chunk VSN. <code>data</code> specifies that the records are scanned in the order in

which they are found in the database, which is fastest but essentially unordered.

The *format* keyword selects a format to use for the display. If, for example, you want to display fields in a different order than the default or want to include fields that are not included in the default display, you specify them with the `format` keyword. Values for `format` can be `default`, `keyword`, or a list of field keywords enclosed in quotation marks.

The *flag* keywords change the settings of hold flags:

Keyword	Description
<code>herr</code> (he)	This flag is unused by the LS, but is reserved. It is displayed as <code>e-----</code> .
<code>hflags</code> (no abbreviation)	(Display only.) Shows the complete set of hold flags as a 9-character string. Each flag has a specific position and alphabetic value. If the flag is off, a dash (-) is displayed in its position; if the flag is on, the alphabetic character is displayed in that position.
<code>hfree</code> (no abbreviation)	Indicates that the volume has no active data and is available for reuse after <code>HFREE_TIME</code> has expired, displayed as <code>-f-----</code> . See the <code>dmf.conf(5)</code> man page for information about the <code>HFREE_TIME</code> configuration parameter. This is valid only in unsafe (-u) mode.
<code>hfull</code> (hu)	Indicates that the volume cannot hold any more data; displayed as <code>-----u--</code> .
<code>hlock</code> (hl)	Indicates that the tape cannot be used for either input or output. This is a transient condition; the flag will be cleared by the LS after <code>REINSTATE_VOLUME_DELAY</code> has expired and at LS startup. Displayed as <code>----l----</code> .
<code>hoa</code> (ho)	Indicates that the volume is not to be used for either input or output, displayed as <code>--o-----</code> . This value is only set or cleared by the site administrator.
<code>hro</code> (hr)	Indicates that the volume is read-only, displayed as <code>---r-----</code> ; this inhibits the LS from using the volume for output. This value is only set or cleared by the site administrator.

hsite1 (hl)	Reserved for site use; ignored by DMF. Not normally displayed; see the <code>dmvoladm(8)</code> man page for details. <code>hsite2</code> , <code>hsite3</code> , and <code>hsite4</code> are also available.
hsparse (hs)	Indicates that the volume is considered sparse and thus a candidate for a volume merge operation, displayed as <code>-----s-</code> .
hvfy (hv)	Indicates that this tape should be tested and/or replaced when next empty; until that time, it is read-only. Displayed as <code>----v----</code> . This value is set by DMF but only cleared by the site administrator.

For any field that takes a byte count, you may append the letter `k`, `m`, or `g` (in either uppercase or lowercase) to the integer to indicate that the value is to be multiplied by one thousand, one million, or one billion, respectively.

For information about the role of the `dmvoladm` command in database recovery, see "Database Recovery" on page 189. For details about `dmvoladm` syntax, see the man page.

Example 6-3 `dmvoladm list` Directives

The following example illustrates the default format for the `list` directive when using an `LS`. The column marked `HFLAGS` uses a format similar to the `ls -l` command in that each letter has an assigned position and its presence indicates that the flag is "on". The positions spell out the string `eforvlus`, representing `herr`, `hfree`, `hoa`, `hro`, `hvfy`, `hlock`, `hfull`, and `hsparse`.

```
adm 1> list 000683-000703
```

VSN	VOLGRP	LB	DATA LEFT	DATA WRITTEN	EOT CHUNK	EOT ZONE	HFLAGS	WR/FR AGE
000683	vg8a01	a1	0.000000	0.000000	1	1	-----	3d
000700	vg8a00	a1	267.539255	287.610294	124	7	-----u--	2d
000701	vg8a00	a1	288.342795	308.147798	136	8	-----u--	2d
000702	vg8a00	a1	255.718902	288.302830	120	7	-----u--	2d
000703	ag8	a1	0.000000	0.000000	1	1	-----	3d

The following example illustrates using the `list` command to show only volumes meeting some criterion (in this case, those having their `hfull` flag set):

```
adm 1>list hfull
```

VSN	VOLGRP	LB	DATA LEFT	DATA WRITTEN	EOT CHUNK	EOT ZONE	HFLAGS	WR/FR AGE
000701	vg8a00	a1	288.342795	308.147798	136	8	-----u--	2d
000702	vg8a00	a1	255.718902	288.302830	120	7	-----u--	2d
000704	vg8a00	a1	252.294122	292.271410	119	7	-----u--	2d
000705	vg8a00	a1	250.207666	304.603059	143	7	-----u--	2d
000706	vg8a00	a1	265.213875	289.200534	144	7	-----u--	2d
000707	vg8a00	a1	278.744448	310.408119	140	7	-----u--	2d
000708	vg8a00	a1	260.827748	295.956588	136	7	-----u--	2d
000709	vg8a00	a1	253.481897	283.615678	138	8	-----u--	2d
000710	vg8a00	a1	265.100985	291.243235	141	7	-----u--	2d
000711	vg8a00	a1	276.288446	305.782035	144	7	-----u--	2d
000712	vg8a00	a1	250.415786	275.606243	138	7	-----u--	2d
000716	vg8a00	a1	287.964765	304.321543	144	7	-----u--	2d
000717	vg8a00	a1	280.795058	287.084534	144	7	-----u--	2d
000718	vg8a00	a1	0.000415	300.852018	180	27	-----u--	3d
003127	vg9a01	a1	417.383784	461.535047	209	10	-----u--	2d
003128	vg9a01	a1	427.773679	460.716741	229	11	-----u--	2d

The following example shows one way you can customize the list format to show only the fields that you want to see. The other way is to use the `set format` command with the same keyword list.

```
adm 21>list S03232-S03254 format "eotchunk eotzone eotpos"
```

VSN	EOT CHUNK	EOT ZONE	EOTPOS
S03232	10	2	2/4294967295
S03233	2	2	2/4294967295
S03234	598	2	2/4294967295
S03235	18	2	2/4294967295
S03236	38	2	2/4294967295
S03237	92	2	2/4294967295
S03238	1	1	1/4294967295
S03239	1	1	1/4294967295
S03240	1	1	1/4294967295

S03241	325	2	2/4294967295
S03242	81	2	2/4294967295
S03243	26	2	2/4294967295
S03244	1	1	1/4294967295
S03245	26	2	2/4294967295
S03246	5	2	2/4294967295
S03247	186	2	2/4294967295
S03248	17	2	2/4294967295
S03249	526	2	2/4294967295
S03250	1	1	1/4294967295
S03251	533	2	2/4294967295
S03252	157	17	17/2147483648
S03253	636	2	2/4294967295
S03254	38	2	2/4294967295

The following example gives a convenient way to show the several flag bits in a way different from their usual representation.

```
adm 23>list 003232-003254 format "hfree hfull hlock hoa hro"
```

```
hfree hfull hlock hoa hro
```

```
VSN
```

```
-----
003232 off on off off off
003233 off off off off off
003234 off off off off off
003235 off off off off off
003236 off on off off off
003237 off on off off off
003238 off on off off off
003239 off on off off off
003240 off off off off off
003241 off on off off off
003242 off on off off off
003243 off off off off off
003244 off off off off off
003245 off on off off off
003246 off off off off off
003247 off on off off off
003248 off on off off on
003249 on off off off on
003250 on off off off on
003251 on off off off on
```

```
003252  on  off  off off  on
003253  off on  off off  on
003254  off on  off off  on
```

The following example shows how to display only those tapes assigned to the volume group named `vg9a00`.

```
adm 3>list vg=vg9a00
```

VSAN	VOLGRP	LB	DATA LEFT	DATA WRITTEN	EOT CHUNK	EOT ZONE	HFLAGS	WR/FR AGE
003210	vg9a00	a1	1.048576	1.048576	3	2	-----	11d
003282	vg9a00	a1	11.534336	11.534336	13	2	-----	7d

dmvoladm Text Field Order

The text field order for volume records generated by the `dmddump(8)`, `dmddumpj(8)`, and the `dump` directive in `dmvoladm` is listed below. This is the format expected by the `load` directives in `dmvoladm`:

1. `V` (indicates the volume record type)
2. `vsn`
3. `volgrp`
4. `lbtype`
5. `capacity`
6. `blocksize`
7. `hflags` (in octal)
8. `version`
9. `datawritten`
10. `eotchunk`
11. `eotposition` (`eotzone/eotblockid`) (in hexadecimal)
12. `dataleft`
13. `chunksleft`

14. `wfdate`
15. `update`
16. `id` (in octal). This field indicates the type of process that last updated the record.

`dmatread` Command

Use the `dmatread(8)` command to copy all or part of the data from a migrated file back to disk. You might want to do this if, for example, a user accidentally deleted a file and did not discover that the deletion had occurred until after the database entries had been removed by the hard delete procedure. Using backup copies of the databases from before the hard delete was performed, `dmatread` can restore the data to disk, assuming that the tape volume has not been reused in the meantime.

Example 6-4 Restoring Hard-deleted Files Using `dmatread`

To copy migrated files back to disk, perform the following steps:

1. Determine the BFID of the file you want to restore. You can use backup copies of `dmdlog` or your `dbrec.dat` files, or a restored dump copy of the deleted file's inode (and the `dmattr` command).
2. Using backup copies of LS databases, use a `dmatread(8)` command similar to the following:

```
dmatread -p /a/dmbackup -B 342984C50000000000084155
```

```
342984C50000000000084155 is the BFID of the file to be restored, and  
/a/dmbackup is the directory containing the backup copies of the LS databases.  
Your file will be restored to the current directory as  
B342984C5000000000084155
```

DMF does not know the original name of the file; you must manually move the restored data to the appropriate file.

If you have access to chunk and VSN information for the file to be restored, you can use the `dmatread -c` and `-v` options and avoid using backup copies of the LS database. In this case, `dmatread` will issue messages indicating that the chunk is not found in the current database, but it will continue with the request and restore the file as described in this example.

dmatsnf Command

Use the `dmatsnf(8)` command to verify the readability of or to audit the contents of LS volumes. You may also generate text database records that can be applied to the LS databases (using the `load` directive in `dmcatadm` and `dmvoladm`, respectively), in order to add the contents of a volume to the LS database (although this is impractical for large numbers of volumes).

`dmatsnf` can be used to verify one or more tape volumes against the LS databases. It also can be used to generate journal entries, which can be added to the LS databases by using the `load` directive in `dmvoladm` and `dmcatadm`.

dmaudit verifymsp Command

Use the `verifymsp` option of the `dmaudit(8)` command to check the consistency of the DMF daemon and LS databases after an MSP, LS, DMF, or system failure. This command captures the database files and compares the contents of the daemon database with each LS database. Any problems are reported to standard output, but no attempt is made to repair them.

This function can also be done directly using `dmavfy(8)` after a snapshot has been taken.

FTP MSP

The FTP MSP allows the DMF daemon to manage data by moving it to a remote machine. Data is moved to and from the remote machine with the protocol described in RFC 959 (FTP). The remote machine must understand this specific protocol.

Note: It is desirable that the remote machine run an operating system based on UNIX, so that the MSP can create subdirectories to organize the offline data. However, this is not a requirement.

The FTP MSP does not need a private database to operate; all information necessary to retrieve offline files is kept in the daemon database, DMF configuration file, and login information file. The login information file contains configuration information, such as passwords, that must be kept private. As a safeguard, the MSP will not operate if the login information file is readable by anyone other than the system administrator.

FTP MSP Processing of Requests

The FTP MSP is always waiting for requests to arrive from the DMF daemon, but, to improve efficiency, it holds `PUT` and `DELETE` requests briefly and groups similar requests together into a single FTP session. No `PUT` request will be held longer than 60 seconds. No `DELETE` request will be held longer than 5 seconds. `GET` requests are not held. The MSP will stop holding requests if it has a large amount of work to do (more than 1024 individual files or 8 MB of data). The FTP MSP also limits the number of FTP sessions that can be active at once and the rate at which new sessions can be initiated.

After a request has been held for the appropriate amount of time, it enters a ready state. Processing usually begins immediately, but may be delayed if resources are not available.

The following limits affect the maximum number of requests that can be processed:

- An administrator-controlled limit on the maximum number of concurrent FTP sessions per MSP (`CHILD_MAXIMUM`).
- An administrator-controlled limit on the number of child processes that are guaranteed to be available for processing delete requests (`GUARANTEED_DELETE`).
- An administrator-controlled limit on the number of child processes that are guaranteed to be available for processing `dmget(1)` requests (`GUARANTEED_GETS`).
- A system-imposed limit of 85 FTP sessions in any 60-second period. This limit is seldom a concern because of the MSP's ability to transfer many files in one session. Because requests are grouped into batches only when resources are immediately available, `GET` requests (which are not normally held) are batched when resources are in short supply.

Requests are processed by forking off a child process. The parent process immediately resumes waiting for requests to arrive from the DMF daemon. The child process attempts to initiate an FTP session on the remote FTP server. If the remote machine has multiple Internet Protocol (IP) addresses, all of them are tried before giving up. If the child process cannot connect, it waits 5 minutes and tries again until it succeeds.

Once a connection is established, the child process provides any required user name, password, account, and default directory information to the remote FTP server. `PUT`, `GET`, or `DELETE` operations are then performed as requested by the DMF daemon. `PUT`, `GET`, or `DELETE` operations are not intermixed within a batch. If an individual request does not complete successfully, it does not necessarily cause other requests in the same batch to fail. Binary transfer mode is used for all data transfer.

The stored files are not verbatim copies of the user files. They are stored using the same format used to write tapes, and you can use MSP utilities such as `dmatread` and `dmatsnf` to access the data in them.

FTP MSP Activity Log

All DMF MSPs maintain log files named `m脾log.yyyymmdd` in the MSP spool directory which, by default, is `SPOOL_DIR/mspname`. `SPOOL_DIR` is configured in the `base` object of the configuration file; `mspname` is the name of the MSP in the `daemon` object of the configuration file; `yyymmdd` is the current year, month, and day.

The activity log shows the arrival of new requests, the successful completion of requests, failed requests, creation and deletion of child processes, and all FTP transactions. Sensitive information (passwords and account information) does not appear in the activity log. In addition, the MSP lists the contents of its internal queues in its activity log if it is given an `INTERRUPT` signal.

Note: Because the FTP MSP will continue to create log files files without limit, you must remove obsolete files periodically by configuring the `run_remove_logs` task in the configuration file, as described in "Configuring Daemon Maintenance Tasks" on page 47.

FTP MSP Messages

The MSP also recognizes and handles the following messages issued from the DMF daemon:

Message	Description
CANCEL	Issued when a previously requested action is no longer necessary, for example, when a file being migrated with a <code>PUT</code> request is removed. The MSP is able to cancel a request if it is being held or if it is waiting for resources. A request that has begun processing cannot be canceled and will run to normal completion.
FINISH	Issued during normal shutdown. When the MSP receives a <code>FINISH</code> message, it finishes all requested operations as quickly as it can and then exits.

FLUSHALL

Issued in response to the `dmdidle(8)` command. When the MSP receives a FLUSHALL message, it finishes all requested operations as quickly as it can.



Caution: If the remote filesystem must be restored to a previous state, inconsistencies may arise: remote files that reappear after being deleted are never removed, and remote files that disappear unexpectedly result in data loss. There is presently no way to detect these inconsistencies. You should avoid situations that require the remote filesystem to be restored to a previous state.

Disk MSP

The disk MSP (`dmdskmsp`) migrates data into a directory that is accessed on the current system. It uses POSIX file interfaces to open, read, write, and close files. The directory may be NFS-mounted, unless the disk MSP is configured as a disk cache manager (see "Disk MSP and Disk Cache Manager (DCM)" on page 169). The data is read and written with `root` (UID 0) privileges. By default, `dmdskmsp` stores the data in DMF-blocked format, which allows the MSP to do the following:

- Keep metadata with a file
- Keep sparse files sparse when they are recalled
- Verify that a file is intact on recall

The disk MSP does not need a private database to operate; all information necessary to retrieve offline files is kept in the daemon database and DMF configuration file.

The disk MSP may also be used as an import MSP. In this case, it only permits recalls and copies the data unchanged for a recall.

Disk MSP Processing of Requests

The disk MSP is always waiting for requests to arrive from the DMF daemon, but, to improve efficiency, it holds `PUT` and `DELETE` requests briefly and groups similar requests together into a single session. No `PUT` request will be held longer than 60 seconds. No `DELETE` request will be held longer than 5 seconds. `GET` requests are not

held. The MSP will stop holding requests if it has a large amount of work to do (more than 1024 individual files or 8 MB of data).

After a request has been held for the appropriate amount of time, it enters a ready state. Processing usually begins immediately, but may be delayed if resources are not available.

The following limits affect the maximum number of requests that can be processed:

- An administrator-controlled limit on the maximum number of concurrent operations per MSP (`CHILD_MAXIMUM`).
- An administrator-controlled limit on the number of child processes that are guaranteed to be available for processing delete requests (`GUARANTEED_DELETES`).
- An administrator-controlled limit on the number of child processes that are guaranteed to be available for processing `dmget(1)` requests (`GUARANTEED_GETS`).

Requests are processed by forking off a child process. The parent process immediately resumes waiting for requests to arrive from the DMF daemon.

`PUT`, `GET`, or `DELETE` operations are performed as requested by the DMF daemon. `PUT`, `GET`, or `DELETE` operations are not intermixed within a batch. If an individual request does not complete successfully, it does not necessarily cause other requests in the same batch to fail. Binary transfer mode is used for all data transfer.

The stored files are not verbatim copies of the user files. They are stored using the same format used to write tapes, and you can use MSP utilities such as `dmatread` and `dmatssf` to access the data in them.

Disk MSP Activity Log

All DMF MSPs maintain log files named `m脾log.yyyymmdd` in the MSP spool directory which, by default, is `SPOOL_DIR/mspname`. `SPOOL_DIR` is configured in the base object of the configuration file; `mspname` is the name of the MSP in the daemon object of the configuration file; `yyymmdd` is the current year, month, and day).

The log file shows the arrival of new requests, the successful completion of requests, failed requests, and creation and deletion of child processes. In addition, the MSP lists the contents of its internal queues in its activity log if it is given an `INTERRUPT` signal.

Note: Because the disk MSP will continue to create log files without limit, you must remove obsolete files periodically by configuring the `run_remove_logs` task in the configuration file, as described in "Configuring Daemon Maintenance Tasks" on page 47.

Disk MSP and Disk Cache Manager (DCM)

The disk cache manager (DCM) lets you configure the disk MSP to manage data on secondary disk storage, allowing you to further migrate the data to tape as needed. The DCM provides an automated method of using secondary (slower and less-expensive) disk as a fast-access DMF cache for files whose activity levels remain high, while also providing migration to tape for those files requiring less frequent access.

To allow the disk store that is managed by the disk MSP to function as a dynamically managed cache (as opposed to a static store), DCM creates and maintains a filesystem attribute on each file that is created in the MSP `STORE_DIRECTORY`. This attribute is used by the `dmdskfree` process to evaluate files for downward migration and for possible removal from the disk cache. For this reason, the DCM `STORE_DIRECTORY` must be a local XFS or CXFS filesystem mount point with DMAPI enabled.

The DCM supports *dual-resident state*, in which files reside in the cache and also in a lower volume group. This provides the access speed of a disk file, but allows that cache file to be quickly released without the need to first write it to tape. This is directly analogous to the concept of a dual-state file in the standard DMF-managed filesystem.

Automated movement in the opposite direction (from tape back to the cache) is not available. Any recalls of files that no longer have copies held in the cache will come directly from tape; they are not recalled via the cache and they can only be restored to the cache by an explicit `dmmove(8)` command.

`dmdskvfy` Command

The `dmdskvfy` command verifies that copies of migrated files in disk MSPs are consistent with the `dmfdaemon` database entries that refer to them. This command applies both to regular disk MSPs and to those running in DCM mode.

Moving Migrated Data between MSPs and Volume Groups

DMF provides a mechanism to move copies of offline or dual-state files from one MSP or volume group to another. The `dmmove(8)` command takes a list of such files and moves them to a specified set of MSPs or volume groups. The list of MSPs or volume groups specified to the `dmmove` command indicates which MSPs or volume groups are to contain migrated copies of a file after the move process is completed. All other migrated copies are hard-deleted unless the `dmmove -d` option is used to select which copies are to be hard-deleted.

If a file's migrated state is offline, `dmmove` recalls the file to disk and then remigrates it to the specified MSPs or volume groups. (The one exception to this is that if a disk cache manager disk MSP copy exists, the file will be moved directly from that file copy.) When the migration process is complete, the online copy is removed. The file is recalled to a scratch filesystem that is specified by the `MOVE_FS` configuration parameter. If the file is dual-state, `dmmove` does not need to recall the file first, but instead uses the existing online copy.

The `dmselect(8)` command can be used to determine which files you want to move. `dmselect` selects files based on age, size, ownership, and MSP criteria. The output from the `dmselect` command can be used with the `dmmove` command. The `dmmove` command also accepts a list of pathnames as input.

See the man pages for `dmselect` and `dmmove` for all the possible options and further information.

Converting from an IRIX DMF to a Linux DMF

You can convert IRIX DMF to Linux DMF and also convert Linux DMF to IRIX DMF. This section describes the necessary steps to convert an IRIX DMF to a Linux DMF.

DMF databases on IRIX machines cannot be copied to Linux machines because of binary incompatibility. Instead, they must be dumped to text on the IRIX machine, and the resulting text file must be loaded into the database on the Linux machine. DMF-managed filesystems, that is, filesystems containing user files that DMF has migrated, can be moved from an IRIX machine to a Linux machine.

It is assumed that sites converting DMF from an IRIX to a Linux machine (or vice versa) will obtain the help of SGI customer support; the following documentation is offered to familiarize you with the necessary steps. This procedure assumes the filesystems will be moved, and that this is done before the last step. It does not describe the steps required to move a filesystem.

Procedure 6-1 IRIX to Linux Conversion

1. Use `dmaudit` to verify that the DMF databases are valid. For more information, see the `dmaudit(8)` man page and the *DMF Administrator's Guide for SGI InfiniteStorage* and *DMF Recovery and Troubleshooting Guide for SGI InfiniteStorage*. To verify the databases that will actually be moved, you should change the filesystem migration levels in the `dmf.conf` file to `none`, run `dmdidle`, and then ascertain that all DMF activity has stopped before beginning this step. You should also use `dmsnap` to back up your databases.
2. Stop DMF on the IRIX system. If DMF is started again on the IRIX system during or after this procedure, the databases captured during step 3 might not reflect reality, and loss of data might result if you use them. To verify the consistency of the DMF databases, use the `dmdbcheck(8)` command.
3. Dump all of the DMF databases to text on the IRIX system. This should include the daemon database and the CAT and VOL databases for all LSs. For more information, see the `dmdump(8)` man page.
4. Set up the `/etc/dmf/dmf.conf` file on the Linux system. The conversion will be simpler if you name all of the FTP MSPs, disk MSPs, tape volume groups, and LSs with the same names used on IRIX. This assumes that you do not already have MSPs, LSs, or volume groups with these names on your Linux system.

If you do change the name of an MSP or volume group, you must convert the daemon database. For more information on how to perform this conversion, see the documentation in the `dmconvertdaemon` script.

Use `dmcheck` to ensure that your new `/etc/dmf/dmf.conf` file is valid on the Linux system.

Copy the text versions of the databases that you created in step 3 to the Linux machine.

5. Load the database files from the text files on the Linux machine. Use `dmdadm` to load the daemon database file. Use `dmcatadm` to load the CAT database for each of the LSs. Use `dmvoladm` to load the VOL database for each of the LSs.
6. Use `dmdbcheck` to check the consistency of databases on the Linux machine.
7. Make sure all DMF filesystems are resident on the Linux machine.
8. Start DMF on the Linux machine and run `dmaudit`.

Example 6-5 IRIX to Linux Conversion (Single LS)

In the following example, the IRIX machine has a single LS named `ls1`. The example assumes that the `/tmp/dmf/databases` directory has been created, is initially empty, and contains enough space to accommodate the text versions of the databases. The example also assumes that the `HOME_DIR` configuration parameter is set to `/dmf/home` on both systems. After completing steps 1 and 2 of Procedure 6-1 on page 171, the daemon database and the LS databases are dumped to text, as follows:

```
$ dmdump -c /dmf/home/daemon > /tmp/dmf/databases/daemon_txt
$ dmdump /dmf/home/ls1/tpcrdm.dat > /tmp/dmf/databases/ls1_cat_txt
$ dmdump /dmf/home/ls1/tpvrdm.dat > /tmp/dmf/databases/ls1_vol_txt
```

Next, the files in `/tmp/dmf/databases` on the IRIX system are copied to `/tmp/dmftxt/db` on the Linux system. After creating the DMF configuration file on the Linux system, the databases are loaded on the Linux system, as follows:

```
$ dmdadm -u -c "load /tmp/dmftxt/db/daemon_txt"
$ dmcataadm -m ls1 -u -c "load /tmp/dmftxt/db/ls1_cat_txt"
$ dmvoladm -m ls1 -u -c "load /tmp/dmftxt/db/ls1_vol_txt"
```

Now `dmdbcheck` is run to verify the consistency of the databases, as follows:

```
$ cd /dmf/home/daemon; dmdbcheck -a dmd_db
$ cd /dmf/home/ls1; dmdbcheck -a libsrv_db
```

LS Error Analysis and Avoidance

The drive group component of the LS monitors tape use, analyzes failures, and uses this information to avoid future errors.

The drive group component can react to some failures without looking for any patterns of behavior. Among these are the following:

- Mounting service failure. If the mounting service is TMF, by default, DMF makes one attempt to restart it. If this attempt does not succeed, DMF notifies the administrator by e-mail and waits for the administrator's intervention. When TMF is back again, DMF resets the auto-restart flag so that if TMF fails again, it will once again make one attempt to restart it.

If OpenVault is the mounting service, by default, no attempt is made to restart it. Instead, an e-mail is sent to the administrator.

A site can set the number of automatic restart attempts by using the drive group's `MAX_MS_RESTARTS` configuration parameter, but caution and thorough testing are advised. There are many possible failure modes for a mounting service, and automated restarts might not always be appropriate.

- Tape volume is not in the tape library. Obviously, this problem will not be fixed by trying again. To prevent further access, the volume is locked by setting the `HLOCK` flag, as described below, and the user requests that triggered the access attempt are retried on another tape, if possible; otherwise, they are aborted. The administrator is notified by e-mail.
- For TMF only, a tape mount was cancelled by an operator or administrator. Although the user requests are retried or aborted, the volume is not disabled. If the volume were disabled, it would be inaccessible for a period of time (default 24 hours) unless `dmvoladm` were used to preempt this delay. All operators do not necessarily have access to the `dmvoladm` command.

Because the reason for the cancellation is unknown to DMF, repeated requests for the same volume are quite possible, and the operator might have to cancel each one.

The drive group handles other types of failure by examining the recent history of the tape volume and the tape drive that was used. The drive group maintains records of past tape I/O errors, and uses these to control the way it reacts to future errors.

For example, if a tape has been unusable several times in a row, even though different tape drives were used, the drive group concludes that the problem most likely involves the tape volume rather than the drive. Therefore, it suspends use of that tape for a while, forcing DMF to migrate to a different tape in that volume group, or to recall the file from another tape held by a different volume group. This suspension is usually done by setting the `HLOCK` flag in the tape's entry in the volume database. This makes the tape inaccessible to the volume group for both reading and writing until it is automatically cleared after `REINSTATE_VOLUME_DELAY` minutes.

If a variety of volumes fail on a specific drive but are usable on other drives, a drive problem is likely, and the tape drive can be automatically configured down if permitted by the administrator's setting of `DRIVES_TO_DOWN` to a value higher than its default of zero. When a drive is configured down in this way, it is configured up again after `REINSTATE_DRIVE_DELAY` minutes.

The analyses of drive and volume errors are performed independently of each other; it is possible for one additional error to result in both the drive and the volume being disabled.

There are several reasons for reinstating drives and volumes after a delay. The most important is that the analyses of previous failures might lead to a faulty conclusion in some situations, such as when DMF is under a very light load, or when multiple failures occur concurrently. A wrong diagnosis might impact DMF's performance, and should not be accepted indefinitely. Disabling a suspected drive or volume for a while is usually enough to break any repetitive cycles of failure. If such patterns re-establish themselves when the reinstatement occurs, the drive group will again analyze the behavior, possibly reaching a different conclusion, and again try to prevent it.

There are some variations from these general reactions. For example, if a tape volume with existing data on it is diagnosed as faulty when appending new data, instead of setting the HLOCK flag, the drive group sets HVFY, which results in the tape being used in a read-only mode until eventually emptied by merges or hard deletion of its files. At that time, the administrator may choose to test it and possibly replace or delete it. If it is to be returned to service, the HVFY flag should be cleared by using `dmvoladm`. Full details of these procedures are included in the email sent to the administrator at the time of the error.

If it is considered desirable to return a volume or drive to service earlier than defined in the DMF configuration, the appropriate command (`dmvoladm`, `tmconfig`, or `ov_drive`) can be safely used.

LS Drive Scheduling

When multiple volume groups are requesting the use of more tape drives than exist in the drive group, the resource scheduler is used to decide which volume groups should wait and which should be assigned the use of the drives.

The resource scheduler is unaware of non-volume-group activity on the drives in its drive group. Such activity includes XFS dumps any direct tape use by the system's users; it does not prevent the LS from working properly, though it might be less than optimal.

By default, the resource scheduler uses a round-robin based algorithm, but a site can assign different weightings to different volume groups to meet local requirements. (For more information, see "Resource Scheduler Objects" on page 77).

Some sites will have requirements that cannot be met by a general purpose algorithm. Such sites can write their own resource scheduler algorithms in C++, to be used in place of the supplied one. Instructions can be found in the `/usr/share/doc/dmf-version_number/info/sample/RSA.readme` file.

LS Status Monitoring

You can observe the performance of the LS in two ways:

- Monitor its log file with a tool like `tail -f`, which allows an experienced administrator to follow the flow of events as they happen
- Use the resource watcher component, when enabled by use of the `WATCHER` parameter in the `libraryserver` configuration stanza

The resource watcher is intended to give the administrator a view of the status of an LS and some of its components. It maintains a set of text files on disk that are rewritten as events happen. These files can be found in the `SPOOL_DIR/lsname/_rwname` directory, where `SPOOL_DIR` is defined in the DMF configuration file, as are the names of the LS and resource watcher; for example, `lsname` and `rwname`. The easiest way to find the precise path is to look in the LS log file for messages like the following:

```
rwname.config_changed: URL of home page is file:/dmf/spool/lsname/_rwname/lsname.html
```

This message is issued at DMF startup or whenever the configuration file is altered or its modification time changes; for example, by using the `touch(1)` command.

The `SPOOL_DIR/lsname/_rwname` directory contains files with names ending in `.html`, which are automatically refreshing HTML files. You can access these files by using a browser running on the same machine. The following example shows an LS page that contains links to drive group pages, and they in turn have links to volume group pages, if the volume groups are active at the time.

```
netscape file:/dmf/spool/lsname/_rwname/lsname.html
```

If running the browser on the DMF machine is inconvenient, you can include the directory in your HTTP server configuration to allow those same pages to be accessed via the web.

This directory also contains files whose names end in `.txt`, designed to be parsed with programs like `awk`. The data format is described by comments within those files and can be compared with the equivalent HTML files. If the format of the text ever changes, the version number will change. If the changes are incompatible with previous usage, the number before the decimal point is altered. If they are compatible, the number after the decimal point is altered. An example of compatibility is adding extra fields to the end of existing lines or adding new lines. Programs using these files should check the version number to ensure compatibility. Also, it might be useful to check the following:

- DMF version shown by `dmversion(1)`
- IRIX version shown by `uname(1)`
- Linux kernel version shown by `uname(1)`
- Linux distribution version shown by `head /etc/*release`

DMF Maintenance and Recovery

This chapter contains information for the administrative maintenance of DMF:

- "Retaining Old DMF Daemon Log Files"
- "Retaining Old DMF Daemon Journal Files"
- "Soft- and Hard-deletes" on page 178
- "Using SGI `xfsdump` and `xfrestore` with Migrated Files" on page 180
- "Using `dmfill`" on page 189
- "Database Recovery" on page 189

Retaining Old DMF Daemon Log Files

The daemon generates the `SPOOL_DIR/daemon_name/dmdlog.yyyymmdd` log file, which contains a record of DMF activity and can be useful for problem solving for several months after creation. All MSPs and LSs generate a `SPOOL_DIR/msp_or_ls_name/msplog.yyyymmdd` log file, which also contains useful information about its activity. These log files should be retained for a period of some months. Log files more than a year old are probably not very useful.

Do not use DMF to manage the `SPOOL_DIR` filesystem.

The `dmfsmn(8)` automated space management daemon generates a log file in `SPOOL_DIR/daemon_name/autolog.yyyymmdd`, which is useful for analyzing problems related to space management.

To manage the log files, configure the `run_remove_logs.sh` task, which automatically deletes old log files according to a policy you set. See "Configuring Daemon Maintenance Tasks" on page 47, for more information.

Retaining Old DMF Daemon Journal Files

The daemon and the LS generate journal files that are needed to recover databases in the event of filesystem damage or loss. You also configure DMF to generate backup copies of those databases on a periodic basis. You need only retain those journal files

that contain records created since the oldest database backup that you keep. In theory, you should need only one database backup copy, but most sites probably feel safer with more than one generation of database backups.

For example, if you configure DMF to generate daily database backups and retain the three most recent backup copies, then at the end of 18 July there would be backups from the 18th, 17th, and 16th. Only the journal files for those dates need be kept for recovery purposes.

To manage the journal files and the backups, configure the `run_remove_journals.sh` and `run_copy_databases.sh` tasks. These tasks automatically delete old journal files and generate backups of the databases according to a policy you set. See "Configuring Daemon Maintenance Tasks" on page 47, for more information.

Soft- and Hard-deletes

When a file is first migrated, a bit-file identifier (BFID) is placed in the inode; this is the key into the daemon database. When a migrated file is removed, its BFID is no longer needed in the daemon database.

Initially, it would seem that you could delete daemon database entries when their files are modified or removed. However, if you actually delete the daemon database entries and then the associated filesystem is damaged, the files will be irretrievable after you restore the filesystem.

For example, assume that migrated files were located in the `/x` filesystem, and you configured DMF to generate a full backup of `/x` on Sunday as part of your site's weekly administrative procedures (the `run_full_dump.sh` task). Next, suppose that you removed the migrated files in `/x` on Monday morning and removed the corresponding daemon database entries. If a disk hardware failure occurs on Monday afternoon, you must restore the `/x` filesystem to as recent a state as possible. If you restore the filesystem to its state as of Sunday, the migrated files are also returned to their state as of Sunday. As migrated files, they contain the old BFID from Sunday in their inodes, and, because you removed their BFIDs from the daemon database, you cannot recall these files.

Because of the nature of the filesystem, a daemon database entry is not removed when a migrated file is modified or removed. Instead, a deleted date and time field is set in the database. This field indicates when you were finished with the database entry, except for recovery purposes; it does not prohibit the daemon from using the

database entry to recall a file. When the /x filesystem is restored in the preceding example, the migrated files have BFIDs in their inodes that point to valid database entries. If the files are later modified or removed again, the delete field is updated with this later date and time.

The term *soft-deleted* refers to a database entry that has the delete date and time set. The term *hard-deleted* refers to a file that is removed completely from the daemon database and the MSPs/LSs. You should hard-delete the older soft-deleted entries periodically; otherwise, the daemon database continues to grow in size without limit as old, unnecessary entries accumulate. Configure the `run_hard_deletes.sh` task to perform hard-deletes automatically. See "Configuring Daemon Maintenance Tasks" on page 47, for more information.

If you look at all of the tapes before and after a hard-delete operation, you will see that the amount of space used on some (or all) of the tapes has been reduced.

Note: Because hard-deletions normally use the same expiry times as backups, the `run_hard_deletes.sh` is normally run from the same task group.

Backups and DMF

This section discusses the interrelationships between DMF and backup products.



Caution: The fact that DMF maintains copies of data on another medium does not mean that it is a backup system. The copies made by DMF may become inaccessible if there is a failure and proper backups have not been made.

In addition, although using RAID may protect you against the failure of one disk spindle, data can still be endangered by software problems, human error, or hardware failure.

Therefore, **backups are essential**.

DMF-managed User Filesystems

Many backup and recovery software packages make backup copies of files by opening and reading them using the standard UNIX system calls. In a user filesystem managed by DMF, this causes files that are offline to be recalled back to disk before

they can be backed up. If you have a DMF-managed filesystem in which a high percentage of the files are offline, you may see a large amount of tape or other activity caused by the backup package when it initially does its backups. You should take this behavior into account when deciding whether or not to use such backup packages with filesystems managed by DMF.

Using SGI `xfsdump` and `xfsrestore` with Migrated Files

The `xfsdump(1M)` and `xfsrestore(1M)` commands back up filesystems. These utilities are designed to perform the backup function quickly and with minimal system overhead. They operate with DMF in two ways:

- When `xfsdump` encounters an offline file, it does not cause the associated data to be recalled. This distinguishes the utility from `tar(1)` and `cpio(1)`, both of which cause the file to be recalled when they reference an offline file.
- The `dmmigrate(8)` command lets you implement a 100% migration policy that does not interfere with customary management of space thresholds.

The `xfsdump` command supports the `-a` option specifically for DMF. If you specify `-a`, `xfsdump` will dump DMF dual-state (DUL) files as if they were offline (OFL) files. That is, when `xfsdump` detects a file that is backed up by DMF, it retains only the inode for that file because DMF already has a copy of the data itself. This dramatically reduces the amount of tape space needed to back up a filesystem and it also reduces the time taken to complete the dump, thereby minimizing the chances of it being inaccurate due to activity elsewhere in the system. An added advantage of using `-a` is that files that are actively being recalled will still be backed up correctly by `xfsdump` because it does not need to copy the file's data bytes to tape.

You can also use `dmmigrate` to force data copies held only in a DCM cache to be copied to tapes in the underlying volume groups. This removes the need to back up the cache filesystem. However, if you do wish to back up the cache instead of flushing it to tape, you can use any backup utility. As the cache is not a DMF-managed filesystem, you are not restricted to using `xfsdump`.

Most installations periodically do a full (level 0) dump of filesystems. Incremental dumps (levels 1 through 9) are done between full dumps; these may happen once per day or several times per day. You can continue this practice after DMF is enabled. When a file is migrated (or recalled), the inode change time is updated. The inode change time ensures that the file gets dumped at the time of the next incremental dump.

To automatically manage dump tapes, DMF includes configurable administrative scripts called `run_full_dump.sh` and `run_partial_dump.sh`, which employ `xfsdump`. Both of these tasks are simple wrappers around a script called `do_xfsdump.sh`, which performs the following actions:

- (optional) Migrates all eligible files to dual-state
- (optional) Copies all eligible DCM files on a DCM system to dual-residency state
- Performs a database snapshot using `dmsnap`
- Backs up the directory containing that snapshot
- Backs up other filesystems
- After a successful full backup, frees up old backup tapes for future reuse

DMF also supports a matching wrapper around `xfsrestore` named `dmxfsrestore` to be used when restoring files that were dumped by these backup scripts. See the `dmxfsrestore(8)` man page for more information on running the command.

You can configure tasks in the `dump_tasks` object to automatically do full and incremental dumps of the DMF-managed filesystems. See "Configuring Daemon Maintenance Tasks" on page 47, for more information.

A typical `dump_tasks` stanza might look like the following:

```
define dump_tasks
    TYPE                taskgroup
    RUN_TASK             $ADMINDIR/run_full_dump.sh on sunday at 03:00
    RUN_TASK             $ADMINDIR/run_partial_dump.sh \
                        on monday tuesday wednesday \
                        thursday friday saturday at 03:00
    RUN_TASK             $ADMINDIR/run_hard_deletes.sh at 23:00
    DUMP_TAPES           HOME_DIR/tapes
    DUMP_RETENTION       4w
    DUMP_DEVICE          dgl
    DUMP_MIGRATE_FIRST   yes
    DUMP_FLUSH_DCM_FIRST yes          # Only if you run a DCM
    DUMP_INVENTORY_COPY  /save/dump_inventory
enddef
```

For more information about parameters, see Chapter 2, "Configuring DMF" on page 27.

Sites using OpenVault can add new backup tapes by using `dmov_makecarts` and/or `dmov_loadtapes` by providing the name of the task group as a parameter. Sites using TMF do not need any special steps to add new tapes, as TMF does not record details of which tapes are available to it.

Recycling old backup tapes is performed automatically after the successful completion of a full dump. In certain situations, such as running out of dump tapes, this pruning must be done manually by running `dmxfsprune`.

Ensuring Accuracy with `xfsdump`

The `xfsdump` program is written such that it assumes dumps will only be taken within filesystems that are not actively changing. `xfsdump` cannot detect that a file has changed while it is being dumped, so if a user should modify a file while it is being read by `xfsdump`, it is possible for the backup copy of the file to be inaccurate.

To ensure that all file backup copies are accurate, perform the following steps when using `xfsdump` to dump files within a DMF filesystem:

1. Make sure that there is no user activity within the filesystem.
2. Ensure that DMF is not actively migrating files within the filesystem.
3. Run `xfsdump`, preferably with the `-a` option.

Dumping and Restoring Files without the DMF Scripts

If you choose to dump and restore DMF filesystems without using the provided DMF scripts, there are several items that you must remember:

- The DMF scripts use `xfsdump` with the `-a` option to dump only data not backed up by DMF. You may also wish to consider using the `-a` option on `xfsdump` when dumping DMF filesystems manually.
- **Do not use the `-A` option** on either `xfsdump` or `xfrestore`. The `-A` option avoids dumping or restoring extended attribute information. DMF information is stored within files as extended attributes, so if you do use `-A`, migrated files restored from those dump tapes will not be recallable by DMF.
- When restoring migrated files using `xfrestore`, you must specify the `-D` option in order to guarantee that all DMF-related information is correctly restored.
- If you use the Tape Management Facility (TMF) to mount tapes for use by `xfsdump`, be aware that `xfsdump` will not detect the fact that the device is a tape,

and will behave as if the dump is instead being written to a regular disk file. This means that `xfsdump` will not be able to append new dumps to the end of an existing tape. It also means that if `xfsdump` encounters end-of-tape, it will abort the backup rather than prompting for additional volumes. You must ensure that you specify enough volumes using the `tmmnt -v` option before beginning the dump in order to guarantee that `xfsdump` will not encounter end-of-tape.

Filesystem Consistency with `xfrestore`

When you restore files, you might be restoring some inodes containing BFIDs that were soft-deleted since the time the dump was taken. (For information about soft-deletes, see "Soft- and Hard-deletes" on page 178.) `dmaudit(8)` will report this as an inconsistency between the filesystem and the database, indicating that the database entry should not be soft-deleted.

Another form of inconsistency occurs if you happen to duplicate offline or dual-state files by restoring all or part of an existing directory into another directory. In this case, `dmaudit` will report as an inconsistency that two files share the same BFID. If one of the files is subsequently deleted causing the database entry to be soft-deleted, the `dmaudit`-reported inconsistency will change to the type described in the previous paragraph.

While these `dmaudit`-reported inconsistencies may seem serious, there is no risk of losing user data. The `dmhdelete(8)` program responsible for removing unused database entries always first scans all DMF-managed filesystems to make sure that there are no remaining files which reference the database entries it is about to remove. It is able to detect either of these inconsistencies and will not remove the database entries if inconsistencies are found.

Sites should be aware that inconsistencies between a filesystem and the DMF database can occur as a result of restoring migrated files. It is good practice to run `dmaudit` after every restore to correct those inconsistencies.

Using DMF-aware Third-Party Backup Packages

Some third-party backup packages can use a DMF library to perform backups in a DMF-aware manner. When the DMF-aware feature is enabled, these packages will not cause offline (OFL) files to be recalled during a backup. Dual-state (DUL) files will be dumped as if they were offline, which will reduce the time and space needed for a backup.

To use a DMF-aware third-party backup package to back up DMF filesystems, do the following:

1. Configure the backup package to include the DMF filesystems in the backups.
2. Enable the DMF-aware feature on those filesystems.

For more information about third-party backup packages, see Appendix D, "Third-Party Backup Package Configuration" on page 203.

DMF provides a script called `do_predump.sh` that is meant to be run just prior to a backup of the DMF filesystems using a third-party backup package. The `do_predump.sh` script does the following:

- *(Optional)* Migrates all eligible files to dual-state
- *(Optional on a DCM system)* Copies all eligible DCM files to dual-residency state
- *(Optional)* Performs a database snapshot using `dmsnap`

To use `do_predump.sh`, do the following:

1. Configure the backup package to run `do_predump.sh` as the pre-backup command. For details, see the application-specific information in Appendix D, "Third-Party Backup Package Configuration" on page 203.
2. Define a task group in the `dmf.conf` file that is referred to by the `dmdaemon` object. In the supplied configurations, this task group is called `dump_tasks`.

The parameters `do_predump.sh` uses are as follows:

<code>DUMP_DATABASE_COPY</code>	Specifies a path to where a snapshot of the DMF databases will be placed. The backup package should be configured to backup this directory. If not specified, no snapshot will be taken.
<code>DUMP_FLUSH_DCM_FIRST</code>	If set to <code>YES</code> , specifies that <code>dmmigrate</code> is run to ensure that all non-dual-resident files in the DCM-mode MSP caches are migrated to tape. If <code>DUMP_MIGRATE_FIRST</code> is also enabled, that is processed first.
<code>DUMP_FILE_SYSTEMS</code>	If <code>DUMP_MIGRATE_FIRST</code> is enabled, specifies the DMF-managed filesystems on which to run the <code>dmmigrate</code> command. The default value for this parameter is all DMF-managed filesystems.

`DUMP_MIGRATE_FIRST` If set to `YES`, specifies that `dmigrate` is run to ensure that all migratable files in the DMF-managed filesystems are migrated, thus reducing the number of tapes needed for the dump and making it run much faster.

Because hard-deletions normally use the same expiry time as backups, `run_hard_deletes.sh` is normally run from the same task group. The `DUMP_RETENTION` parameter should match the retention policy of the backup package.

When using a third-party backup package, a typical `dump_tasks` stanza might look like the following:

```
define dump_tasks
    TYPE                taskgroup
    RUN_TASK             $ADMINDIR/run_hard_deletes.sh at 23:00
    DUMP_RETENTION       4w      # match backup package's policy

    DUMP_MIGRATE_FIRST  yes
    DUMP_FLUSH_DCM_FIRST yes     # only if running a DCM
    DUMP_DATABASE_COPY  /path/to/db_snapshot
enddef
```

Note: Backups and restores must be run from the DMF server.

Only `root` can perform backups and restores. Although some third-party backup packages normally allow unprivileged users to restore their own files, unprivileged users cannot restore their own files from a DMF filesystem because doing so requires `root` privilege to set the DMF attribute.

Files backed up from a DMF filesystem should only be restored to a DMF filesystem. Otherwise, files that are offline (or treated as such) will not be recallable.

XVM Snapshots and DMF

You can use the `xfsdump` facility to backup XVM snapshots of a DMF-managed user filesystem. Note the following:

- XVM snapshots of DMF-managed filesystems should not be added to the DMF config file.
- You should not attempt to migrate or recall files from an XVM snapshot of a DMF filesystem.

For more information about XVM snapshot, see the *XVM Volume Manager Administrator's Guide*.

Small Files and DMF

If you never want to wait for DMF to recall small files (say 4K or 64K), you should configure DMF to migrate **all files**, but to give a negative priority weight to small files when freeing them. For example:

```
AGE_WEIGHT      -1      0      when space < 64k
```

Note: You could also configure DMF to **never** migrate files smaller than a certain size:

```
SELECT_VG      none      when space < 64k
```

However, although you would not have to wait for these files to come back online, backups may take a long time because of the amount of time needed to find these files on the disk and copy them to the backup image. This can become a problem for sites with high file counts. Therefore this method is not recommended.

Be aware of the following:

- For extremely small files (under a few hundred bytes), the disk space required for DMF database entries may exceed the size of the original file. For extremely large numbers of such files, this issue should be considered.
- The `space` value in a `when` clause, as used above, refers to the space the file occupies on disk, which for sparse files may actually be smaller than the size of the file as shown by `ls -l`. The `space` value will be rounded upward to a multiple of the disk blocksize defined by `mkfs(8)`; the default is 4096 bytes. For example, attempting to discriminate between files above or below 1000 bytes based on their `space` value is futile because all non-empty files will have a `space` value that is a multiple of (typically) 4096 bytes.

The result is that when the filesystem is filled up, DMF will never free the blocks for the small files. The files therefore are always dual-state, ready to be used. When the filesystem is backed up, the backup facility will recognize that they are dual-state and therefore back them up as offline. The net effect is that there is no file data in the backup at all for these small files, just their inodes, while keeping the small files always available.

If you use `AGE_WEIGHT` or `SPACE_WEIGHT`, DMF automatic migration will never free the space for these files but a user can still do a `dmput -r` on them to manually free the space.

However, if you do not want small files to migrate for any reason, then you must continue to use the `SELECT_VG` method despite the slower and larger backups.

Storage Used by an FTP MSP or a Standard Disk MSP

If you are depending on an FTP MSP or a standard disk MSP to provide copies of your offline files in order to safeguard your data, then they should also be backed up.

If you use them just to hold extra copies for convenience or to speed data access, they need not be backed up. But you should consider how you would handle their loss. You would probably need to remove references to lost copies from the DMF daemon's database, using `dmdadm`, which can only be done when the daemon is not running.

Filesystems Used by a Disk MSP in DCM Mode

A DCM differs from a conventional disk MSP in that it uses DMAPI to manage the files. It will not operate properly if the files are reloaded by a package that cannot also restore the DMAPI information associated with each file.

Note: For simplicity, this discussion assumes that the site wishes to keep two copies of migrated files at all times to guard against media problems. (Keeping only one copy is considered risky, and keeping more than two copies is frequently impractical.)

The DCM can have one of the following configurations:

- A DCM may be holding an extra copy of files in addition to the normal number of tape-based copies. That is, after the initial migration has completed, there will be two tape copies and a third in the cache. The DCM may easily remove this third copy from the cache after some period of time, just leaving two tape-based copies. With this configuration, there is normally no need to back up the cache filesystem.
- The initial migration could result in one cache copy and one on tape. Later on, when the cache has to be flushed, a second tape copy is written by the DCM before the cache-resident one is deleted. If the file is hard-deleted before the cache flushes, the second tape copy will never be made, thereby saving time and tape. The tradeoff is that cache-flushing is slower and the cache filesystem should be

backed up; otherwise a tape media problem in conjunction with a disk failure would result in data loss. With this configuration, the cache filesystem should be backed up. Otherwise, the loss of the cache disk could leave you with just one copy of data on tape. This is considered to be risky.

For both configurations, any backups require the use of a DMF-aware backup package (as listed in Appendix D, "Third-Party Backup Package Configuration" on page 203) to back up the cache.

To use `do_xfsdump.sh` to backup any of these filesystems, simply include the pathname of its mountpoint in the `DUMP_FILE_SYSTEMS` parameter.

DMF's Private Filesystems

The following DMF private filesystems do not require a DMF-aware backup package:

- *HOME_DIR*
- *JOURNAL_DIR*
- *SPOOL_DIR*
- *TMP_DIR*
- *CACHE_DIR*
- *MOVE_FS*

Care should be taken when backing up the databases in *HOME_DIR* if there is any DMF activity going on while the backup is underway, due to the risk of making the copy of the database while it is being updated. A safe technique is to take a snapshot of the databases with `dmsnap` and back up the snapshot. The `do_xfsdump.sh` script does this automatically.

The journal files in *JOURNAL_DIR* should also be backed up if you keep older snapshots of the databases that may have to be reloaded and brought up-to-date with `dmdbrecover`. Preferably, journals should be backed up when DMF activity (apart from recalls) is minimal. The `do_xfsdump` parameters `DUMP_MIGRATE_FIRST` and `DUMP_FLUSH_DCM_FIRST` help achieve this by processing any queued up migration requests immediately before starting the backup.

SPOOL_DIR contains log files that may be of use for problem diagnosis, as well as history files controlling things like tape error recovery and reporting scripts. The loss

of these files will not endanger user data, although DMF may act a little differently for a while until it reestablishes them. Back up *SPOOL_DIR* if you can.

The *TMP_DIR*, *CACHE_DIR*, and *MOVE_FS* filesystems do not require backup.

To use `do_xfsdump.sh` to backup any of these filesystems, simply include the pathnames of their mountpoints in the *DUMP_FILE_SYSTEMS* parameter.

Using `dmfill`

The `dmfill(8)` command allows you to fill a restored filesystem to a specified capacity by recalling offline files. When you execute `xfsdump -a`, only inodes are dumped for all files that have been migrated (including dual-state files). Therefore, when the filesystem is restored, only the inodes are restored, not the data. You can use `dmfill` in conjunction with `xfsrestore` to restore a corrupted filesystem to a previously valid state. `dmfill` recalls migrated files in the reverse order of migration until the requested fill percentage is reached or until there are no more migrated files left to recall on this filesystem.

Database Recovery

The basic strategy for recovering a lost or damaged DMF database is to recreate it by applying journal records to a backup copy of the database. For this reason it is essential that the database backup copies and journal files reside on a different physical device from the production databases; it is also highly desirable that these devices have different controllers and channels. The following sections discuss the database recovery strategy in more detail.

Database Backups

You configure tasks in the `run_copy_databases.sh` task in the `dump_tasks` object to automatically generate DMF database backups. See "Configuring Daemon Maintenance Tasks" on page 47, for more information.

There are several databases in the DMF package. The daemon database consists of the following files:

- `HOME_DIR/daemon_name/dbrec.dat`

- *HOME_DIR/daemon_name/dbrec.keys*
- *HOME_DIR/daemon_name/pathseg.dat*
- *HOME_DIR/daemon_name/pathseg.keys*

The database definition file (in the same directory) that describes these files and their record structure is named *dmd_db.dbd*.

Each LS has two databases in the *HOME_DIR/ls_name* directory:

- The CAT database (files *tpcrdm.dat*, *tpcrdm.key1.keys*, and *tpcrdm.key2.keys*)
- The VOL database (files *tpvrmd.dat* and *tpvrmd.vsn.keys*)

The database definition file (in the same directory) that describes these files and their record structure is named *libsrv_db.dbd*.

Database Recovery Procedures

The DMF daemon and LS write journal file records for every database transaction. These files contain binary records that cannot be edited by normal methods and that must be applied to an existing database with the `dmdbrecover(8)` command. The following procedure explains how to recover the daemon database.



Warning: If you are running on multiple LSs, always ensure that you have the correct journals restored in the correct directories. Recovering a database with incorrect journals can cause irrecoverable problems.

Procedure 7-1 Recovering the Databases

If you lose a database through disk spindle failure or through some form of external corruption, use the following procedure to recover it:

1. Stop DMF:

```
# /etc/init.d/dmf stop
```

2. If you have configured the `run_copy_databases` task, restore the files from the directory with the most recent copy of the databases that were in *HOME_DIR* to *HOME_DIR/daemon* or *HOME_DIR/LS_NAME*.

3. If you have **not** configured the `run_copy_databases` task, reload an old version of the daemon or LS database. Typically, these will be from the most recent dump tapes of your filesystem.
4. Ensure that the default `JOURNAL_DIR/daemon_name` (or `JOURNAL_DIR/ls_name`) directory contains all of the time-ordered journal files since the last update of the older database.

For the daemon, the files are named `dmd_db.yyyymmdd[.hhmmss]`.

For the LS, the journal files are named `libsrv_db.yyyymmdd[.hhmmss]`.

5. Use `dmdbrecover` to update the old database with the journal entries from journal files identified in step 4.

Example 7-1 Database Recovery Example

Suppose that the filesystem containing `HOME_DIR` was destroyed on February 1, 2004, and that your most recent backup copy of the daemon and LS databases is from January 28, 2004. To recover the database, you would do the following:

1. Stop DMF:

```
# /etc/init.d/dmfstop
```

2. Ensure that `JOURNAL_DIR/daemon_name` (or `JOURNAL_DIR/ls_name`) contains the following journal files (one or more for each day):

JOURNAL_DIR/daemon_name

```
dmd_db.20040128.235959
dmd_db.20040129.235959
dmd_db.20040130.235959
dmd_db.20040131.235959
dmd_db.20040201
```

JOURNAL_DIR/ls_name

```
libsrv_db.20040128.235959
libsrv_db.20040129.235959
libsrv_db.20040130.235959
libsrv_db.20040131.235959
libsrv_db.20040201
```

3. Restore databases from January 28, to `HOME_DIR/daemon_name` and/or `HOME_DIR/ls_name`. The following files should be present:

HOME_DIR/daemon_name

dbrec.dat
dbrec.keys
pathseg.dat
pathseg.keys

HOME_DIR/ls_name

tpcrdm.dat
tpcrdm.key1.keys
tpcrdm.key2.keys
tpvrdm.dat
tpcrdm.vsn.keys

4. Update the database files created in step 3 by using the following commands:

```
dmdbrecover -n daemon_name dmd_db  
dmdbrecover -n ls_name libsrv_db
```

Messages

This appendix describes the format and interpretation of messages reported by `dmcatadm(8)` and `dmvoladm(8)`. If you are uncertain about how to correct these errors, contact your customer service representative.

Message Format

Messages in this section are divided into the format used for `dmcatadm` and `dmvoladm`.

Message Format for Catalog (CAT) Database and Daemon Database Comparisons

Error messages generated when comparing the CAT database to the daemon database will start with the following phrase:

```
Bfid bfid -
```

The *bfid* is the bit file ID associated with the message.

The preceding phrase will be completed by one or more of the following phrases:

```
missing from cat db  
missing from daemon db  
for vsn volume_serial_number chunk chunk_number msg1 msg2
```

In the above, *msgn* can be one of the following:

```
filesize < 0  
chunkoffset < 0  
chunklength < 0  
zonenumber < 0  
chunknumber < 0  
filesize < chunklength + chunkoffset  
zonenumber  
missing or improper vsn  
filesize != file size in daemon entry (size)  
  
no chunk for bytes msg1, msg2
```

In the above, *msgn* gives the byte range as *nnn - nnn*

nnn bytes duplicated

Message Format for Volume (VOL) Database and Catalog (CAT) Database and Daemon Database Comparisons

Error messages generated when comparing the VOL database to the CAT database will start with the following phrase:

Vsn *vsn*

The *vsn* is the volume serial number associated with the message.

The preceding phrase will be completed by one or more of the following phrases:

missing

eotpos < largest position in cat (3746)
eotchunk < largest chunk in cat (443)
eotzone < largest zone in cat (77)
chunksleft != number of cat chunks (256)
dataleft !=sum of cat chunk lengths (4.562104mb)

tapesize is bad
version is bad
blocksize is bad
zonesize is bad
eotchunk < chunksleft
dataleft > datawritten

volume is empty but *msg1*, *msg2*

In the above, *msgn* can be one of the following:

hfull is on
hsparse is on
datawritten != 0
eotpos != 1/0
eotchunk != 1

volume is not empty but *msg1*, *msg2*

In the above, *msgn* is one of the following:

```
hfree is on
version < 4 but msg1, msg2
```

In the above, *msgn* can be one of the following:

```
volume contains new chunks
hfull is off
eotpos !=2/0
```

dmcatadm Message Interpretation

The following lists the meaning of messages associated with the dmcatadm database:

nnn bytes duplicated in volume group name

Two or more chunks in the database, which belong to volume group name, contain data from the same region of the file.

for vsn DMF001 chunk 77 chunkoffset < 0

The chunkoffset value for chunk 77 on volume serial number (VSN) DMF001 is obviously bad because it is less than 0.

for vsn DMF001 chunk 77 chunklength < 0

The chunklength value for chunk 77 on VSN DMF001 is obviously bad because it is less than 0.

for vsn DMF001 chunk 77 chunknumber < 0

The chunknumber value for chunk 77 on VSN DMF001 is obviously bad because it is less than 0.

for vsn DMF001 chunk 77 filesize < 0

The filesize value for chunk 77 on DMF001 is obviously bad because it is less than 0.

for vsn DMF001 chunk 77 filesize < chunklength + chunkoffset

The value of chunklength plus chunkoffset should be less than or equal to the filesize. Therefore, one or more of these values is wrong.

for vsn DMF001 chunk 77 missing or improper vsn

The list of volume serial numbers for the chunk is improperly constructed. The list should contain one or more 6-character names separated by colons.

for vsn DMF001 chunk 77 zonenumbers < 0

The `zonenumbers` value for chunk 77 on DMF001 is obviously bad because it is less than 0.

for vsn DMF001 chunk 77 zonenumbers > chunknumber

Either the `zonenumbers` value or the `chunknumber` value for chunk 77 on DMF001 is wrong, because the `zonenumbers` is larger than the `chunknumber` value. (Each zone contains at least two chunks, because the end-of-zone header on the tape counts as a chunk.)

for vsn DMF001 chunk 77 filesize != file size in daemon entry (nnn)

The `filesize` value in the chunk entry is different from the file size in the daemon record. If no daemon record was provided, this message indicates that more than one chunk exists for the BFID and that the `filesize` value is not the same for all the chunks.

missing from cat db

The daemon entry was not found in the CAT database.

entry for volume group name missing from daemon db

No daemon entry was found for the entry in the CAT database.

for volgrp name; no chunk for bytes nnn - nnn

There is no chunk that contains the specified bytes of the file.

dmvoladm Message Interpretation

The following lists the meaning of messages associated with the dmvoladm database.

blocksize is bad	The blocksize field for the tape is ≤ 0 .
eotpos < largest position in cat (3746)	The position for the EOT descriptor on the tape is less than the largest position of all the chunk entries for the tape.
chunksleft != number of cat chunks (256)	The number of chunks referencing the tape in the CAT database does not equal the number of chunks left recorded in the VOL entry for the tape.
dataleft != sum of cat chunk lengths (4.562104mb)	The sum of the chunks length for chunks referencing the tape in the CAT database does not equal the dataleft value recorded in the VOL entry for the tape.
dataleft > datawritten	The entry shows that more data remains on the tape than was written.
eotchunk < chunksleft	The entry shows that more chunks remain on the tape than were written.
eotchunk < largest chunk in cat (443)	The chunk number of the EOT descriptor on the tape is less than the largest chunk number of all the chunk entries for the tape.
eotzone < largest zone in cat (77)	The zone number of the EOT descriptor on the tape is less than the largest zone number of all the chunk entries for the tape.
missing	The volume was found in a chunk entry from the CAT database but is not in the VOL database.

tapesize is bad

The tapesize field for the tape is an impossible number.

version is bad

The version field for the tape is not 1 or 3 (for a tape still containing data written by an old MSP) or 4 (for a tape written by this MSP).

volume is empty but hfull is on
volume is empty but hsparse is on

When a volume is empty, the hfull, and hsparse hold flags should be off.

volume is empty but datawritten != 0
volume is empty but eotpos != 1/0
volume is empty but eotchunk != 1

When the hfree hold flag is cleared, the datawritten field is set to 0, the eotpos field is set to 1/0, and the eotchunk is set to 1. The entry is inconsistent and should be checked.

volume is not empty but hfree is on

When a volume contains data, the hfree hold flag must be off.

volume is not empty and version is *n* but hfull is off

Tapes containing data with a version value of less than 4 must have hfull set, because the LS cannot append to the tape.

volume is not empty and version is *n* but eotpos != 2/0

Tapes imported from the old MSP only have one zone of data, so eotpos must be 2/0.

zonesize is too small

The zonesize field for the tape is an impossible number.

DMF Directory Structure Prior to Release 2.8

Beginning with DMF 2.8, DMF no longer supports multiple installed versions of DMF that can be made active via the `dmmain(8)` program. While it is not necessary to delete any existing pre-2.8 versions of DMF, they will not be accessible by the DMF 2.8 or later software and they can be removed at the convenience of the administrator.

The reason for this change is that the pre-2.8 DMF directory hierarchy of `/usr/dmf/dmbase` is no longer the target installation directory of DMF. Rather, DMF 2.8 and later binaries, libraries, header files, and man pages are installed directly into the proper system locations and they are accessed directly from those locations without the use of symbolic file links.

When DMF 2.8 or later is installed, if the symbolic file link `/etc/dmf/dmbase` exists, it will be deleted. This link was used in pre-2.8 versions of DMF to access the “active” version of DMF, and as such, it was part of the administrators’ initialization procedure to add this link to their `PATH` environment variable. Since it is no longer used in DMF 2.8 and later versions, it could cause an incorrect copy of a DMF command to be executed if an administrator’s path included the link to be searched before the normal system binary locations. This way, even if the administrator neglects to remove the link from the path, it should not make any difference.

Differences from UNICOS DMF and UNICOS/mk DMF

If you are upgrading from a UNICOS or UNICOS/mk operating system to an IRIX or Linux operating system, you will need to be aware of the differences between IRIX/Linux DMF functionality and UNICOS or UNICOS/mk DMF functionality. The basic structure of DMF is the same for IRIX or Linux environments as for UNICOS and UNICOS/mk environments. However, the differences occur in areas affected by operating system dependencies. The DMF administrator interface differs in the areas of product installation, database administration utilities, and automatic space management. There are also differences in basic terminology. Table C-1 on page 201 provides a summary of key differences between the two operating systems as they relate to DMF.

Table C-1 Differences From UNICOS and UNICOS/mk

Functionality	UNICOS and UNICOS/mk	IRIX and Linux
Kernel interface that supports file state transitions	<code>dmofrq(2)</code> command.	DMAPI 2.3
Use of <code>HOME_DIR</code> , <code>SPOOL_DIR</code> , <code>JOURNAL_DIR</code> directories	No separate daemon subdirectory (daemon files in root of <code>HOME</code> , <code>SPOOL</code> , or <code>JOURNAL</code> directory).	Separate daemon subdirectory.
Protected files feature.	Supported as a part of the user database feature (UDB).	Not supported.
<code>dmmode(2)</code> command	Supported.	Not supported. Offline files are always processed when accessed.
Client/server configuration option	Supported.	Not supported.
Reporting	<code>dmhit(blank)</code> command.	<code>dmscanfs(8)</code> command.
DMF database administration	<code>dmdalter</code> and <code>dndbase</code> commands.	<code>dmdadm(8)</code> command, which has an administrator interface similar to that of the <code>dmcatadm(8)</code> and <code>dmvoladm(8)</code> commands.

C: Differences from UNICOS DMF and UNICOS/mk DMF

Functionality	UNICOS and UNICOS/mk	IRIX and Linux
File migration and conversion to dual state	<code>dmmigall(8)</code> command.	<code>dmmigrate(8)</code> command.
Information reporting on DMF managed files	<code>ls(1)</code> and <code>find(1)</code> commands	<code>dmls(1)</code> and <code>dmfind(1)</code> commands (based on the IRIX commands, <code>ls</code> and <code>find</code>).
Structure of directory written by the <code>dmsnap(8)</code> command	Daemon database in <code>snap</code> directory, MSP databases in <code>snap</code> directory subdirectories named for <i>mspname</i>	Separate daemon and MSP/LS subdirectories in <code>snap</code> directory
File handle terminology	File handle.	Bit-file identifier (<code>bfid</code>).
File handle terminology.	<code>dev/inode</code> .	<code>fhandle</code> .

Third-Party Backup Package Configuration

The following third-party backup packages are known to be DMF-aware:

- "LEGATO NetWorker" on page 203
- "Atempo Time Navigator" on page 204
- "Time Navigator for NDMP" on page 205

LEGATO NetWorker

A DMF-aware Application Specific Module (ASM) called `dmfasm` is available as a patch against NetWorker 7.1.2 for IRIX.

To use NetWorker to back up DMF-managed filesystems, add each filesystem to the NetWorker client's save set list and enable `dmfasm` on each filesystem.

You can enable the `dmfasm` module by creating a file named `.nsr` in the root directory of each DMF-managed filesystem. The contents of this file should be the following, which specifies that `dmfasm` should be used on all files and subdirectories:

```
+dmfasm: .
```

Note: As of NetWorker 7.1.2, the `nwbackup` and `nwrecover` commands do not include `dmfasm`, and therefore backups and recovers performed with those commands will not be DMF-aware. Only the `save`, `savepnpc`, and `recover` commands use `dmfasm`.

An alternative method for enabling `dmfasm` on DMF-managed filesystems is to create a directive resource using `nwadmin`. For example, with two DMF filesystems `/dmfusr1` and `/dmfusr2`, the directive resource would contain the following:

```
<< /dmfusr1 >> +dmfasm: .  
<< /dmfusr2 >> +dmfasm: .
```

After creating the directive, you must update the NetWorker client's `Directive` field to use the new directive.

See the NetWorker documentation for more information about ASMs, `.nsr` files, and directives.

To use DMF's `do_predump.sh` script with NetWorker, set up the NetWorker client to use a precommand as follows:

1. Set the client's Backup command field to `savepnpc`.
2. Create a file named `/nsr/res/grpname.res`, where `grpname` is the NetWorker group to which the client belongs. The file should contain the following:

```
type: savepnpc;  
precmd: "/usr/lib/dmf/do_predump.sh daemon dump_tasks";
```

where:

- `daemon` is the name of the `dmdaemon` object in the DMF configuration file
- `dump_tasks` is the name of the task group specifying parameters related to backups

Note: DMF's `DUMP_RETENTION` parameter should match the value of the NetWorker client's `Retention Policy` parameter.

For more information about NetWorker, see www.legato.com and the NetWorker manuals.

Atempo Time Navigator

Atempo's Time Navigator is high-performance backup and recovery software designed with intuitive graphical user interfaces (GUIs) to manage data in heterogeneous environments.

Time Navigator is DMF-aware and supports a broad range of servers and client operating systems including SGI IRIX and 64-bit Linux running on Intel Itanium 2 processors. It also supports a wide range of SAN hardware and tape libraries. Time Navigator by default uses Atempo's proprietary TiNa protocol for all data transfers. To make Time Navigator aware of a DMF filesystem, add a line resembling the following to the `full-TiNa-installation-path/Conf/parameters` file:

```
parameter:bapi_fs=/dmfusr
```

where */dmfusr* is the DMF user filesystem.

You can specify more DMF filesystems by adding a similar line for each DMF filesystem.

Using the Time Navigator GUI, you can define **backup classes** to select which directories you want to back up. You can also vary the granularity for backup and restore, such as file, directory, or class level.

Because Time Navigator is DMF-aware, you can also use NDMP to back up and restore data on DMF filesystems.

To use DMF's `do_predump.sh` script with Time Navigator, set up Time Navigator to use a precommand as follows:

- In the **Advanced** settings of the backup strategy, specify the following as the preprocessing command:

```
/usr/lib/dmf/do_predump.sh daemon dump_tasks
```

where:

daemon Name of the `dmdaemon` object in the DMF configuration file

dump_tasks Name of the task group specifying the parameters related to backups

- Ensure that DMF's `DUMP_RETENTION` parameter matches the retention value of the cartridge pool associated with backing up the DMF filesystem.

For more information about Time Navigator, see www.atempo.com and the Time Navigator manuals.

Time Navigator for NDMP

Time Navigator supports Network Data Management Protocol (NDMP), which is an open network protocol built around client/server technology. NDMP provides a single interface for controlling backup, recovery, and other data transfers between primary and secondary storage devices in a variety of heterogeneous environments.

NDMP consists of two services allowing hardware and software to communicate regardless of their own characteristics:

- The *Data Server* reads data from disk and generates an NDMP data stream or reads the NDMP data stream and restores it back to disk.

- The *Tape Server* reads an NDMP data stream and writes it to tape or reads from tape and creates an NDMP data stream.

NDMP allows for library and drive management and enables efficient use of network resources. It also addresses a major problem with network-attached storage (NAS) devices, which usually cannot host backup software because most of them do not run general purpose operating systems and cannot run applications. With TiNa, all that is required is an NDMP data server on the NAS box.

Backup using TimeNavigator for NDMP is based on the NDMP *three-way* architecture:

- *Time Navigator NDMP Data Server*: installed on the host on which the data to be backed up resides.
- *Time Navigator NDMP Tape Server*: installed on the host that controls data transfer and is connected to a tape device.
- *Time Navigator Client application for NDMP*: coordinates the Data Server and Tape Server using NDMP. The filesystem or directory to be backed up must be visible to the Time Navigator Client application. If the data to be backed up resides on a different host, you must NFS-mount the required filesystems on this system in order to be able to browse and create the backup class.

Figure D-1 describes the NDMP three-way architecture.

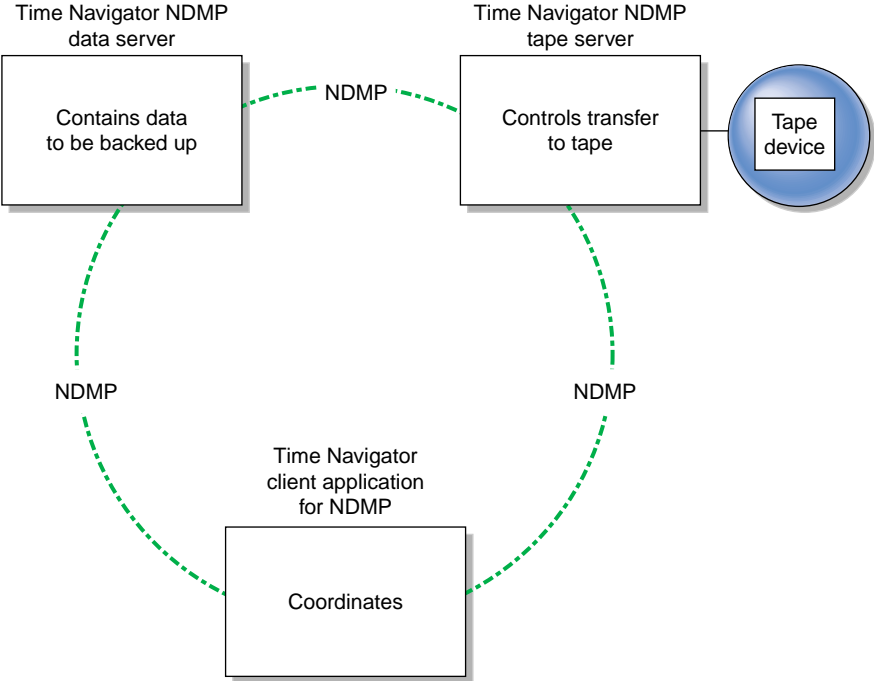


Figure D-1 NDMP Three-way Architecture

Time Navigator bundles the Data Server and the Tape Server in one service called *NDMP Server*, which is installed on both the host acting as the Data Server and the host acting as the Tape Server.

For more information on NDMP, visit www.ndmp.org. For other configurations possible with Time Navigator for NDMP, see the Time Navigator manuals.

Glossary

active database entry

A valid daemon database entry. See also *soft-deleted database entry* and *hard-deleted database entry*.

allocation group

A source of additional volumes for a volume group that runs out of media. An allocation group defines a logical pool of volumes, and is different from an actual operational volume group. Normally, one allocation group is configured to serve multiple volume groups. If a volume group has an associated allocation group, when the volume group runs out of empty volumes, the library server assigns one from the allocation group to it, subject to configuration restrictions. Similarly, when a volume's `hfree` flag is cleared in a volume group, it is returned to the allocation group, subject to configuration restrictions. The use of allocation groups is optional. Allocation groups are defined in the DMF configuration file (`/etc/dmf/dmf.conf`).

alternate media

The media onto which migrated data blocks are stored, usually tapes.

automated space management

The combination of utilities that allows DMF to maintain a specified level of free space on a filesystem through automatic file migration.

base object

The configuration object that defines pathname and file size parameters necessary for DMF operation.

bitfile ID

See *bit file identifier*.

bit file identifier (BFID)

A unique identifier, assigned to each file during the migration process, that links a migrated file to its data on alternate media.

BFID set

The collection of database entries and the user file associated with a particular BFID.

BFID-set state

The sum of the states of the components that comprise a BFID set: the file state of any user file and the state of any database entries (incomplete, complete, soft-deleted, or active).

block

Physical unit of I/O to and from media, usually tape. The size of a block is determined by the type of device being written. A tape block is accompanied by a header identifying the chunk number, zone number, and its position within the chunk.

candidate list

A list that contains an entry for each file in a filesystem eligible for migration, ordered from largest file weight (first to be migrated) to smallest. This list is generated and used internally by `dmfsmom(8)`. The `dmscanfs(8)` command prints similar file status information to standard output.

CAT records

The catalog (CAT) records in the LS database that track which migrated files reside on which tape volumes.

chunk

That portion of a user file that fits on the current media (tape) volume. Most small files are written as single chunks. When a migrated file cannot fit onto a single volume, the file is split into chunks.

complete MSP or volume group daemon-database entry

An entry in the daemon database whose `path` field contains a key returned by its MSP or volume group, indicating that the MSP or volume group maintains a valid copy of the user file.

compression

The mechanism provided by the LS for copying active data from volumes that contain largely obsolete data to volumes that contain mostly active data. This process is also known as volume merging or tape merging.

configuration object

A series of parameter definitions in the DMF configuration file that controls the way DMF operates. By changing the parameters associated with objects, you can modify the behavior of DMF.

configuration parameter

A string in the DMF configuration file that defines a part of a configuration object. By changing the values associated with these parameters, you can modify the behavior of DMF. The parameter serves as the name of the line. Some parameters are reserved words, some are supplied by the site.

daemon database

A database maintained by the DMF daemon. This database contains such information as the BFID, the MSP or volume group name, and MSP or volume group key for each copy of a migrated file.

daemon object

The configuration object that defines parameters necessary for `dmfdaemon(8)` operation

data-pointer area

The portion of the inode that points to the file's data blocks.

device object

The configuration objects that define parameters for the DMF backup scripts' use of tape devices other than those defined by a drive group.

direct-access storage device (DASD)

An IBM disk drive.

disk cache manager (DCM)

The feature that lets you configure the disk MSP to manage data on secondary storage, allowing you to further migrate the data to tape as needed.

DG

See *drive group*.

DMF state

See *file state*.

drive group (DG)

One of the components of an LS. The drive group is responsible for the management of a group of interchangeable tape drives located in the tape library. These drives can be used by multiple volume groups and by non-DMF processes, such as backups and interactive users. However, in the latter cases, the drive group has no management involvement; the mounting service (TMF or OpenVault) is responsible for ensuring that these possibly competing uses of the tape drives do not interfere with each other. The main task of the drive group is to monitor tape I/O for errors, attempt to classify them as volume, drive, or mounting service problems, and to take preventive action.

dual-resident file

In DCM, a cache-resident copy of a migrated file that has already been copied to tape, and can therefore be released quickly in order to prevent the cache filling, without any need to first copy it to tape (analogous to a *dual-state file*)

dual-state file

A file whose data resides both online and offline.

dual-state filesystems

Those filesystems that have the necessary inode space to support dual-state files.

fhandle

See *file handle*.

file

An inode and its associated data blocks; an empty file has an inode but no data blocks.

file handle

The DMAPI identification for a file. You can use the `dmscanfs(8)`, `dmattr(1)`, and `dmfind(1)` commands to find file handles.

file state

The migration state of a file as indicated by the `dmattr(1)` command. A file can be regular (not migrated), migrating, dual-state, offline, unmigrating, never-migrated, or have an invalid DMF state.

file tag

A site-assigned 16-bit integer associated with a specific file allowing the file to be identified and acted upon.

freed file

A user file that has been migrated and whose data blocks have been released.

fully migrated file

A file that has one or more complete offline copies and no pending or incomplete offline copies.

hard-deleted database entry

An MSP or volume group database entry that has been removed from the daemon database and whose MSP or volume group copy has been discarded. See also *active database entry* and *soft-deleted database entry*.

inode

The portion of a file that contains the BFID, the state field, and the data pointers.

incomplete MSP or volume group daemon-database entry

An entry in the daemon database for an MSP or volume group that has not finished copying the data, and therefore has not yet returned a key. The `path` field in the database entry is NULL.

incompletely migrated file

A file that has begun the migration process, but for which one or more copies on alternate media have not yet been made.

library server (LS)

The daemon-like process by which data blocks are copied onto tape and which maintains the location of the migrated data. Each LS has an associated catalog (CAT) and volume (VOL) database. An LS can be configured to contain one or more drive groups. Each drive group contains one or more volume groups. A volume group is responsible for copying data blocks onto alternate media. A volume group is capable of managing a single copy of a user file.

LS

See *library server*

media-specific process (MSP)

The daemon-like process by which data blocks are copied onto alternate media, and which assigns keys to identify the location of the migrated data.

merging

The mechanism provided by the LS for copying active data from volumes that contain largely obsolete data to volumes that contain mostly active data. This process is also known as *volume merging* or *tape merging*.

migrated file

A file that has a BFID and whose offline copies (or copy) are completed. Migrated files can be *dual-state* or *offline*.

migrating file

A file that has a BFID but whose offline copies (or copy) are in progress.

MSP

See *media-specific process (MSP)*.

MSP or volume group database entry

The daemon database entry for a file that contains the path or key that is used to inform a particular MSP or volume group where to locate the copy of the file's data.

MSP objects

The configuration objects that define parameters necessary for that MSP's operation

nonmigrated file

A file that does not have a BFID or any offline copies. See *regular file*.

offline file

A file whose inode contains a BFID but whose disk blocks have been removed. The file's data exists elsewhere in copies on alternate media.

offline pointer

In MSP and volume group processing, a character string that the MSP or volume group returns to the daemon to indicate how a file is to be retrieved.

orphan chunks

Unused chunks in the LS catalog (CAT) database entries resulting from the removal of migrated files.

orphan database entries

Unused database entries resulting from the removal of migrated files during a period in which the DMF daemon is not running.

parameter

See *configuration parameter*.

policy objects

The configuration objects that specify parameters to determine MSP or volume group selection, automated space management policies, and/or file weight calculations in automatic space management.

recall

To request that a migrated file's data be moved back (unmigrated) onto the filesystem disk, either by explicitly entering the `dmget(1)` command or by executing another command that will open the file, such as the `vi(1)` command.

regular file

DMF considers a regular file to be one with no BFID and no offline copies.

site-defined policies

A site-specific library of C++ functions that DMF will consult when making decisions about its operation.

snapshot

The information about all BFID sets that is collected and analyzed by `dmaudit(8)`. The snapshot analysis is available from the `report` function.

soft-deleted database entry

A daemon database entry for which the MSP or volume group copy of the data is no longer valid. Data remains on the alternate media until the database entry is hard-deleted. See also *active database entry* and *hard-deleted database entry*.

sparse tape

A tape containing only a small amount of active information.

special file

UNIX special files are never migrated by DMF.

state field

The field in the inode that shows the current migration state of a file.

tape block

See *block*.

tape chunk

See *chunk*.

task

A process initiated by the DMF event mechanism. Configuration tasks that allow certain recurring administrative duties to be automated are defined with configuration file parameters.

unmigratable file

A file that the daemon will never select as a migration candidate.

unmigrate

See *recall*.

VG

See *volume group*

voided BFID-set state

A BFID-set state that consists of one or more soft-deleted daemon database entries, either incomplete or complete. There is no user file.

voiding the BFID

The process of removing the BFID from the user file inode and soft-deleting all associated database entries.

VOL records

The volume (VOL) records in the LS database that contain information about each tape volume that exists in the pool of tapes used by the LS.

volume group (VG)

One of the components of an LS. A volume group is responsible for copying data blocks onto alternate media. Each volume group contains a pool of tapes, all of the same media type, capable of managing single copies of user files. Multiple copies of the same user files require the use of multiple volume groups. See also *library server (LS)*.

volume merging

The mechanism provided by the LS for copying active data from volumes that contain largely obsolete data to volumes that contain mostly active data.

zone

A logical grouping of chunks. Zones are separated by file marks and are the smallest block-addressable unit on the tape volume. The target size of a zone is configurable by media type.

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